

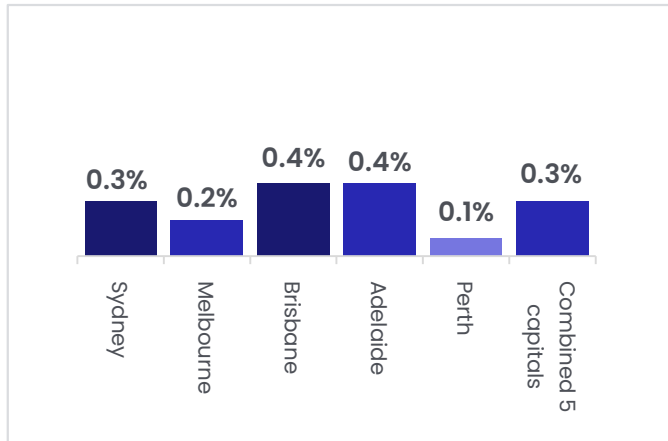
Property Market Indicator Summary



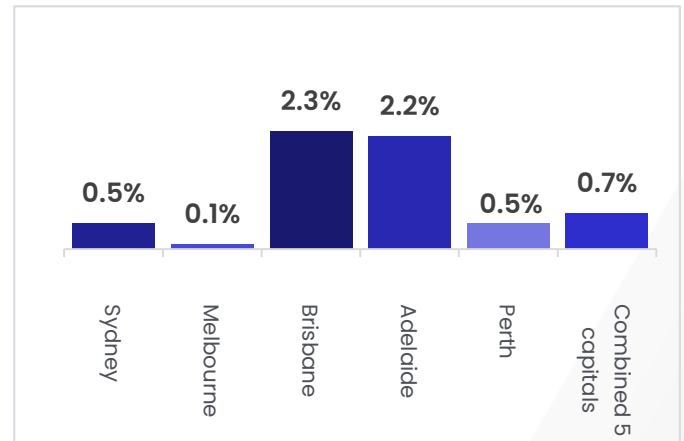
All data to week ending 9 January 2022

Capital city home value changes

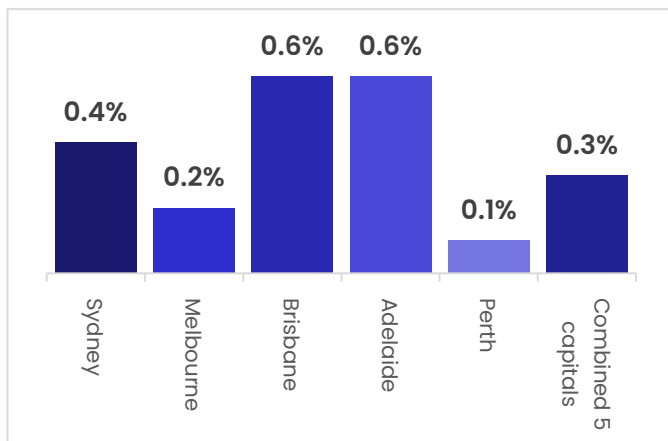
Weekly change



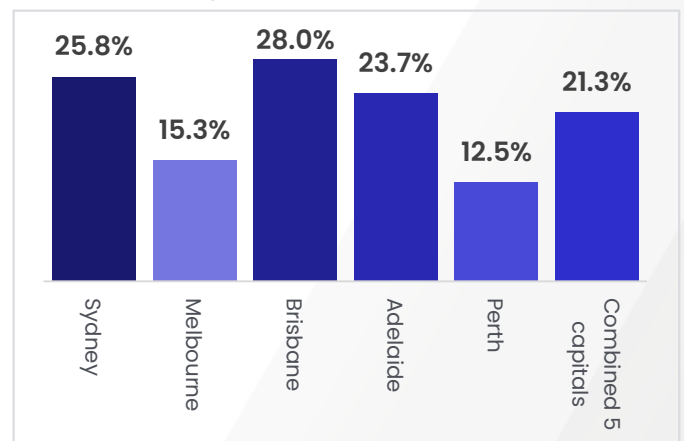
Monthly change



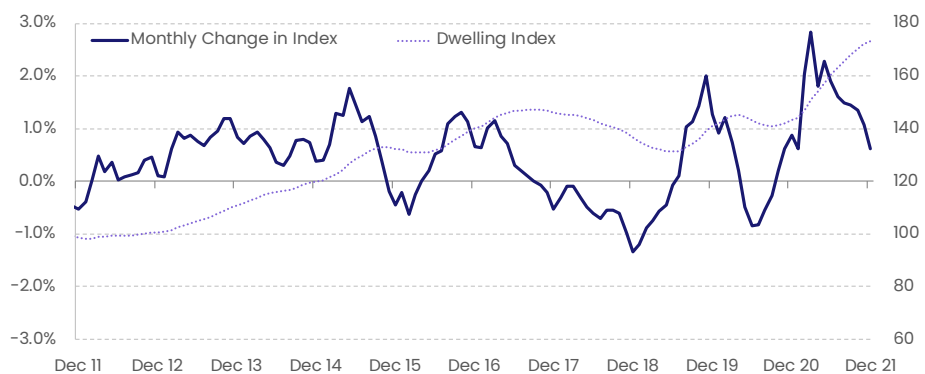
Year to date change



12 Month change



Monthly change in home value index, 5 capital city aggregate

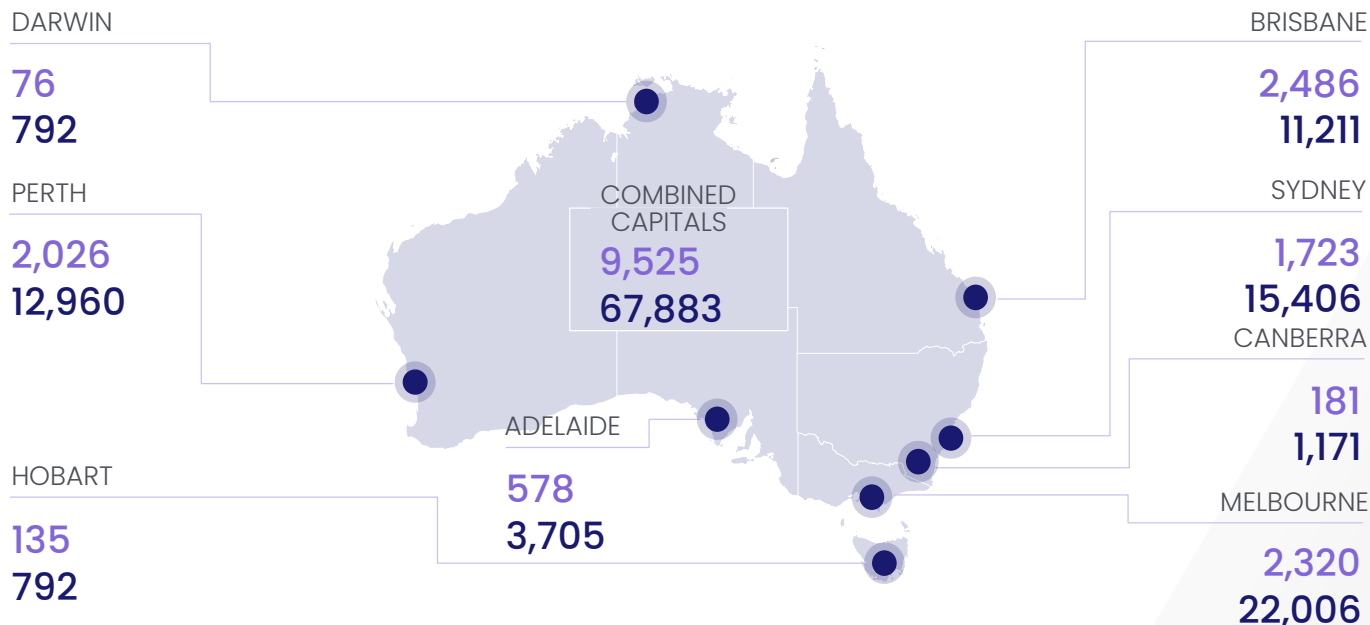


The monthly change is the change over the past 28 days.

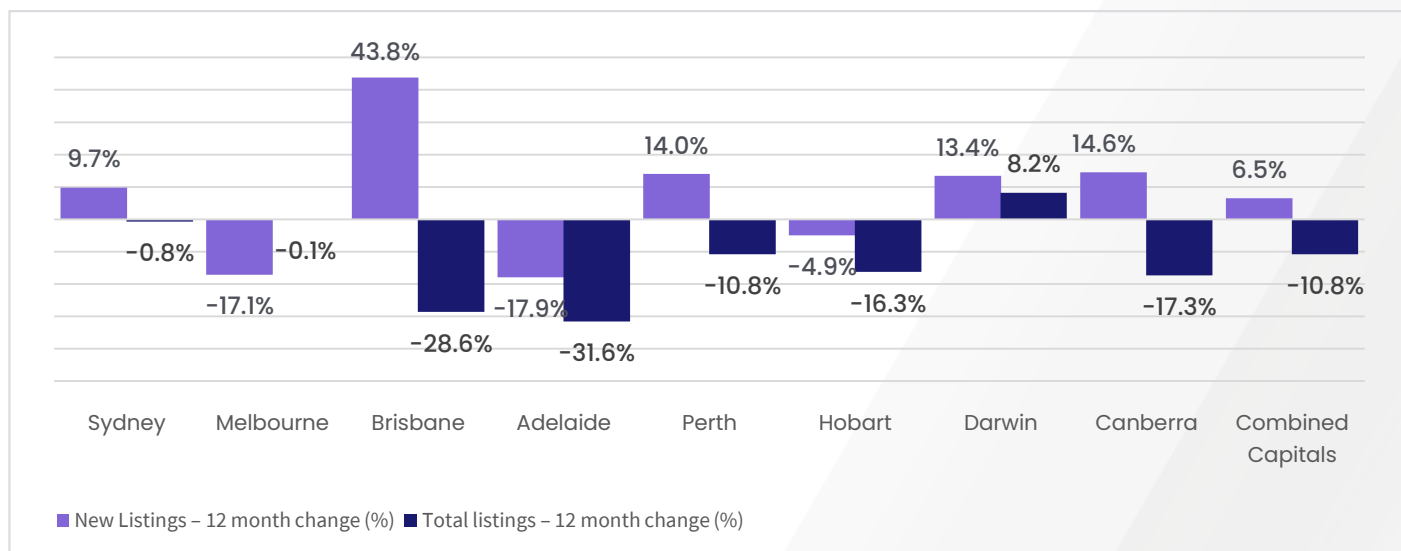
Results are based on the CoreLogic Daily Home Value Index. Further information and daily updates on the index results are available from <http://www.corelogic.com.au/research/daily-indices.html>.

Capital city properties listed for sale – four week count

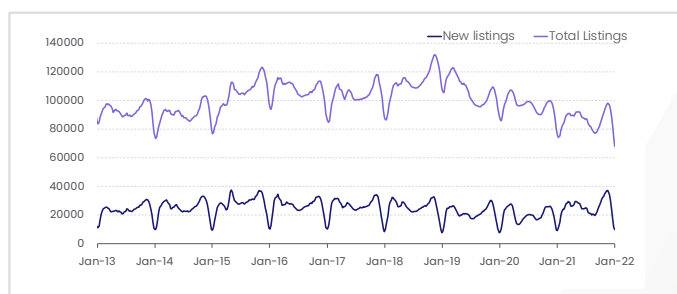
NEW LISTINGS ■ TOTAL LISTINGS ■



Listings 12 month change (%)



Number of homes for sale, combined capital cities



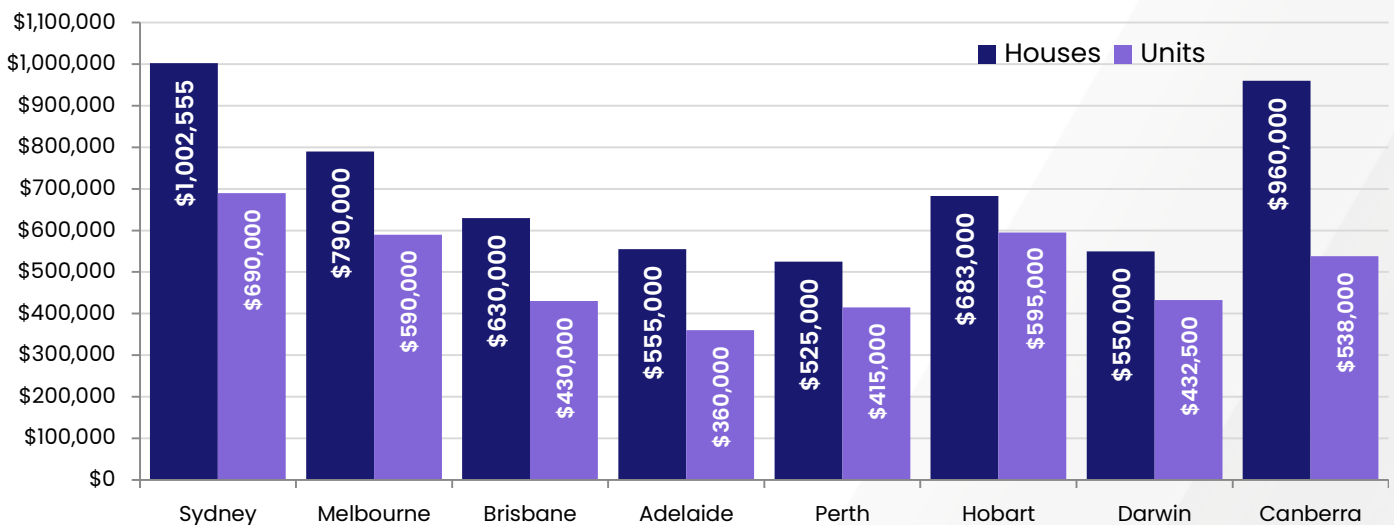
The 12 month change is impacted by the COVID-19 related restrictions imposed last year

These results are calculated across properties that have been advertised for sale over the 28 days ending 9th January 2022. A new listing is one which has not been previously advertised for sale within 75 days, total listings include new listings and properties which have been previously advertised.

Capital city private treaty median prices

| Capital city | Houses | | Units | |
|--------------------------|-----------------|------------------|-----------------|------------------|
| | Number of Sales | Median price | Number of Sales | Median price |
| Sydney | 1,480 | \$1,002,555 | 882 | \$690,000 |
| Melbourne | 1,836 | \$790,000 | 876 | \$590,000 |
| Brisbane | 805 | \$630,000 | 265 | \$430,000 |
| Adelaide | 391 | \$555,000 | 107 | \$360,000 |
| Perth | 922 | \$525,000 | 253 | \$415,000 |
| Hobart | 135 | \$683,000 | 38 | \$595,000 |
| Darwin | 24 | \$550,000 | 7 | \$432,500 |
| Canberra | 62 | \$960,000 | 100 | \$538,000 |
| Combined Capitals | 5,655 | \$761,689 | 2,528 | \$578,450 |

Median house and unit prices



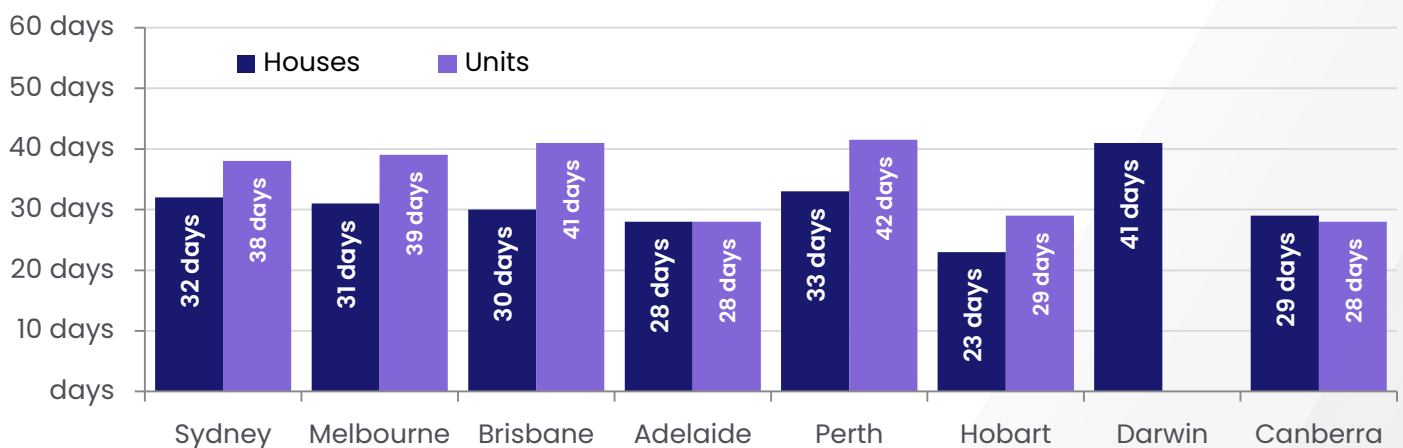
Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis.

To access detailed analysis of some of these key indicators on a suburb level, please log into your CoreLogic Professional system or contact us on info@corelogic.com.au. Alternatively, ring 1300 734 318 to subscribe to Market Trends.

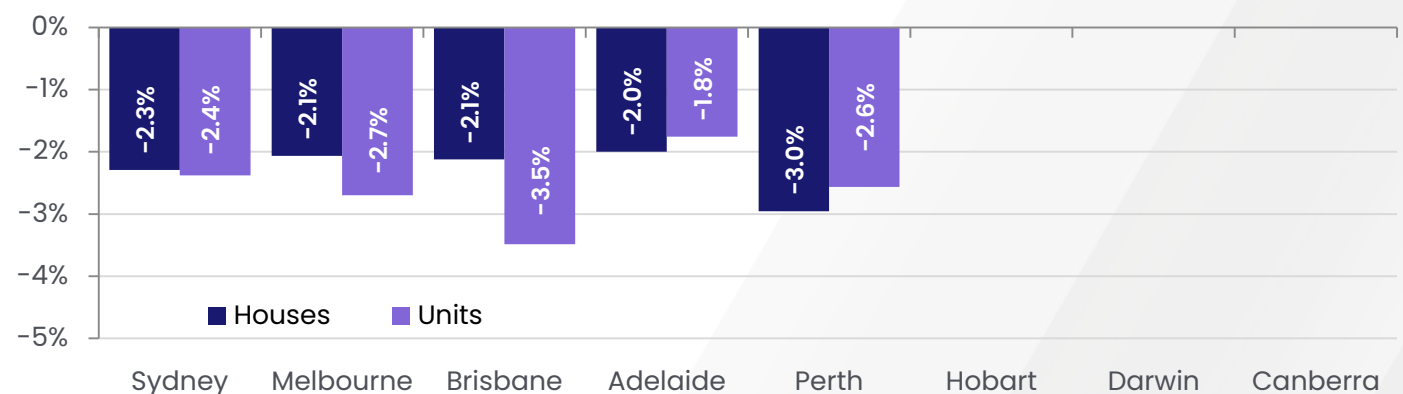
Capital city median time on market and median vendor discounting results

| Capital city | Houses | | Units | |
|--------------|------------|---------------------|------------|---------------------|
| | Median TOM | Median Vendor Disc. | Median TOM | Median Vendor Disc. |
| Sydney | 32 days | -2.3% | 38 days | -2.4% |
| Melbourne | 31 days | -2.1% | 39 days | -2.7% |
| Brisbane | 30 days | -2.1% | 41 days | -3.5% |
| Adelaide | 28 days | -2.0% | 28 days | -1.8% |
| Perth | 33 days | -3.0% | 42 days | -2.6% |
| Hobart | 23 days | n.a. | 29 days | n.a. |
| Darwin | 41 days | n.a. | n.a. | n.a. |
| Canberra | 29 days | n.a. | 28 days | n.a. |

Median time on market



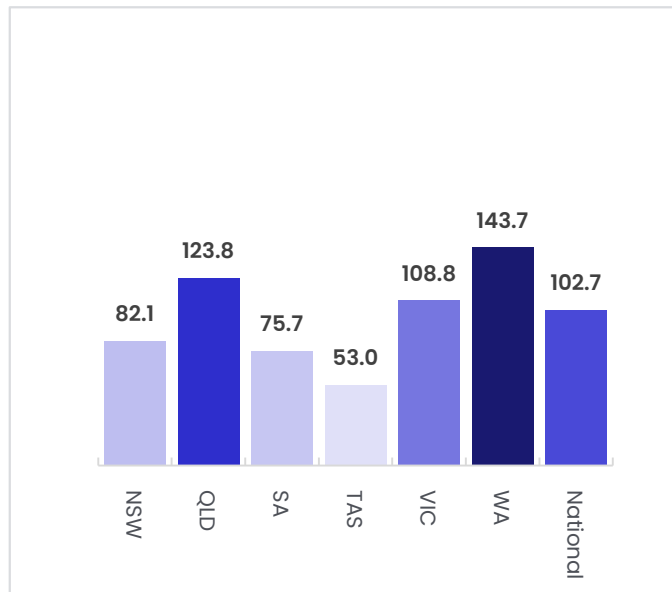
Median vendor discounting



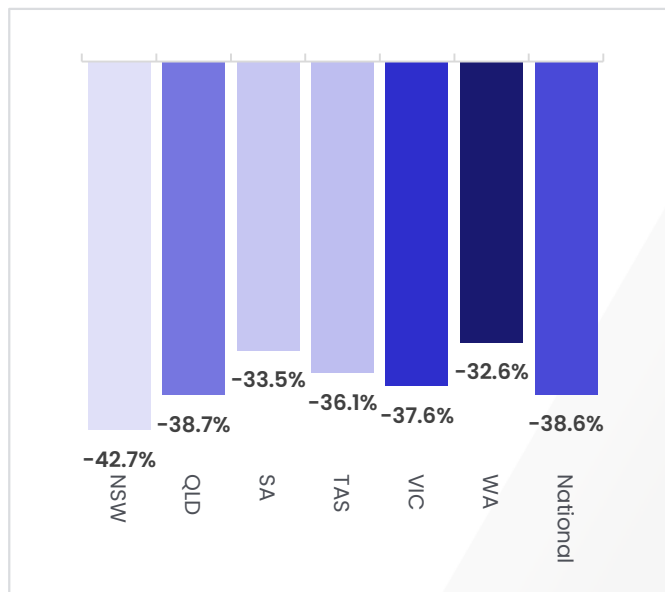
'Time on market' (TOM) is simply the middle number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the median difference between the original listing price and the final selling price. The statistics are calculated across results received by CoreLogic over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

Mortgage market activity

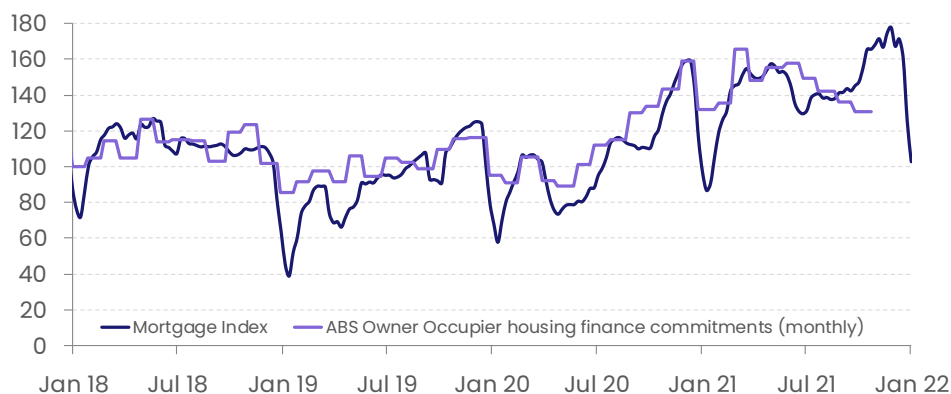
Index value



Month on month change



CoreLogic Mortgage Index



CoreLogic systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

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Top two sales over the past week, states and territories

Australian Capital Territory



1/23 Jondol Place,
Isabella Plains
 3 2 2
\$890,000

One Agency Sandy Morris



12 Noble Close,
Ngunnawal
 3 2 1
\$761,000

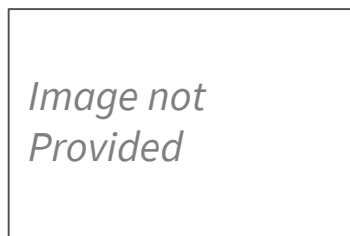
LJ Hooker Gungahlin

New South Wales



5308/500 Pacific Highway,
St Leonards
 3 3 2
\$4,100,000

Midland Realty Group



40 Charles Street,
Killara
 3 2 1
\$3,100,000

Lane & Place

Northern Territory



39 Carpentier Crescent,
Wagaman
 5 3 5
\$760,000

For Sale By Owner



4 Pascoe Court,
Zuccoli
 4 2 2
\$650,000

Call2View Real Estate

Queensland



4 Saywell Street,
Bundall
 5 5 3
\$4,250,000

Harcourts Coastal



11 Aldinga Place,
Mooloolaba
 4 4 2
\$3,350,000

Home Sunshine Coast

South Australia



5 Pepper Avenue,
Stirling
 5 2 1
\$1,675,000

Ray White Mount Barker



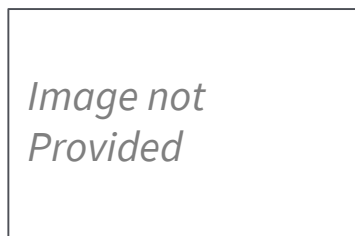
5a Birkdale Grove,
West Lakes
 4 3 2
\$1,411,000

Harcourts Smith

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Top two sales over the past week, states and territories

Tasmania



36 Balook Street,
Lauderdale
🏠 4 🚗 2 🚘 2
\$1,550,000
*Petrusma Property
Lindisfarne*



29 Queen Street,
Bellerive
🏠 4 🚗 2 🚘 2
\$1,400,000
Petrusma Property Howrah

Victoria



26 Dominion Road,
Mount Martha
🏠 5 🚗 4 🚘 2
\$3,885,000
*Bonaccorde Property
Services*

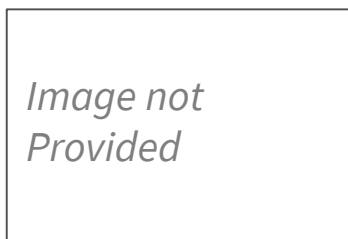


47 Yarra Valley Boulevard,
Bulleen
🏠 6 🚗 3 🚘 2
\$2,800,000
Harcourts Box Hill

Western Australia



270 Hamersley Road,
Subiaco
🏠 3 🚗 2 🚘 3
\$2,250,000
Abode Real Estate Cottesloe



53 Rookwood Street,
Mount Lawley
🏠 4 🚗 2 🚘 0
\$1,800,000
Bellcourt Property Group

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