



CoreLogic Property Market Indicator Summary

All data to week ending
24 January 2021

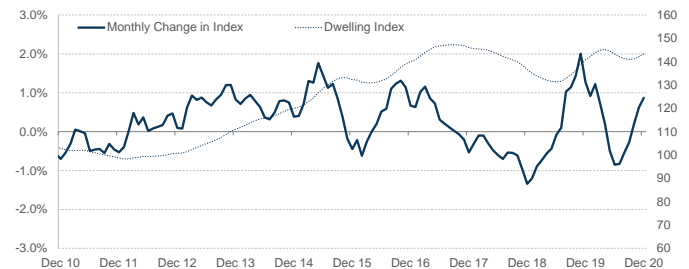
Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	12 mth change
Sydney	0.1%	0.2%	0.1%	2.1%
Melbourne	0.2%	0.3%	0.3%	-2.0%
Brisbane	0.3%	0.8%	0.6%	3.9%
Adelaide	0.2%	0.7%	0.6%	6.3%
Perth	0.4%	0.8%	0.8%	2.5%
Combined 5 capitals	0.2%	0.4%	0.3%	1.4%

*The monthly change is the change over the past 28 days.

Results are based on the CoreLogic Daily Home Value Index. Further information and daily updates on the index results are available from <http://www.corelogic.com.au/research/daily-indices.html>.

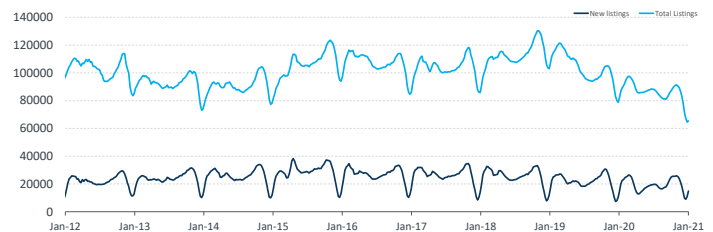
Monthly change in home value index, 5 capital city aggregate



Capital city properties listed for sale

Capital city	No of new listings	12 month change (%)	No of Total Listings	12 month change (%)
Sydney	3,464	-4.0%	12,984	-16.2%
Melbourne	4,705	20.8%	19,367	7.7%
Brisbane	2,458	-14.9%	13,282	-31.2%
Adelaide	1,167	-9.7%	4,680	-37.0%
Perth	2,448	2.2%	12,619	-30.0%
Hobart	213	-25.3%	646	-29.3%
Darwin	94	-11.3%	619	-41.2%
Canberra	333	-16.3%	1,171	-42.0%
Combined Capitals	14,882	0.1%	65,368	-20.5%

Number of homes for sale, combined capital cities

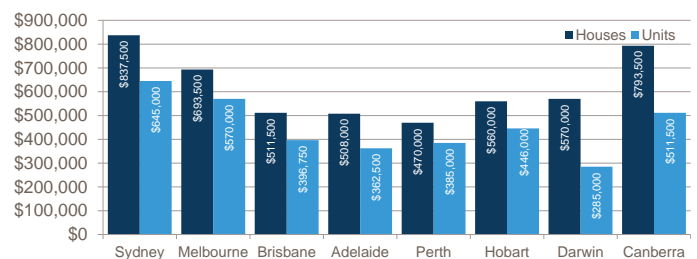


These results are calculated across properties that have been advertised for sale over the 28 days ending 24th January 2021. A new listing is one which has not been previously advertised for sale within 75 days, total listings include new listings and properties which have been previously advertised.

Capital city private treaty median prices

Capital city	Houses		Units	
	Number of Sales	Median price	Number of Sales	Median price
Sydney	939	\$837,500	506	\$645,000
Melbourne	1,384	\$693,500	684	\$570,000
Brisbane	622	\$511,500	186	\$396,750
Adelaide	699	\$508,000	169	\$362,500
Perth	683	\$470,000	201	\$385,000
Hobart	99	\$560,000	41	\$446,000
Darwin	49	\$570,000	15	\$285,000
Canberra	48	\$793,500	58	\$511,500
Combined Capitals	4,523	\$632,750	1,860	\$527,377

Median house and unit prices



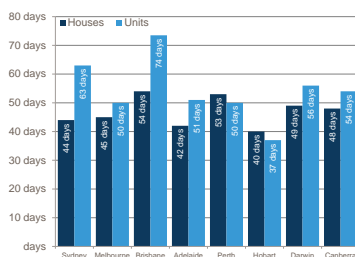
Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis.

To access detailed analysis of some of these key indicators on a suburb level, please log into your CoreLogic Professional system or contact us on info@corelogic.com.au. Alternatively, ring 1300 734 318 to subscribe to Market Trends

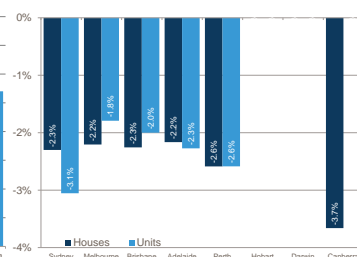
Capital city median time on market and median vendor discounting results

Capital city	Houses		Units	
	Median TOM	Median Vendor Disc.	Median TOM	Median Vendor Disc.
Sydney	44 days	-2.3%	63 days	-3.1%
Melbourne	45 days	-2.2%	50 days	-1.8%
Brisbane	54 days	-2.3%	74 days	-2.0%
Adelaide	42 days	-2.2%	51 days	-2.3%
Perth	53 days	-2.6%	50 days	-2.6%
Hobart	40 days	n.a.	37 days	n.a.
Darwin	49 days	n.a.	56 days	n.a.
Canberra	48 days	-3.7%	54 days	n.a.

Median time on market



Median vendor discounting

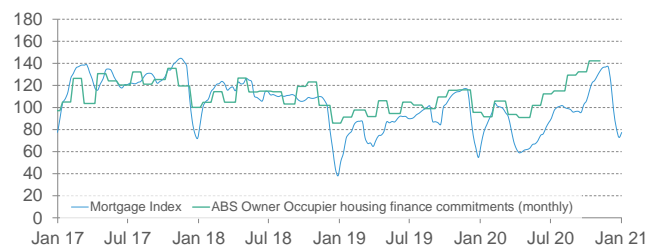


'Time on market' (TOM) is simply the middle number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the median difference between the original listing price and the final selling price. The statistics are calculated across results received by CoreLogic over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

Mortgage market activity

Region	Index value	Month on month change
National	77.3	-36.9%
NSW	59.0	-47.3%
QLD	92.1	-31.6%
SA	55.5	-35.6%
TAS	62.9	-32.6%
VIC	82.9	-33.5%
WA	132.0	-21.4%

CoreLogic Mortgage Index



CoreLogic systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

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Top two sales over the past week, states and territories

Australian Capital Territory



13 Canterbury Crescent,
Deakin

🏠 5 🛋️ 3 🚗 2

\$2,825,000

*Berkely Residential
Kingston*



33 Justice Kelly Street,
Forde

🏠 4 🛋️ 2 🚗 2

\$1,375,000

McGrath

New South Wales



139a Stuart Street,
Blakehurst

🏠 5 🛋️ 5 🚗 3

\$7,300,000

Laing + Simmons St George



4 Marathon Avenue,
Darling Point

🏠 4 🛋️ 3 🚗 2

\$5,500,000

*Sydney Sotheby's
International*

Northern Territory



16 Moth Court,
Zuccoli

🏠 4 🛋️ 2 🚗 2

\$710,000

*Raine & Horne
Darwin*



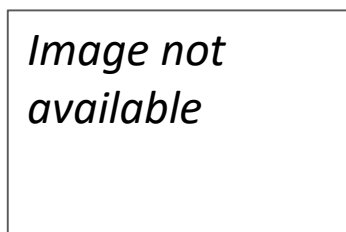
20 MacDonnell Court,
Mount Johns

🏠 3 🛋️ 2 🚗 0

\$680,000

Framptons First National

Queensland



22 Melaleuca Drive,
Hamilton Island

🏠 5 🛋️ 4 🚗 1

\$6,000,000

Hamilton Island Real Estate



3/3531 Main Beach Parade,
Main Beach

🏠 3 🛋️ 3 🚗 2

\$5,600,000

Kollosche

South Australia



43 South Esplanade,
Glenelg South

🏠 4 🛋️ 3 🚗 3

\$2,100,000

Harris Real Estate



69 Allinga Avenue,
Glenunga

🏠 3 🛋️ 2 🚗 2

\$1,350,000

*Harcourts
Adelaide City*

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Top two sales over the past week, states and territories

Tasmania



31 Penquite Road,
Newstead

🏠 4 🛋️ 2 🚗 2

\$1,100,000

*Knight Frank
Launceston*



3/176 Derwent Avenue,
Lindisfarne

🏠 4 🛋️ 3 🚗 2

\$930,000

*Petrusma Property
Sandy Bay*

Victoria



11 Lincoln Street,
Yarraville

🏠 6 🛋️ 2 🚗 0

\$2,760,000

*Village Real Estate
Seddon*



38 Larne Avenue,
Donvale

🏠 5 🛋️ 3 🚗 3

\$2,400,000

*Jellis Craig
Doncaster*

Western Australia



2/21 Avonmore Terrace,
Cottesloe

🏠 4 🛋️ 2 🚗 2

\$2,360,000

Duet Property Group



92 Flinders Street,
Mount Hawthorn

🏠 4 🛋️ 3 🚗 2

\$2,300,000

*Realmark Urban
Leederville*

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