

CoreLogic Property Market Indicator Summary

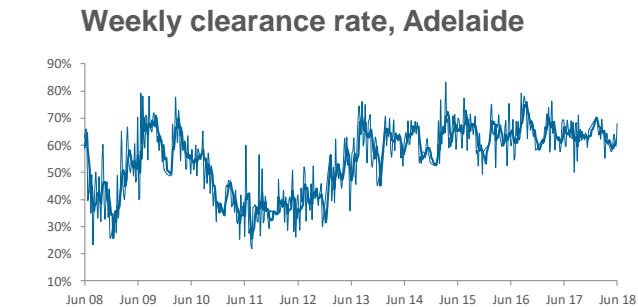
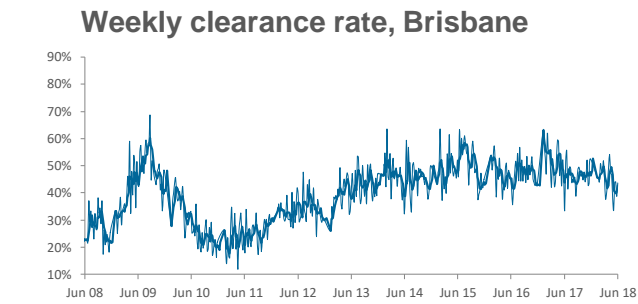
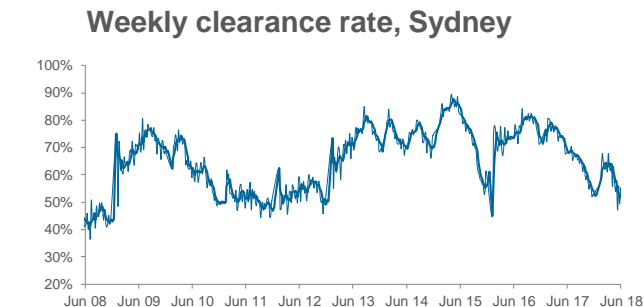
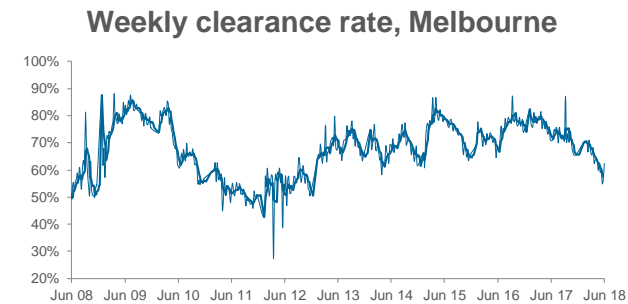
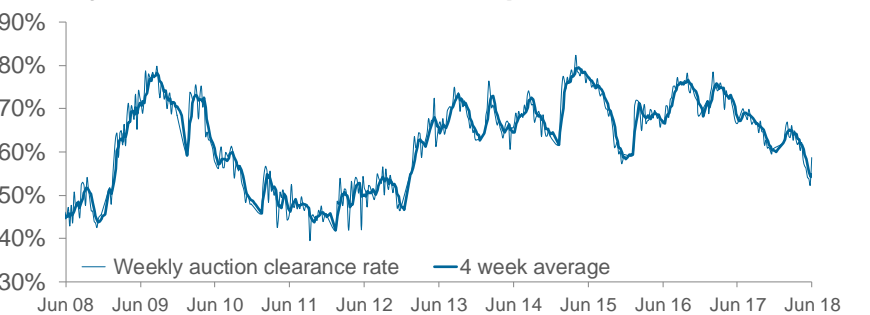
All data to week ending 24 June 2018

Preliminary clearance rate improves across the combined capital cities over the week

The preliminary clearance rate increased to 58.7 per cent this week, after last week saw the final clearance rate revise down to just 52.4 per cent. Auction volumes were lower over the week with 1,842 homes taken to auction across the combined capital cities, down from 2,002 last week. While the preliminary clearance rate tends to revise lower over the week as the remaining results are captured, the final clearance rate should still show an improvement week-on-week. Melbourne was host to 946 auctions over the week, returning a preliminary clearance rate of 62.3 per cent, compared to last week when 56.2 per cent of the 992 auctions were successful. Over the same week last year, there were 1,047 auctions held in Melbourne, returning a clearance rate of 70.7 per cent. There were 635 auctions held in Sydney this week returning a preliminary auction clearance rate of 55.3 per cent. In comparison, last week there were 708 auctions held and a final clearance rate of 49.4 per cent was recorded, while this time last year, 68.2 per cent of the 939 auctions held were successful.

Capital city auction statistics (preliminary)							
City	Clearance rate	Total auctions	CoreLogic auction results	Cleared auctions	Uncleared auctions	Clearance rate (last year)	Total auctions (last year)
Sydney	55.3%	635	468	259	209	68.2%	939
Melbourne	62.3%	946	783	488	295	70.7%	1,047
Brisbane	43.7%	112	87	38	49	33.3%	133
Adelaide	68.0%	69	50	34	16	68.5%	102
Perth	40.0%	27	10	4	6	39.6%	58
Tasmania	n.a.	2	0	0	0	33.3%	7
Canberra	65.2%	51	46	30	16	67.2%	69
Weighted Average	58.7%	1,842	1,444	853	591	66.5%	2,355

Weekly clearance rate, combined capital cities



Sydney sub-regions	Clearance rate	Total auctions	CoreLogic auction results
Central Coast	50.0%	23	16
Baulkham Hills and Hawkesbury	50.0%	22	16
Blacktown	30.0%	13	10
City and Inner South	62.1%	73	58
Eastern Suburbs	53.1%	94	64
Inner South West	35.7%	57	42
Inner West	55.8%	64	52
North Sydney and Hornsby	67.2%	89	64
Northern Beaches	58.3%	47	36
Outer South West	n.a.	3	2
Outer West and Blue Mountains	n.a.	7	6
Parramatta	51.5%	45	33
Ryde	65.0%	32	20
South West	56.5%	30	23
Sutherland	50.0%	31	24

Melbourne sub-regions	Clearance rate	Total auctions	CoreLogic auction results
Inner	62.5%	187	160
Inner East	60.9%	125	110
Inner South	66.4%	148	116
North East	69.4%	98	85
North West	60.8%	86	74
Outer East	62.8%	65	51
South East	52.6%	96	76
West	66.7%	112	90
Mornington Peninsula	38.9%	25	18

Regional auction results	Clearance rate	Total auctions	CoreLogic auction results
Hunter	54.6%	27	22
Wollongong	41.7%	42	24
Gold Coast	23.3%	49	30
Sunshine Coast	43.3%	45	30
Geelong	73.7%	26	19

— Weekly auction clearance rate — 4 week average

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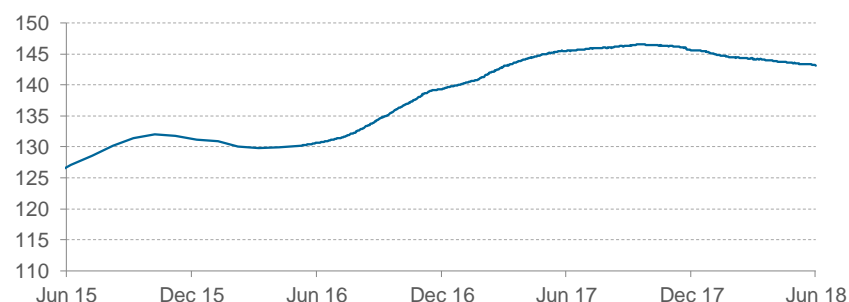
All data to week ending 24 June 2018

Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	12 mth change
Sydney	-0.1%	-0.2%	-2.5%	-4.4%
Melbourne	-0.1%	-0.4%	-1.7%	1.3%
Brisbane	0.0%	0.3%	0.3%	1.1%
Adelaide	0.1%	0.3%	0.4%	0.9%
Perth	-0.4%	-0.6%	-0.9%	-2.2%
Combined 5 capitals	-0.1%	-0.2%	-1.7%	-1.6%

*The monthly change is the change over the past 28 days.

Daily home value index, 5 capital city aggregate

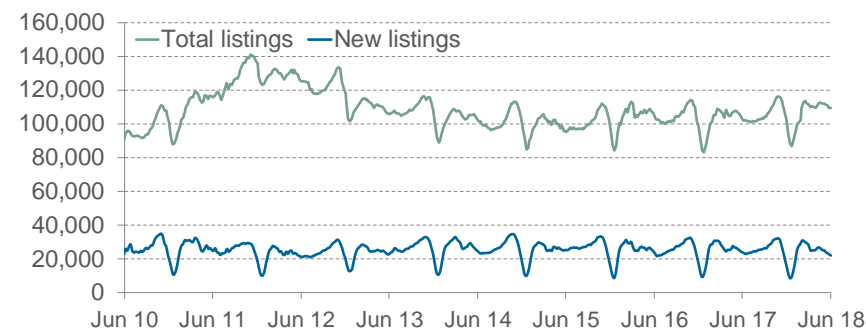


Results are based on the CoreLogic Daily Home Value Index. Further information and daily updates on the index results are available from <http://www.corelogic.com.au/research/daily-indices.html>.

Capital city properties listed for sale

Capital city	No of new listings	12 mth change (%)	No of total listings	12 mth change (%)
Sydney	5,662	-10.5%	26,320	23.8%
Melbourne	6,597	-7.9%	30,247	12.5%
Brisbane	3,791	-5.2%	19,700	-0.8%
Adelaide	1,661	-6.2%	7,820	-5.1%
Perth	3,144	-5.4%	21,060	-0.2%
Hobart	298	-8.3%	941	-28.8%
Darwin	145	-11.0%	1,402	-13.2%
Canberra	505	0.0%	1,834	1.4%
Combined capitals	21,803	-7.5%	109,324	7.1%

Number of homes for sale, combined capital cities

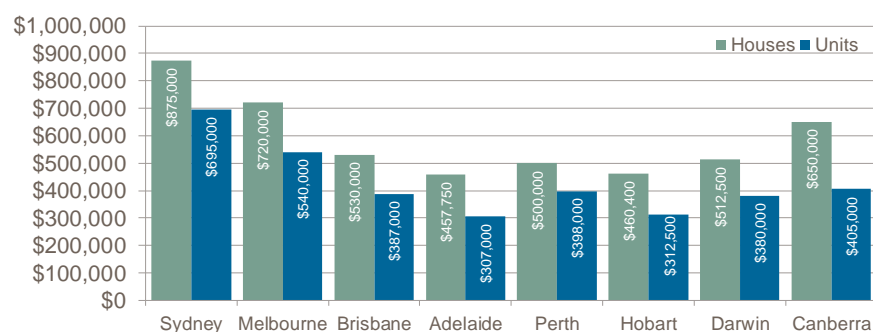


These results are calculated across properties that have been advertised for sale over the past 28 days. A new listing is one which has not been advertised for sale over the past 6 months, total listings include new listings and properties which have been previously advertised.

Capital city private treaty median prices

Capital city	HOUSES		UNITS	
	Number of Sales	Median price	Number of Sales	Median price
Sydney	2,114	\$875,000	1,354	\$695,000
Melbourne	2,592	\$720,000	1,281	\$540,000
Brisbane	1,443	\$530,000	347	\$387,000
Adelaide	728	\$457,750	169	\$307,000
Perth	1,038	\$500,000	249	\$398,000
Hobart	182	\$460,400	44	\$312,500
Darwin	31	\$512,500	19	\$380,000
Canberra	240	\$650,000	101	\$405,000
Combined Capitals	8,368	\$667,866	3,564	\$555,533

Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis.

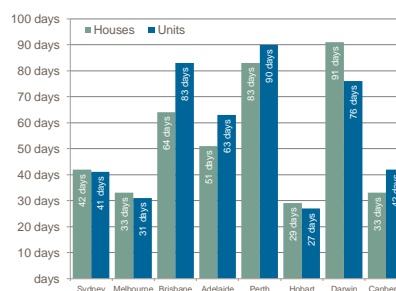
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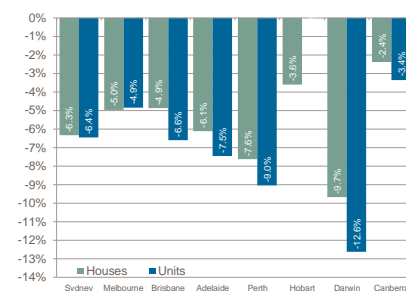
Capital city median time on market and average vendor discounting results

Capital city	HOUSES		UNITS	
	Median TOM	Avg Vendor Disc.	Median TOM	Avg Vendor Disc.
Sydney	42 days	-6.3%	41 days	-6.4%
Melbourne	33 days	-5.0%	31 days	-4.9%
Brisbane	64 days	-4.9%	83 days	-6.6%
Adelaide	51 days	-6.1%	63 days	-7.5%
Perth	83 days	-7.6%	90 days	-9.0%
Hobart	29 days	-3.6%	27 days	n.a.
Darwin	91 days	-9.7%	76 days	-12.6%
Canberra	33 days	-2.4%	42 days	-3.4%

Median time on market



Average vendor discounting

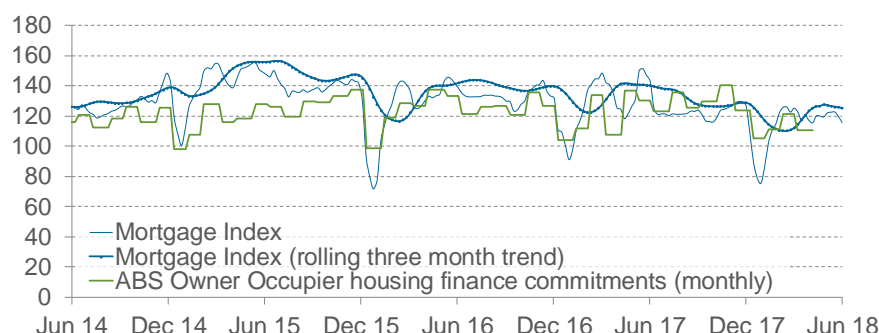


'Time on market' (TOM) is simply the middle number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by CoreLogic over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	115.7	-5.3%	-1.4%
NSW	145.1	-5.4%	-1.8%
QLD	112.3	2.5%	-2.6%
SA	76.7	-10.8%	-2.1%
TAS	96.9	-1.0%	0.8%
VIC	125.6	-9.9%	-0.3%
WA	90.4	-5.4%	-1.7%

CoreLogic Mortgage Index



CoreLogic systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

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All data to week ending 24 June 2018

Top two sales over the past week, states and territories

Australian Capital Territory



**244 La Perouse Street,
Red Hill, ACT**
6 bed, 4 bath, 1 car house
\$1,700,000
Luton Properties
Manuka



**74 Captain Cook Crescent,
Griffith, ACT**
5 bed, 2 bath, 2 car house
\$1,370,000
LJ Hooker
Manuka

New South Wales



**83 Gurney Crescent,
Seaforth, NSW**
5 bed, 4 bath, 2 car house
\$5,900,000
Stone Real Estate
Seaforth



**10 Koowong Avenue,
Mosman, NSW**
4 bed, 3 bath, 2 car house
\$4,460,000
McGrath Estate Agents

Northern Territory



**24 Grassree Road,
Connellan, NT**
3 bed, 2 bath, 2 car house
\$700,000
First National Framptons



**30 Melaleuca Road,
Howard Springs, NT**
3 bed, 1 bath, 2 car house
\$540,000
Elders
Palmerston/Virginia

Queensland



**121 Margate Parade,
Margate, Qld**
5 bed, 3 bath, 2 car house
\$1,565,000
Crown Properties
Redcliffe



**10 Matong Street,
Hendra, Qld**
4 bed, 3 bath, 3 car house
\$1,420,000
Ray White
Ascot

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Top two sales over the past week, states and territories

South Australia



**18 Myall Avenue,
Kensington Gardens, SA**
3 bed, 1 bath, 2 car house
\$1,280,000
Bruse Real Estate



**4a Barker Grove,
Toorak Gardens, SA**
4 bed, 2 bath, 2 car house
\$1,160,000
Toop & Toop Real Estate

Tasmania



**4 Stewart Crescent,
Taroona, Tas**
4 bed, 2 bath, 1 car house
\$895,000
Knight Frank
Hobart



**24 Weerona Avenue,
Mount Stuart, Tas**
3 bed, 2 bath, 1 car house
\$810,000
Ray White
Hobart

Victoria



**2 Carnarvon Road,
Strathmore, Vic**
4 bed, 5 bath, 6 car house
\$3,500,000
McDonald Upton
Essendon



**8 Staniland Avenue,
Malvern, Vic**
4 bed, 2 bath, 2 car house
\$3,500,000
Marshall White
Stonnington

Western Australia



**24/87 Waratah Avenue,
Dalkeith, WA**
2 bed, 2 bath, 2 car unit
\$1,475,000
Central Estate Agents
Subiaco



**32 Loton Street,
Woodlands, WA**
4 bed, 2 bath, 2 car house
\$1,195,000
Michelle Hawkins
Leederville

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About CoreLogic

CoreLogic Australia is a wholly owned subsidiary of CoreLogic (NYSE: CLGX), which is the largest property data and analytics company in the world. CoreLogic provides property information, analytics and services across Australia, New Zealand and Asia, and recently expanded its service offering through the purchase of project activity and building cost information provider Cordell. With Australia's most comprehensive property databases, the company's combined data offering is derived from public, contributory and proprietary sources and includes over 500 million decision points spanning over three decades of collection, providing detailed coverage of property and other encumbrances such as tenancy, location, hazard risk and related performance information.

With over 20,000 customers and 150,000 end users, CoreLogic is the leading provider of property data, analytics and related services to consumers, investors, real estate, mortgage, finance, banking, building services, insurance, developers, wealth management and government. CoreLogic delivers value to clients through unique data, analytics, workflow technology, advisory and geo spatial services. Clients rely on CoreLogic to help identify and manage growth opportunities, improve performance and mitigate risk. CoreLogic employs over 650 people across Australia and in New Zealand. For more information call 1300 734 318 or visit www.corelogic.com.au

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