

CoreLogic Property Market Indicator Summary

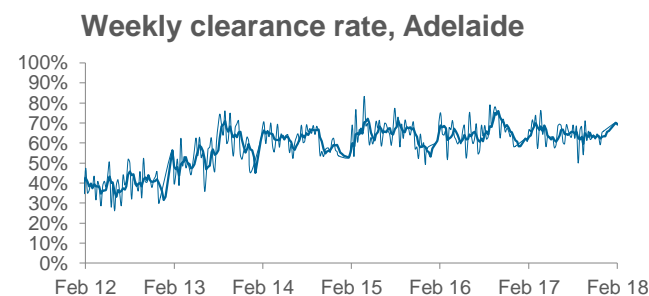
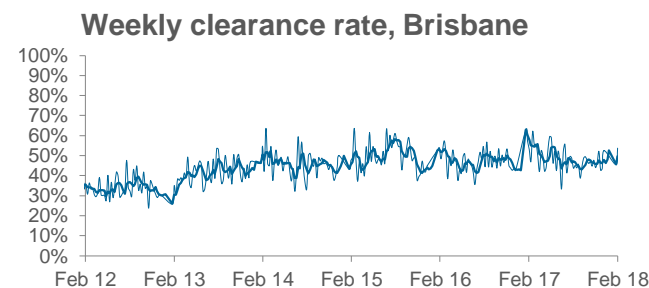
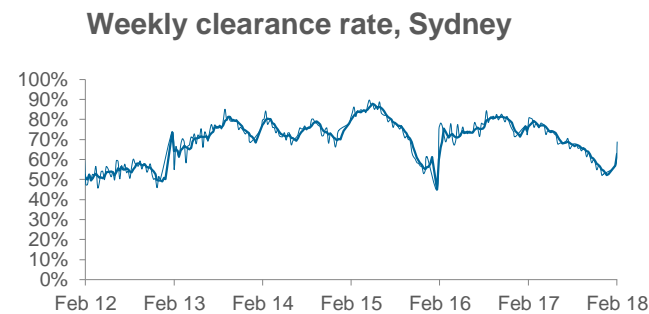
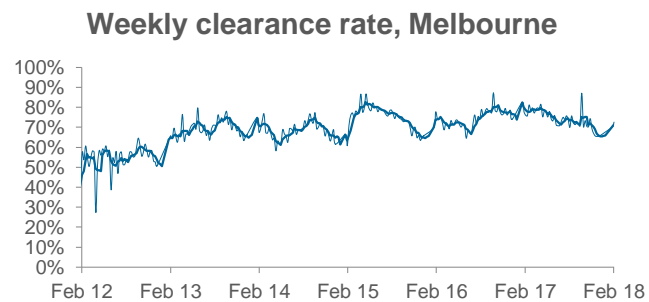
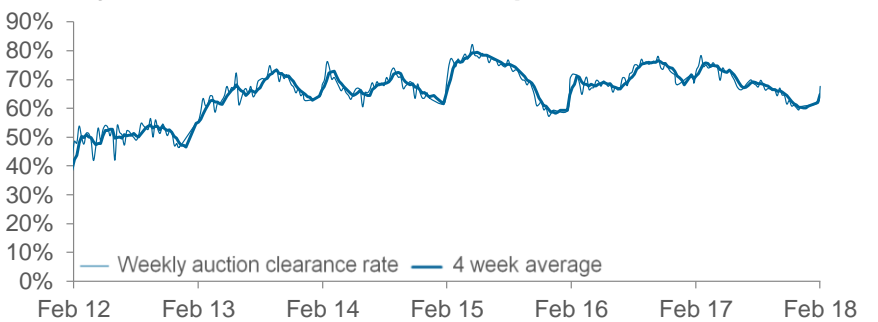
All data to week ending 11 February 2018

Auction markets warming up after the January slowdown, with clearance rates trending higher relative to late December 2017

This week across the combined capital cities, auction volumes continued to increase with 1,464 homes taken to auction returning a preliminary clearance rate of 67.7 per cent, increasing from 62.0 per cent across 790 auctions last week, although this is likely to revise down over the week. Over the same week last year 1,591 auctions were held, while the clearance rate was a stronger 73.2 per cent. Adelaide and Perth were the only cities to see clearance rates fall over the week, while volumes increased everywhere except Adelaide. The strongest preliminary clearance rate was recorded in Melbourne (72.5 per cent), followed by Adelaide (68.9 per cent).

Capital city auction statistics (preliminary)						
City	Clearance rate	Total auctions	CoreLogic auction results	Cleared auctions	Uncleared auctions	
Sydney	68.7%	517	374	257	117	
Melbourne	72.5%	621	520	377	143	
Brisbane	53.8%	113	80	43	37	
Adelaide	68.9%	78	61	42	19	
Perth	29.0%	51	31	9	22	
Tasmania	62.5%	11	8	5	3	
Canberra	67.7%	73	65	44	21	
Weighted Average	67.7%	1,464	1,139	777	362	
						Clearance rate (last year) Total auctions (last year)
						80.7% 640
						75.9% 556
						53.1% 131
						66.7% 91
						25.0% 74
						50.0% 13
						81.5% 86
						73.2% 1,591

Weekly clearance rate, combined capital cities



Sydney sub-regions	Clearance rate	Total auctions	CoreLogic auction results
Central Coast	57.9%	27	19
Baulkham Hills and Hawkesbury	69.2%	22	13
Blacktown	n.a.	15	6
City and Inner South	73.1%	66	52
Eastern Suburbs	85.2%	39	27
Inner South West	68.4%	53	38
Inner West	75.0%	35	28
North Sydney and Hornsby	73.8%	66	42
Northern Beaches	79.1%	52	43
Outer South West	n.a.	7	5
Outer West and Blue Mountains	n.a.	2	1
Parramatta	72.4%	36	29
Ryde	60.0%	29	20
South West	52.4%	28	21
Sutherland	46.7%	40	30

Melbourne sub-regions	Clearance rate	Total auctions	CoreLogic auction results
Inner	63.7%	107	91
Inner East	76.3%	45	38
Inner South	71.7%	75	60
North East	74.1%	62	58
North West	84.8%	53	46
Outer East	73.3%	58	45
South East	69.5%	68	59
West	72.6%	128	102
Mornington Peninsula	85.0%	22	20

Regional auction results	Clearance rate	Total auctions	CoreLogic auction results
Hunter	62.5%	44	32
Wollongong	64.7%	35	17
Gold Coast	65.4%	47	26
Sunshine Coast	63.2%	39	19
Geelong	79.3%	33	29

— Weekly auction clearance rate — 4 week average

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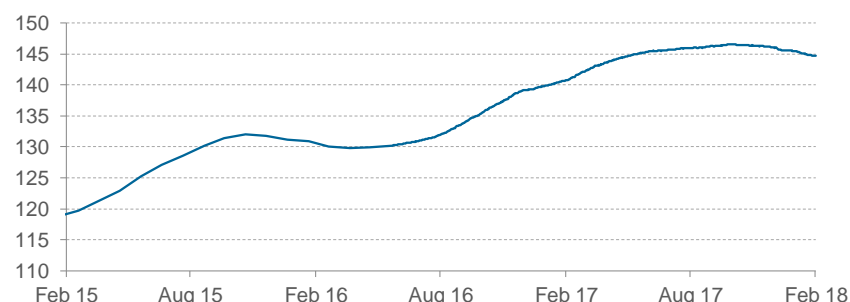
All data to week ending 11 February 2018

Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	12 mth change
Sydney	-0.2%	-1.0%	-1.1%	0.7%
Melbourne	0.0%	-0.2%	-0.2%	7.7%
Brisbane	0.0%	-0.1%	-0.1%	2.1%
Adelaide	0.0%	-0.2%	-0.2%	2.4%
Perth	0.0%	-0.2%	-0.4%	-2.7%
Combined 5 capitals	-0.1%	-0.5%	-0.6%	2.8%

*The monthly change is the change over the past 28 days.

Daily home value index, 5 capital city aggregate

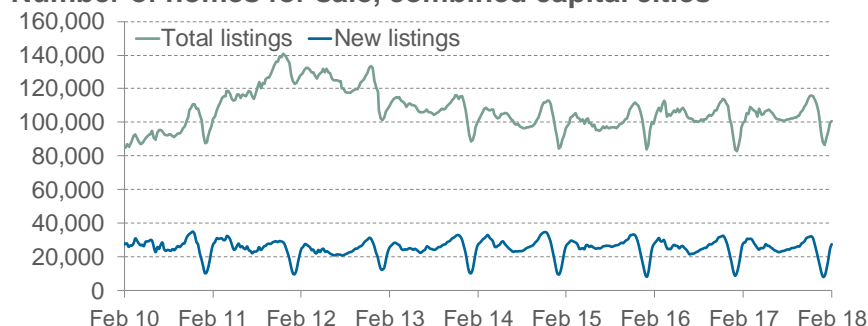


Results are based on the CoreLogic Daily Home Value Index. Further information and daily updates on the index results are available from <http://www.corelogic.com.au/research/daily-indices.html>.

Capital city properties listed for sale

Capital city	No of new listings	12 mth change (%)	No of total listings	12 mth change (%)
Sydney	7,591	-2.3%	23,365	21.3%
Melbourne	8,109	-3.5%	26,514	2.2%
Brisbane	4,155	-6.8%	17,870	-7.0%
Adelaide	2,103	-1.1%	7,986	-2.0%
Perth	4,093	-1.3%	20,327	-7.0%
Hobart	369	-14.0%	1,036	-38.4%
Darwin	164	3.8%	1,467	-2.5%
Canberra	839	6.3%	2,094	7.4%
Combined capitals	27,423	-3.0%	100,659	1.1%

Number of homes for sale, combined capital cities

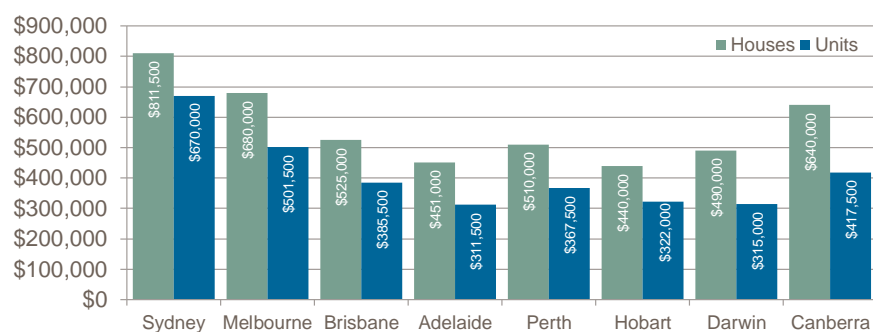


These results are calculated across properties that have been advertised for sale over the past 28 days. A new listing is one which has not been advertised for sale over the past 6 months, total listings include new listings and properties which have been previously advertised.

Capital city private treaty median prices

Capital city	HOUSES		UNITS	
	Number of Sales	Median price	Number of Sales	Median price
Sydney	1,522	\$811,500	1,008	\$670,000
Melbourne	1,584	\$680,000	845	\$501,500
Brisbane	1,408	\$525,000	321	\$385,500
Adelaide	695	\$451,000	188	\$311,500
Perth	1,129	\$510,000	277	\$367,500
Hobart	175	\$440,000	53	\$322,000
Darwin	31	\$490,000	11	\$315,000
Canberra	136	\$640,000	96	\$417,500
Combined Capitals	6,680	\$616,750	2,799	\$515,843

Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis.

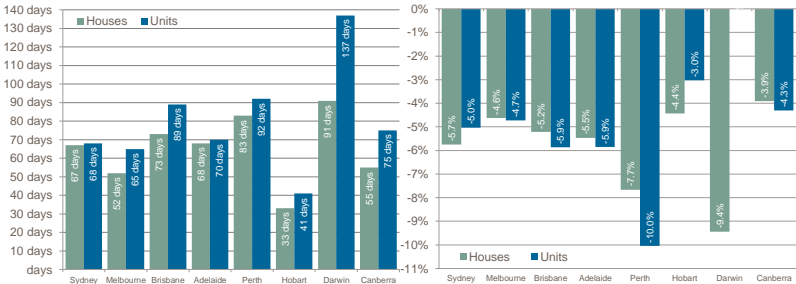
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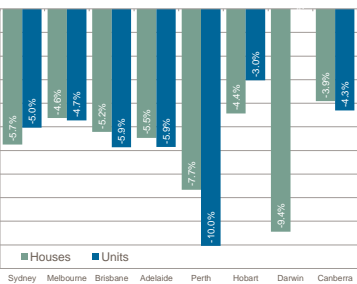
Capital city median time on market and average vendor discounting results

Capital city	HOUSES		UNITS	
	Median TOM	Avg Vendor Disc.	Median TOM	Avg Vendor Disc.
Sydney	67 days	-5.7%	68 days	-5.0%
Melbourne	52 days	-4.6%	65 days	-4.7%
Brisbane	73 days	-5.2%	89 days	-5.9%
Adelaide	68 days	-5.5%	70 days	-5.9%
Perth	83 days	-7.7%	92 days	-10.0%
Hobart	33 days	-4.4%	41 days	-3.0%
Darwin	91 days	-9.4%	137 days	n.a.
Canberra	55 days	-3.9%	75 days	-4.3%

Median time on market



Average vendor discounting

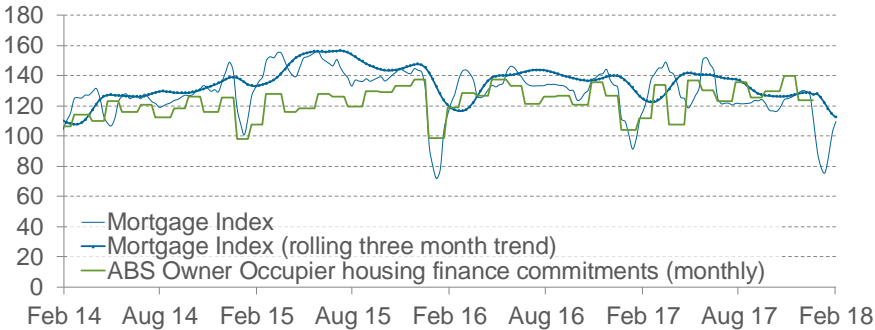


'Time on market' (TOM) is simply the middle number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by CoreLogic over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	109.5	38.4%	-10.4%
NSW	134.0	43.3%	-13.1%
QLD	113.3	53.2%	-8.4%
SA	75.2	30.0%	-8.2%
TAS	82.6	33.4%	-9.8%
VIC	117.9	28.9%	-10.2%
WA	85.9	39.4%	-9.5%

CoreLogic Mortgage Index

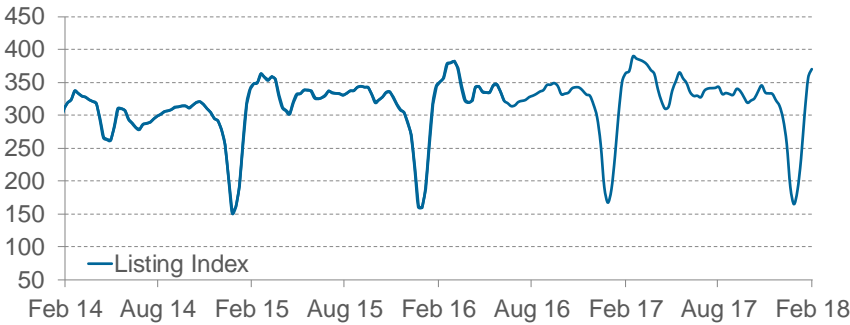


CoreLogic systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

Listing market activity

Region	Index value	Month on month change	Month on month change (seas adj)
National	370.5	99.3%	-2.5%
NSW	393.3	127.0%	-3.8%
QLD	266.6	85.5%	0.4%
SA	320.7	93.0%	-3.9%
TAS	139.3	74.4%	-3.6%
VIC	527.2	101.2%	-5.8%
WA	517.8	78.1%	2.8%

CoreLogic Listing Index



The CoreLogic Listings Index provides a lead indicator for the number of residential dwellings that are being prepared for sale across the Australian housing market. CoreLogic customers account for over 70% of all listings in the Australian property market. The index, which tracks the flow of metadata across CoreLogic's real estate data platform, shows a 75% correlation with the number of new listings about to enter the market.

CoreLogic Property Market Indicator Summary

All data to week ending 11 February 2018

Top two sales over the past week, states and territories

Australian Capital Territory



**1 Woolls Street,
Yarralumla, ACT**
4 bed, 1 bath, 1 car house
\$1,465,000
Luton Properties
Manuka



**14 Moss Street,
Cook, ACT**
4 bed, 2 bath, 2 car house
\$1,320,000
Ray White
Canberra

New South Wales



**13 Sandpiper Place,
Kenthurst, NSW**
5 bed, 3 bath, 4 car house
\$3,690,000
LJ Hooker
Dural



**28 Marcel Avenue,
Randwick, NSW**
4 bed, 2 bath, 2 car house
\$3,688,000
Phillips Pantzer Donnelley
Woollahra

Northern Territory



**2/1a Giles Street,
East Side, NT**
4 bed, 2 bath, 1 car unit
\$487,000
First National Framptons
Alice Springs

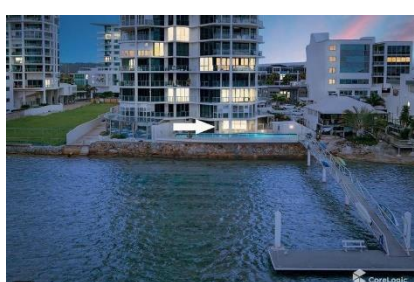


**29 Darwent Street,
Malak, NT**
3 bed, 1 bath, 2 car house
\$390,000
Litchfield Realty
Humpty Doo

Queensland



**1 Dungog Drive,
Tallebudgera, Qld**
5 bed, 5 bath, 5 car house
\$2,255,000
LJ Hooker
Mudgeeraba



**101/14 Duporth Avenue,
Maroochydore, Qld**
3 bed, 3 bath, 2 car unit
\$2,150,000
McGrath Estate Agents

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Top two sales over the past week, states and territories

South Australia



**16 Ninth Avenue,
St Peters, SA**
5 bed, 1 bath, 2 car house
\$1,405,000
Belle Property
Adelaide



**31 Lynington Street,
Tusmore, SA**
4 bed, 2 bath, 3 car house
\$1,200,000
Ouwens Casserly Real Estate

Tasmania



**130 Blackstone Road,
Blackstone Heights, Tas**
6 bed, 2 bath, 2 car house
\$750,000
Harcourts
Launceston



**1/684 Oceana Drive,
Tranmere, Tas**
3 bed, 2 bath, 2 car house
\$742,000
Roberts
Hobart

Victoria



**16 Ilma Court,
Bulleen, Vic**
4 bed, 3 bath, 2 car house
\$2,000,000
Jellis Craig
Doncaster



**8 Maxwell Street,
Ashburton, Vic**
5 bed, 3 bath, 1 car house
\$1,950,000
Fletchers
Glen Iris

Western Australia



**55 Canning Beach Road,
Applecross, WA**
4 bed, 3 bath, 2 car house
\$5,500,000
Realmark South



**11 Wavell Road,
Dalkeith, WA**
5 bed, 4 bath, 2 car house
\$3,900,000
William Porteous Properties
Dalkeith

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About CoreLogic

CoreLogic Australia is a wholly owned subsidiary of CoreLogic (NYSE: CLGX), which is the largest property data and analytics company in the world. CoreLogic provides property information, analytics and services across Australia, New Zealand and Asia, and recently expanded its service offering through the purchase of project activity and building cost information provider Cordell. With Australia's most comprehensive property databases, the company's combined data offering is derived from public, contributory and proprietary sources and includes over 500 million decision points spanning over three decades of collection, providing detailed coverage of property and other encumbrances such as tenancy, location, hazard risk and related performance information.

With over 20,000 customers and 150,000 end users, CoreLogic is the leading provider of property data, analytics and related services to consumers, investors, real estate, mortgage, finance, banking, building services, insurance, developers, wealth management and government. CoreLogic delivers value to clients through unique data, analytics, workflow technology, advisory and geo spatial services. Clients rely on CoreLogic to help identify and manage growth opportunities, improve performance and mitigate risk. CoreLogic employs over 650 people across Australia and in New Zealand. For more information call 1300 734 318 or visit www.corelogic.com.au

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