

2017 ANZ/PROPERTY COUNCIL SURVEY CHART BOOK

SEP
QTR



RCP
Leadership in Project Management

ANZ

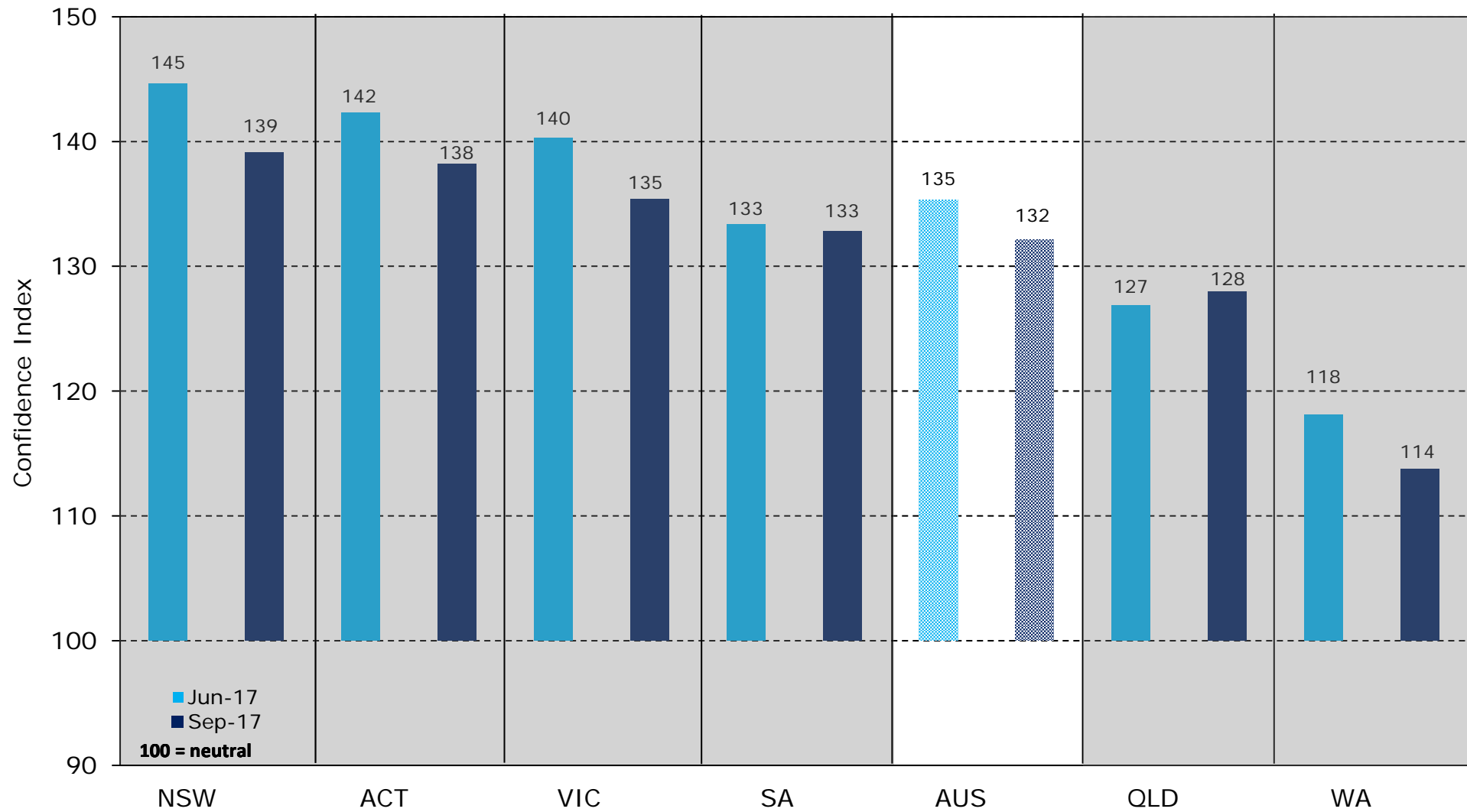
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E research@propertycouncil.com.au
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PROSPERITY | JOBS | STRONG COMMUNITIES

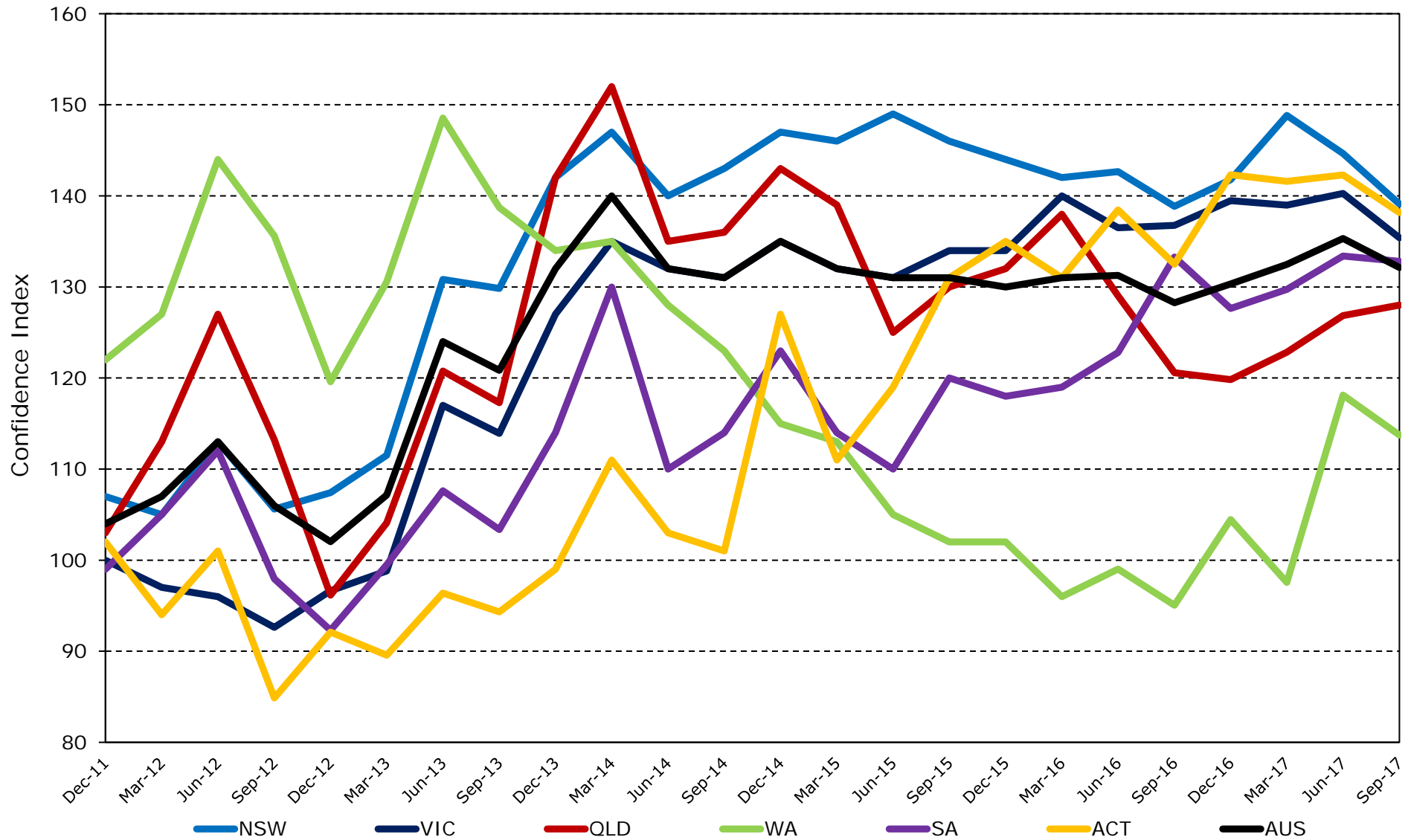

PROPERTY
COUNCIL
of Australia

ANZ/Property Council Survey

September 2017

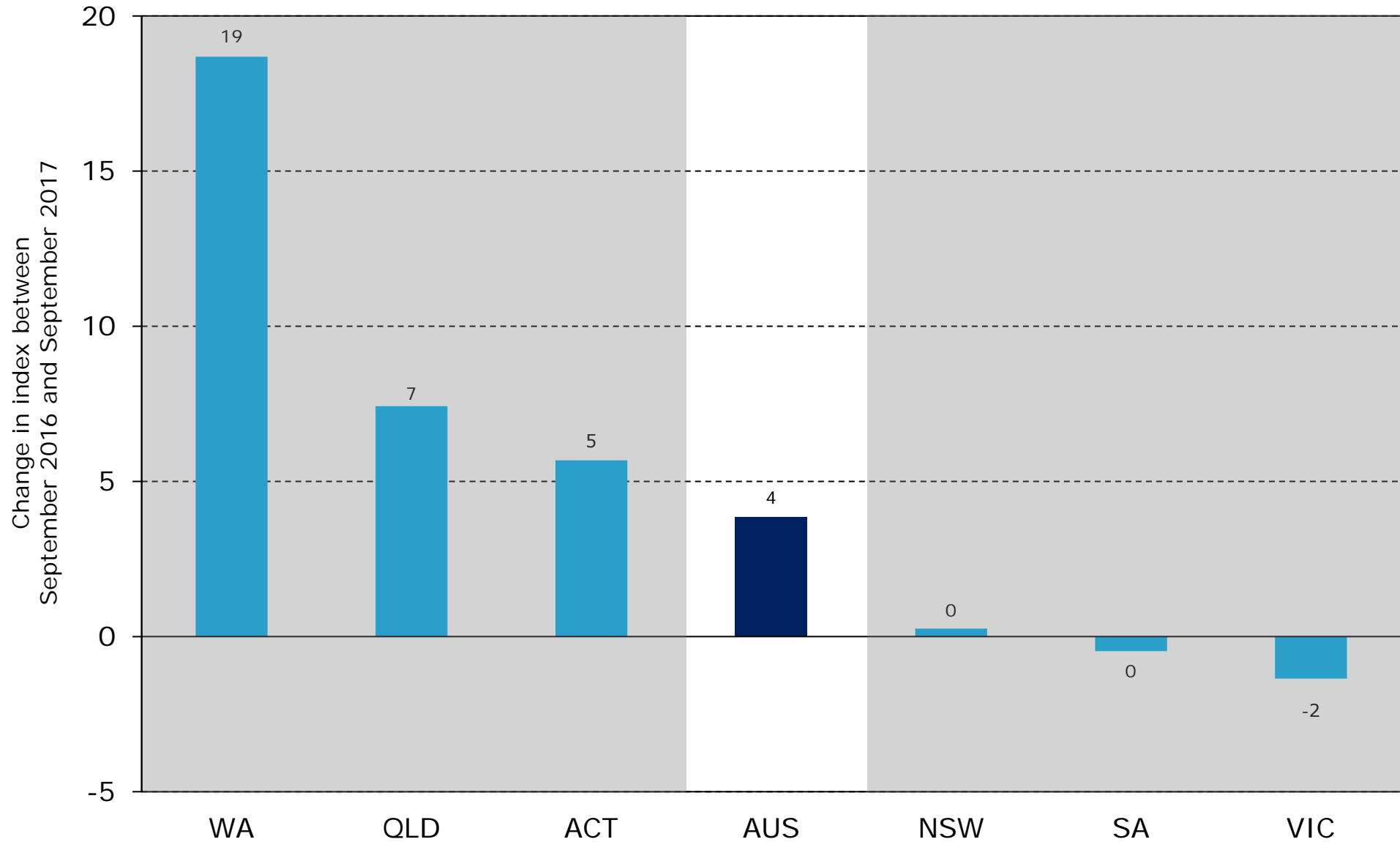


ANZ/Property Council Survey



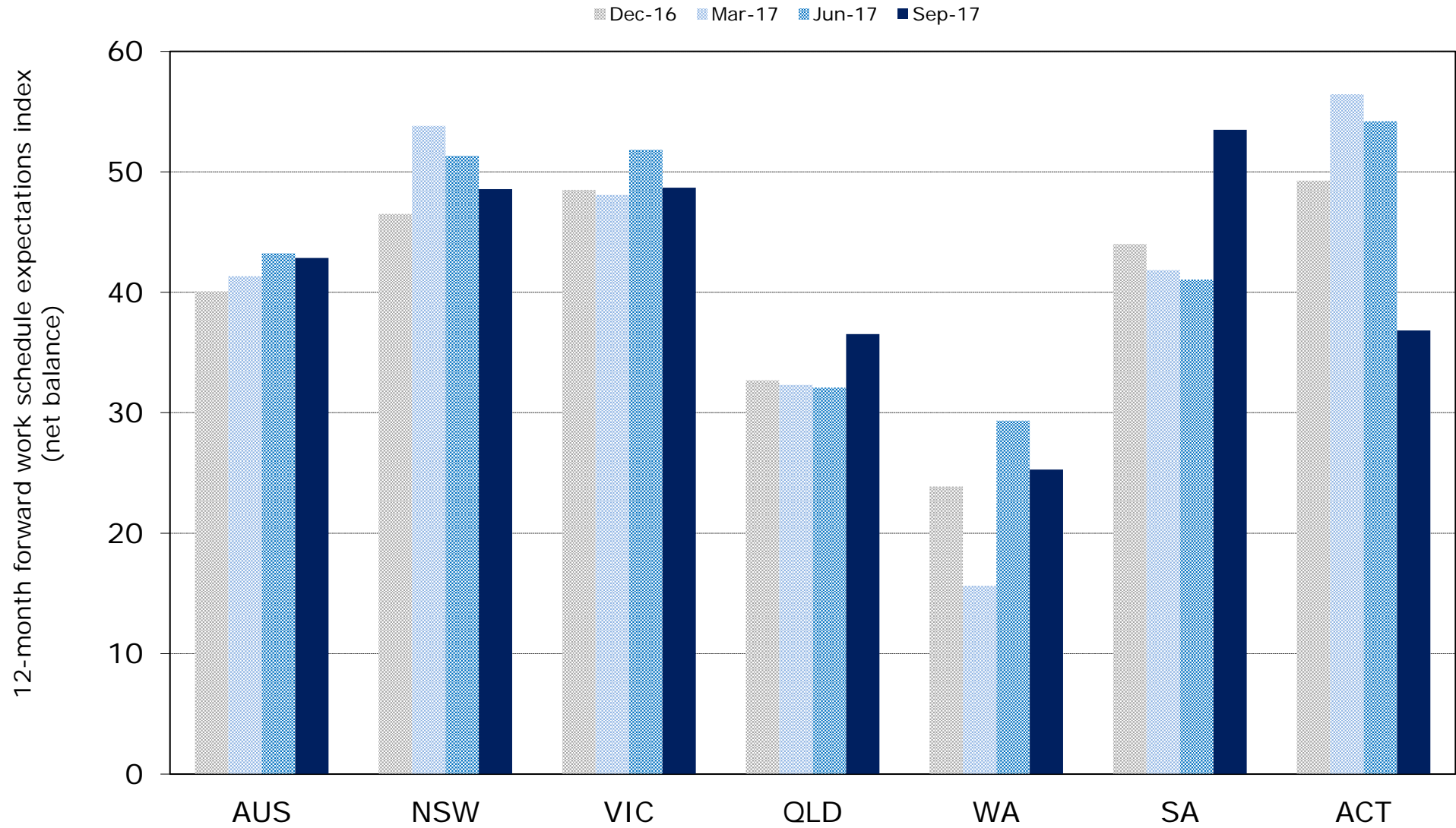
Shift in sentiment: 12 months to September 2017

Confidence Index



Forward work schedule expectations

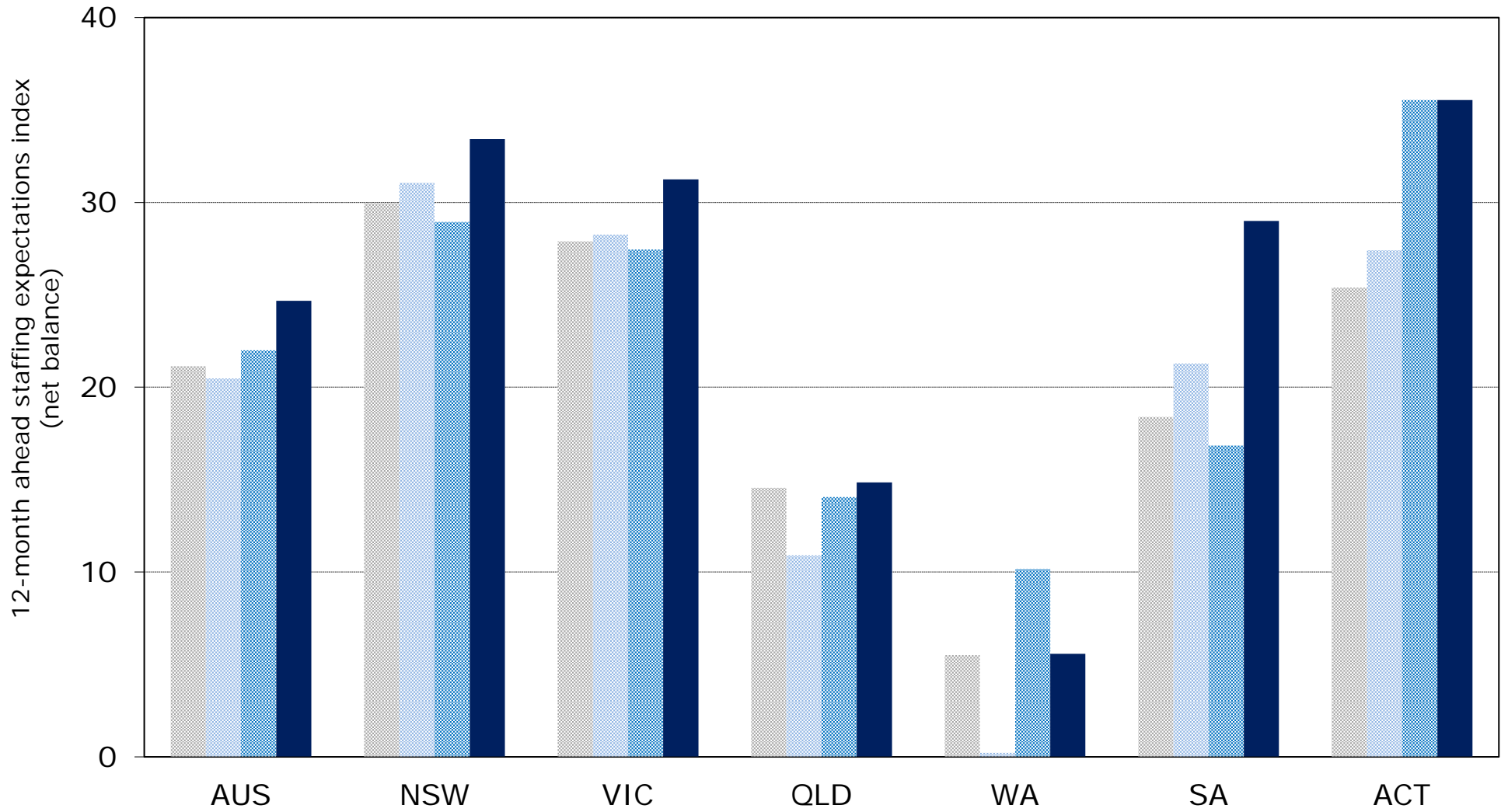
Over the NEXT 12 MONTHS in the state you primarily operate, will your forward work schedule:



Staffing level expectations

Over the NEXT 12 MONTHS do you expect your staffing levels to:

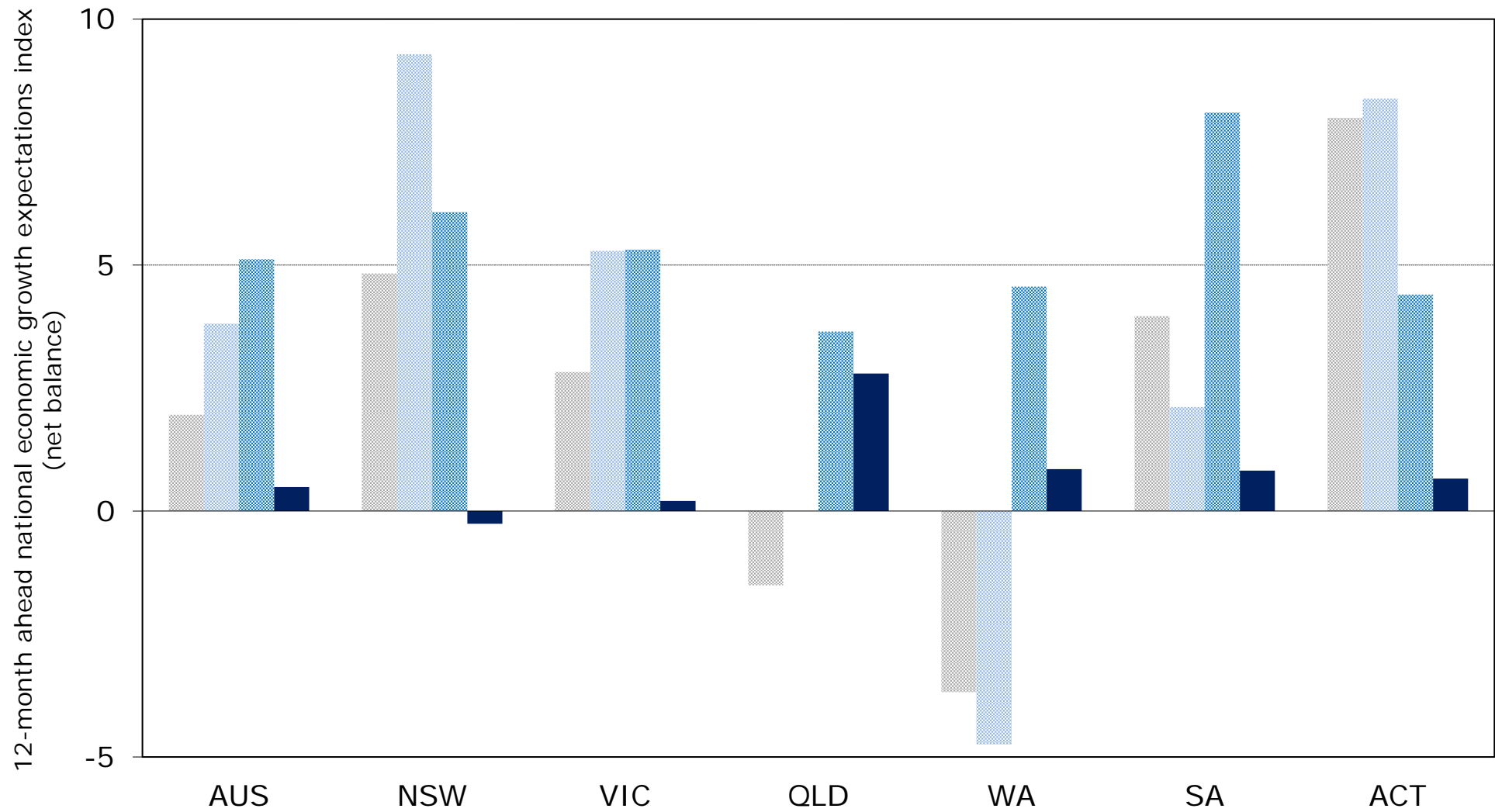
■ Dec-16 ■ Mar-17 ■ Jun-17 ■ Sep-17



National economic growth expectations

Over the NEXT 12 MONTHS will Australia's economic growth be:

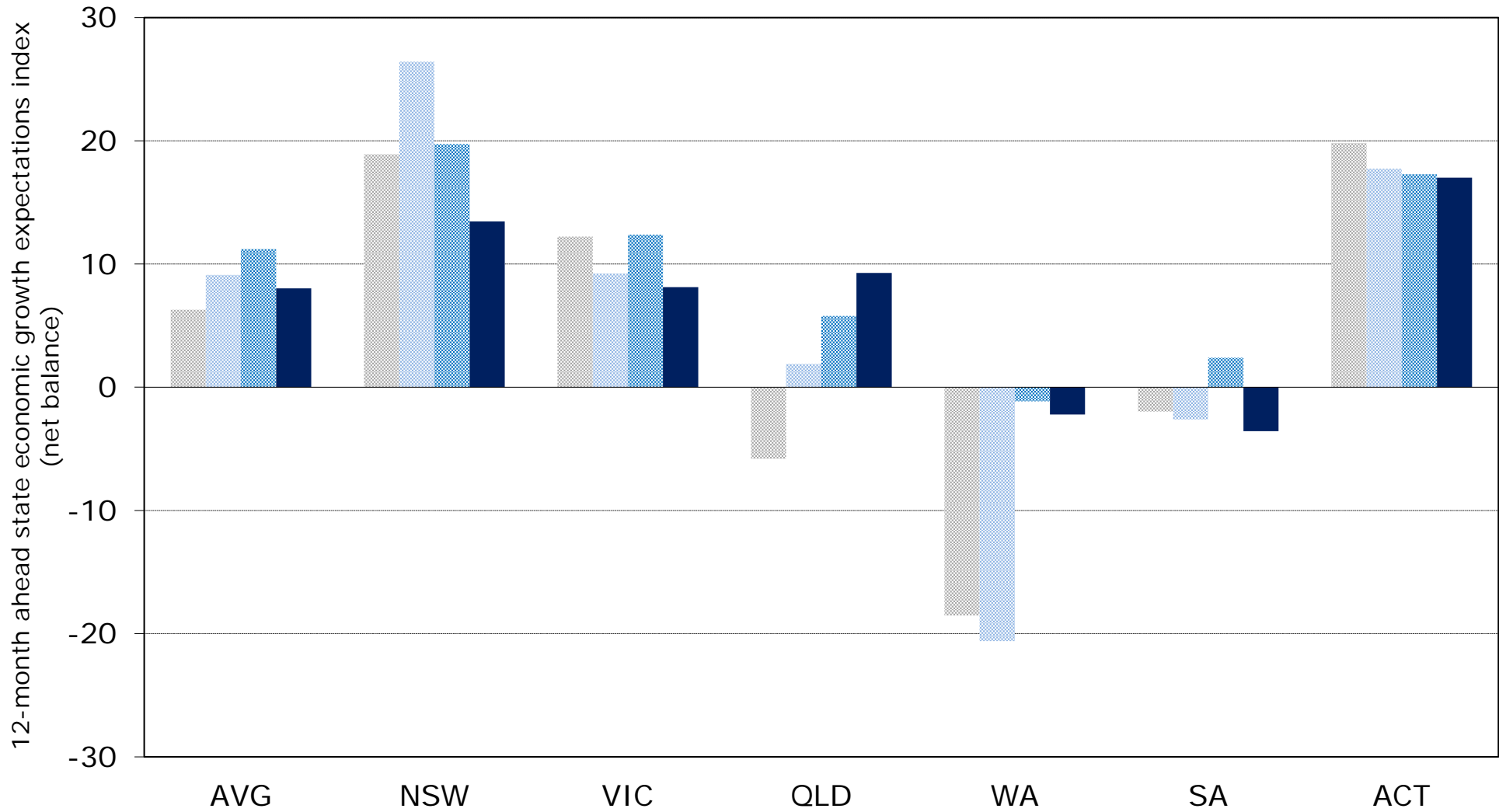
Dec-16 Mar-17 Jun-17 Sep-17



State economic growth expectations

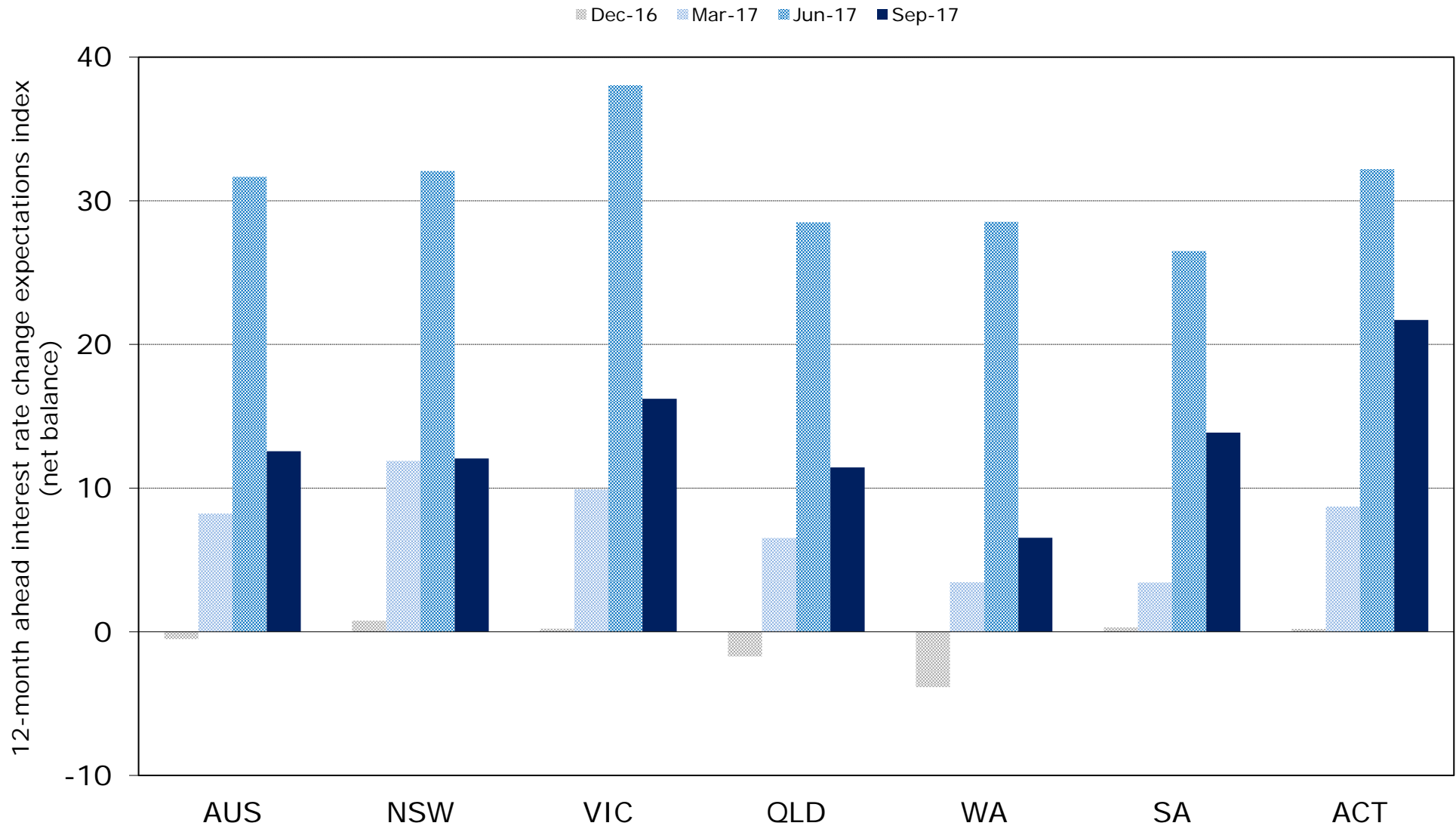
Over the NEXT 12 MONTHS in the state you primarily operate, will economic growth be:

Dec-16 Mar-17 Jun-17 Sep-17



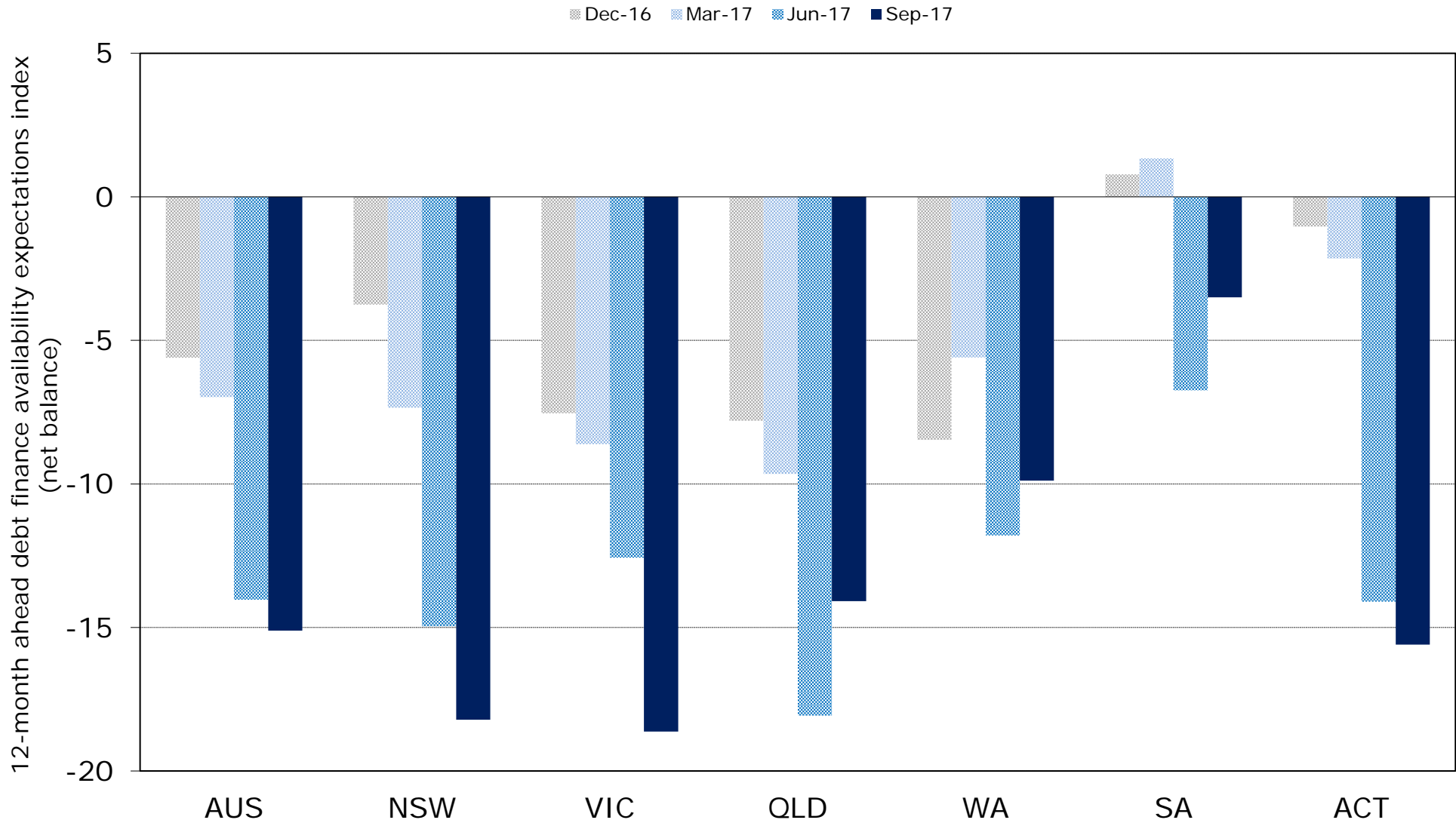
Interest rate expectations

Over the NEXT 12 MONTHS how do you expect INTEREST RATES to change:



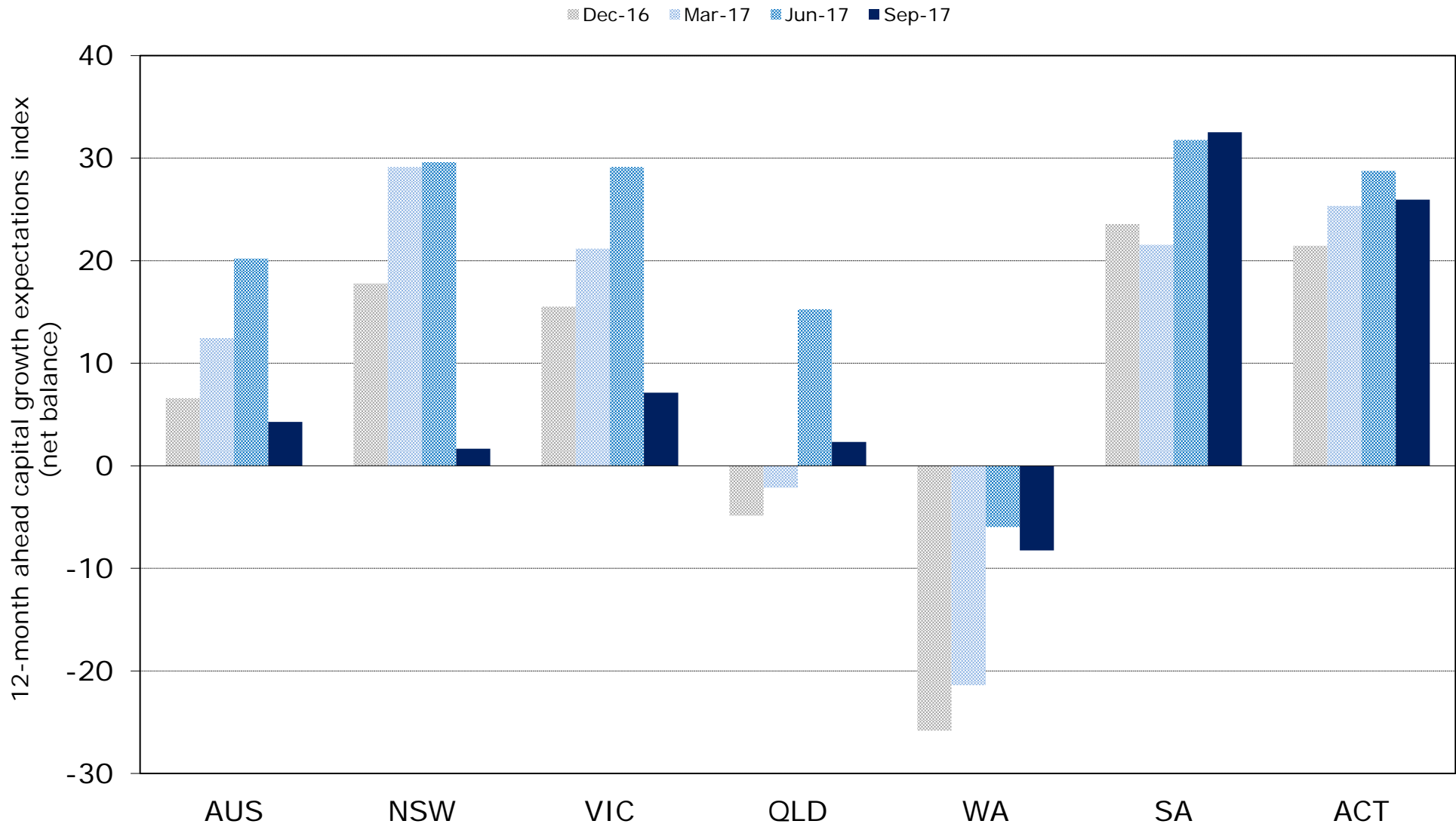
Debt finance availability expectations

Over the NEXT 12 MONTHS how do you expect the AVAILABILITY OF DEBT FINANCE to change:



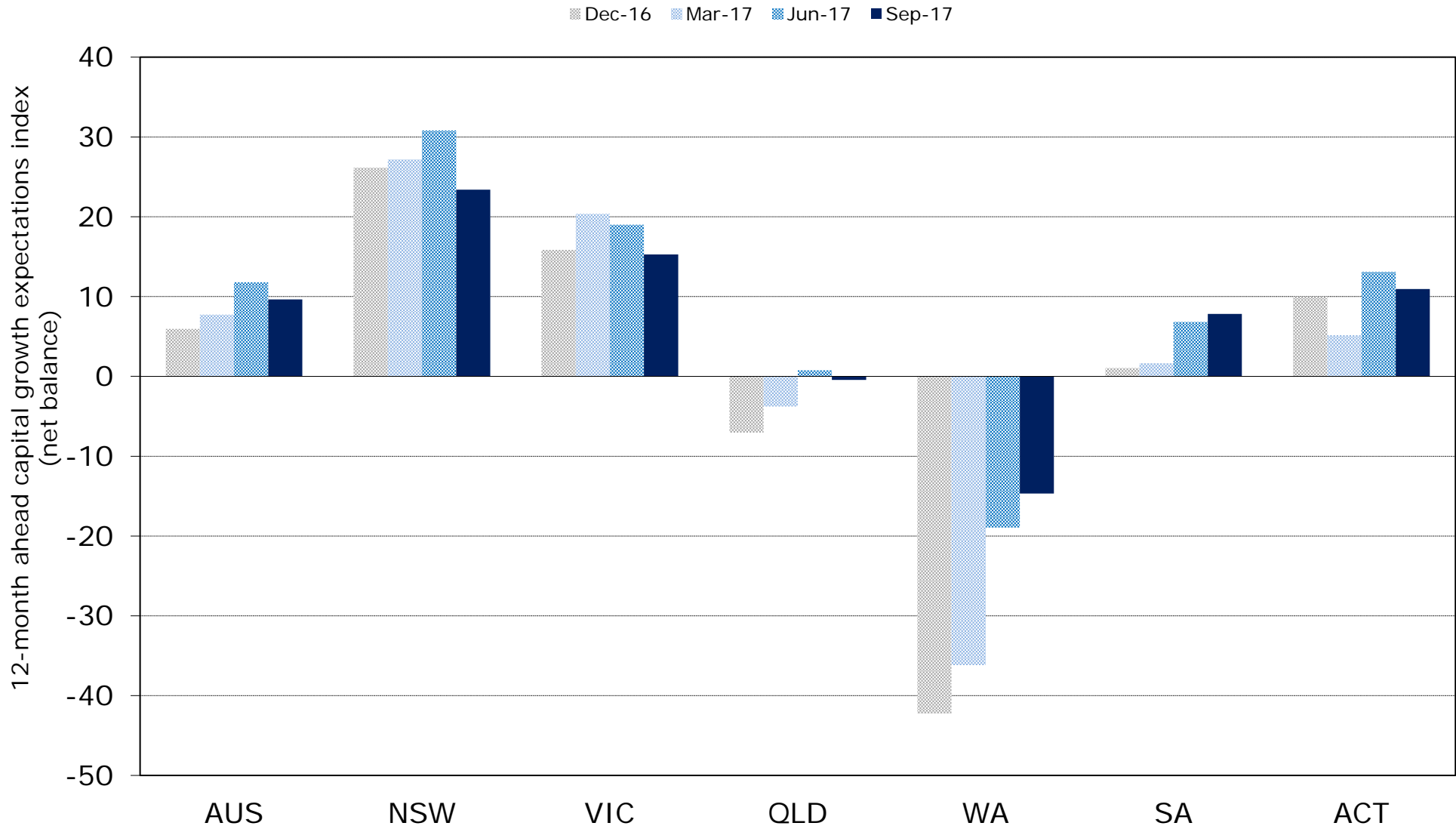
House capital growth expectations

Over the NEXT 12 MONTHS in the state you primarily operate, how do you expect capital values to change for RESIDENTIAL:



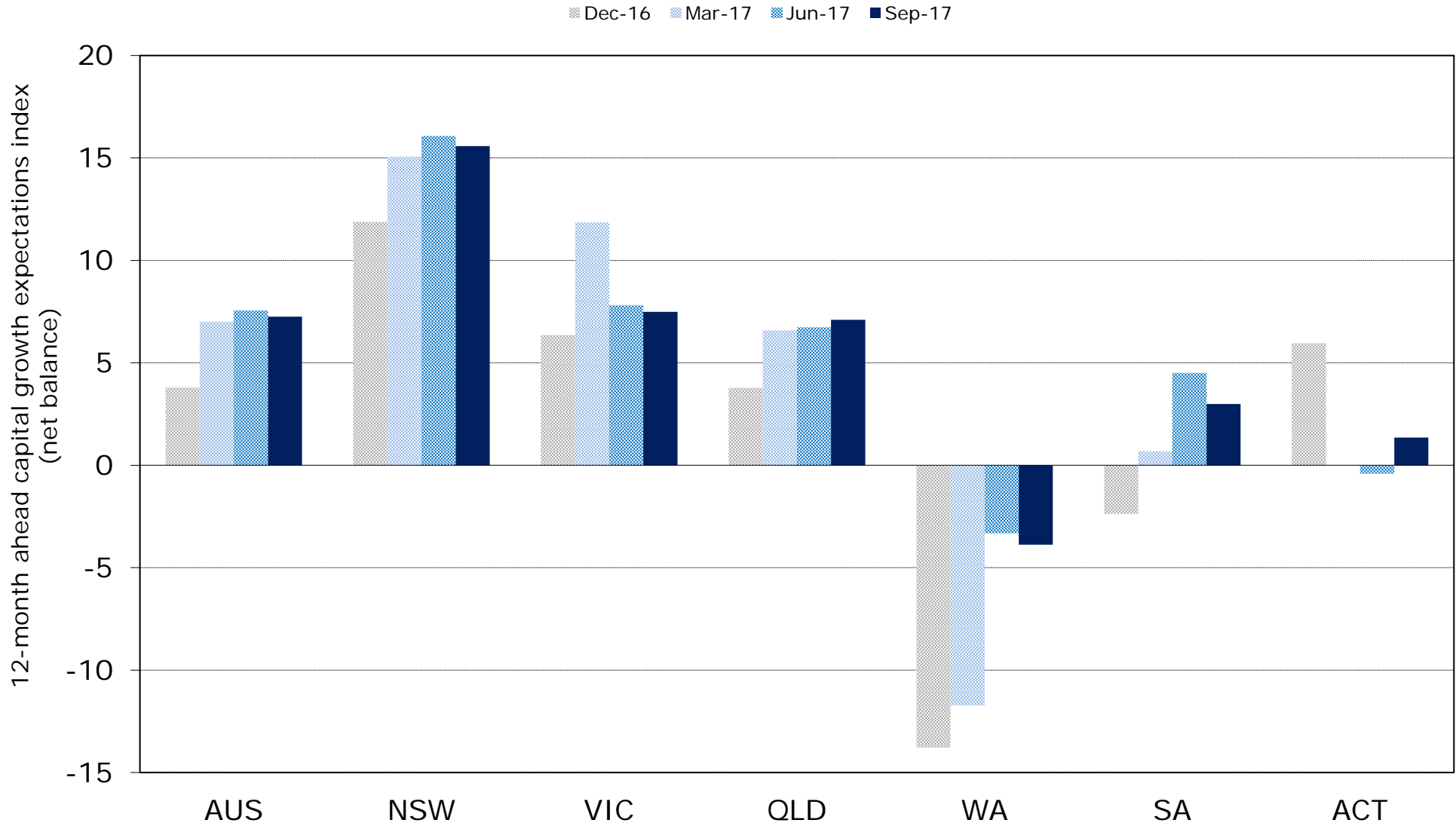
Office capital growth expectations

Over the NEXT 12 MONTHS in the state you primarily operate, how do you expect capital values to change for OFFICE:



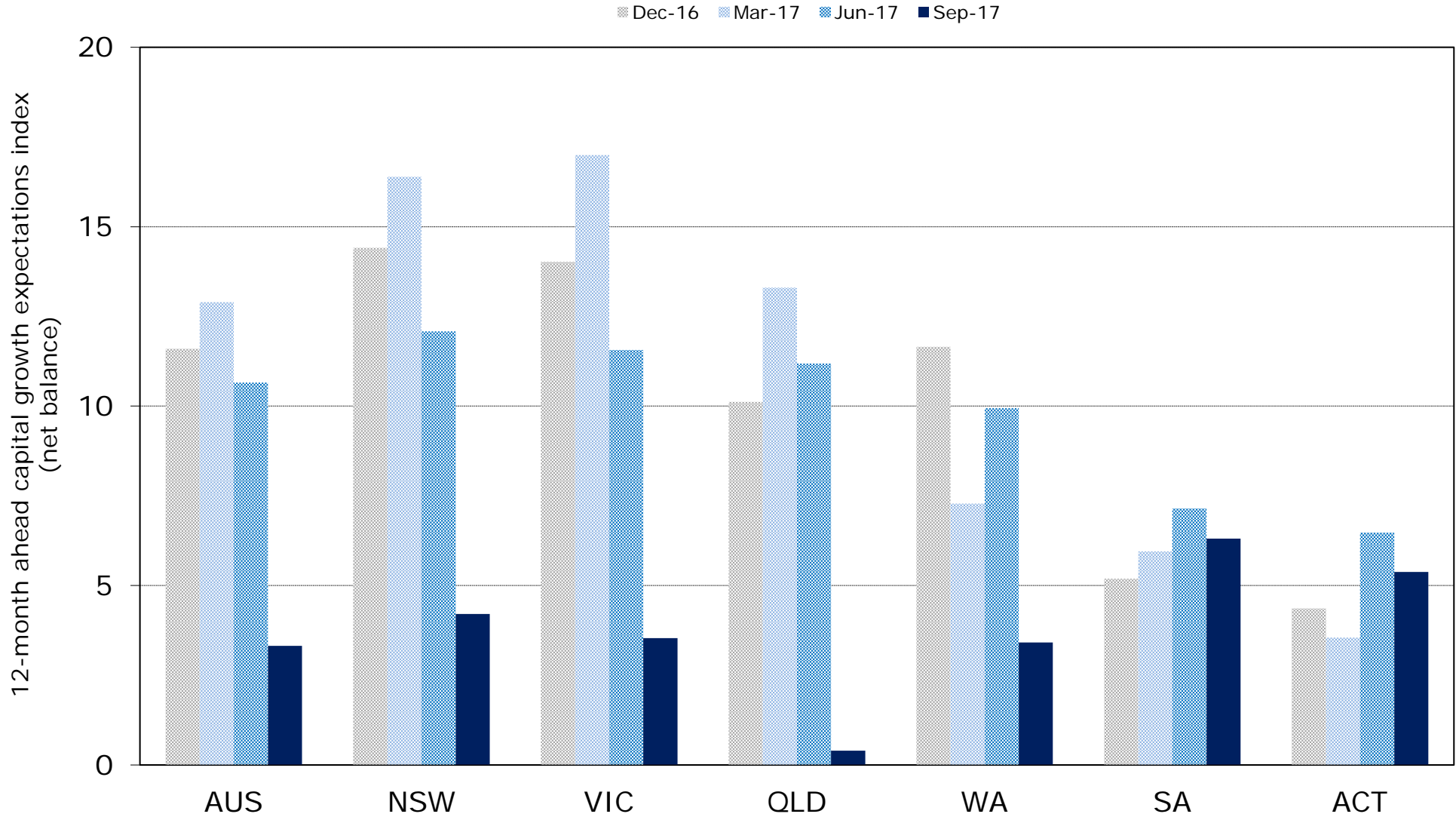
Industrial capital growth expectations

Over the NEXT 12 MONTHS in the state you primarily operate, how do you expect capital values to change for INDUSTRIAL:



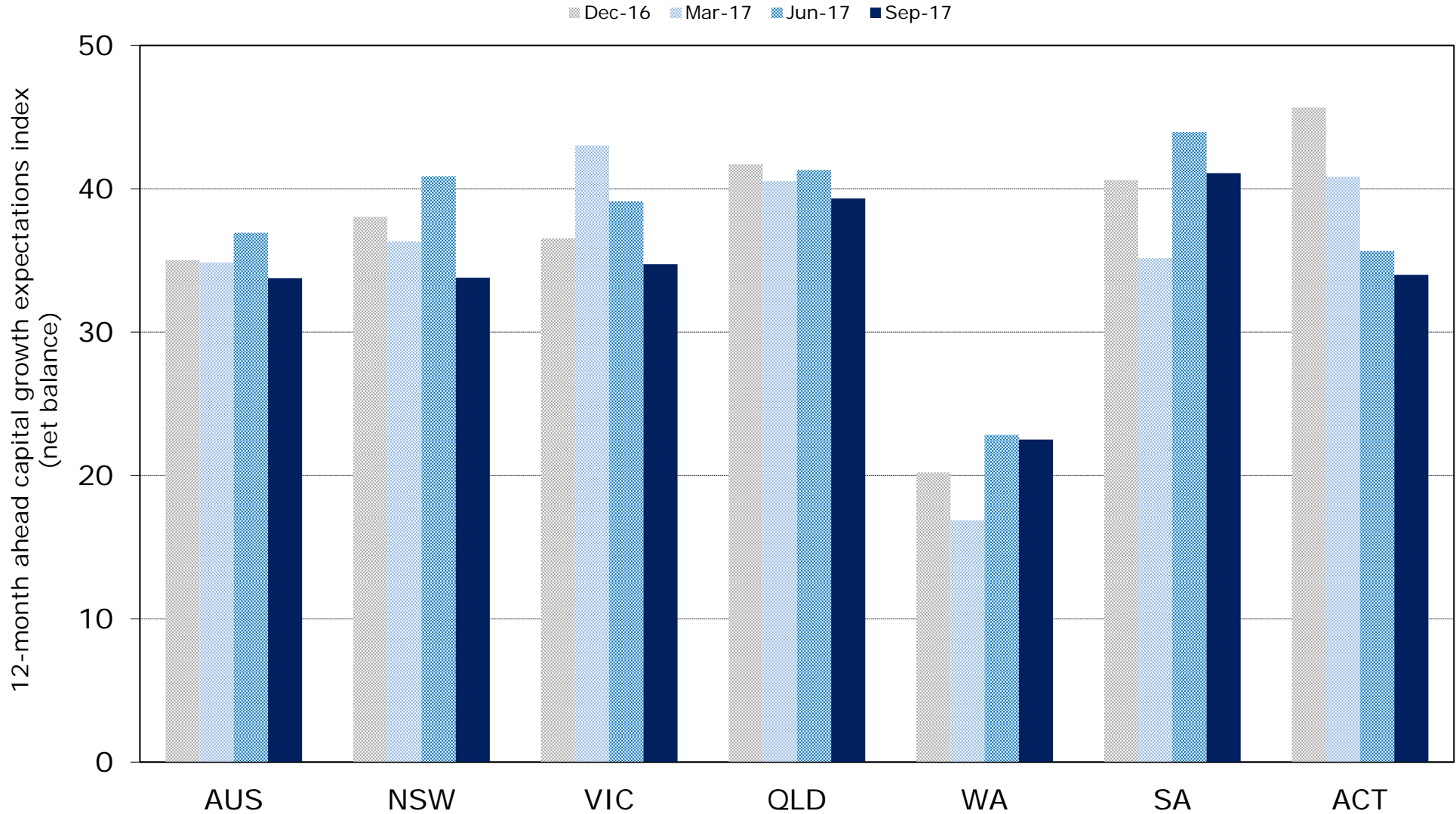
Retail capital growth expectations

Over the NEXT 12 MONTHS in the state you primarily operate, how do you expect capital values to change for SHOPPING CENTRES:



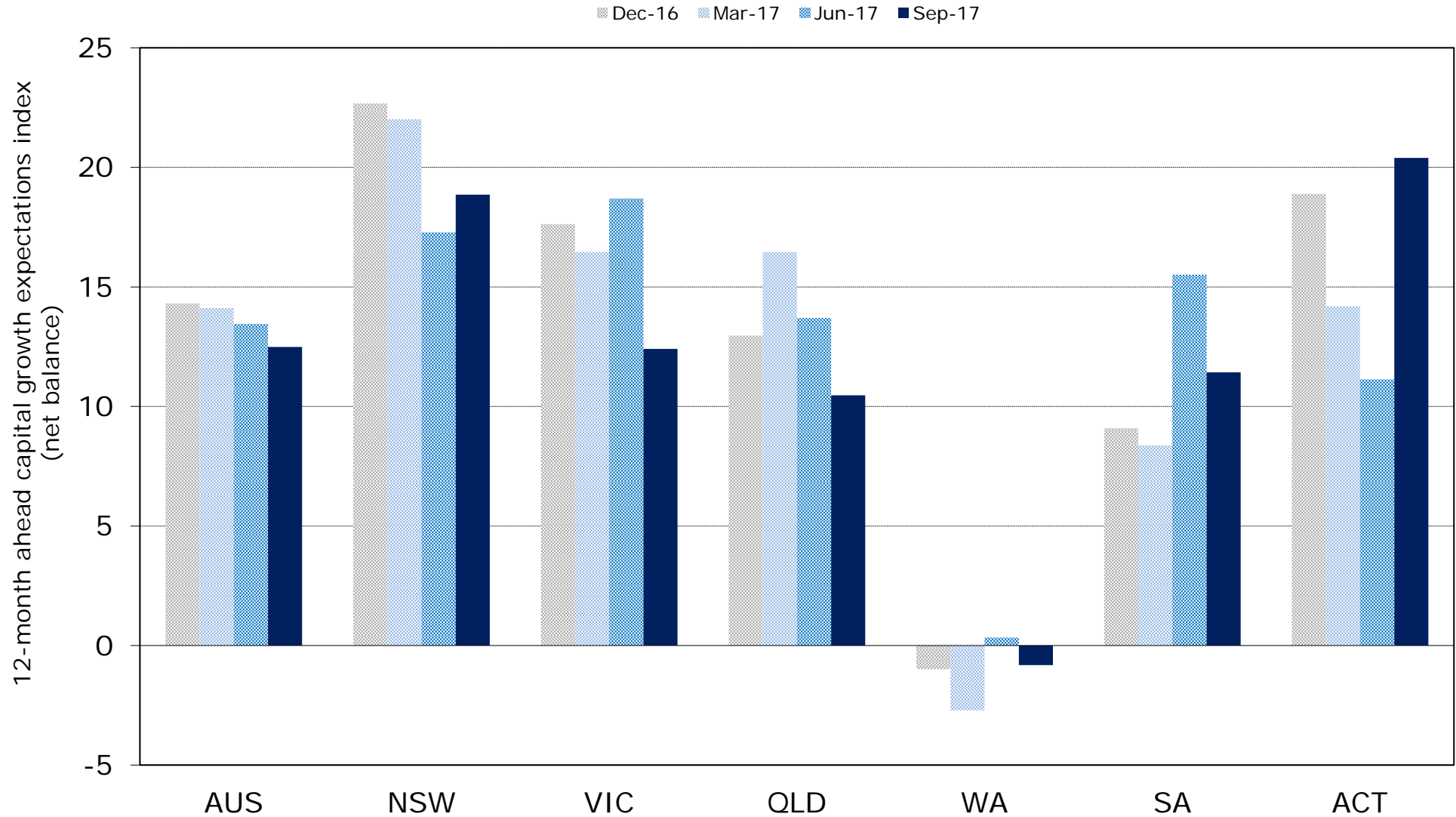
Retirement living capital growth expectations

Over the NEXT 12 MONTHS in the state you primarily operate, how do you expect capital values to change for RETIREMENT LIVING:

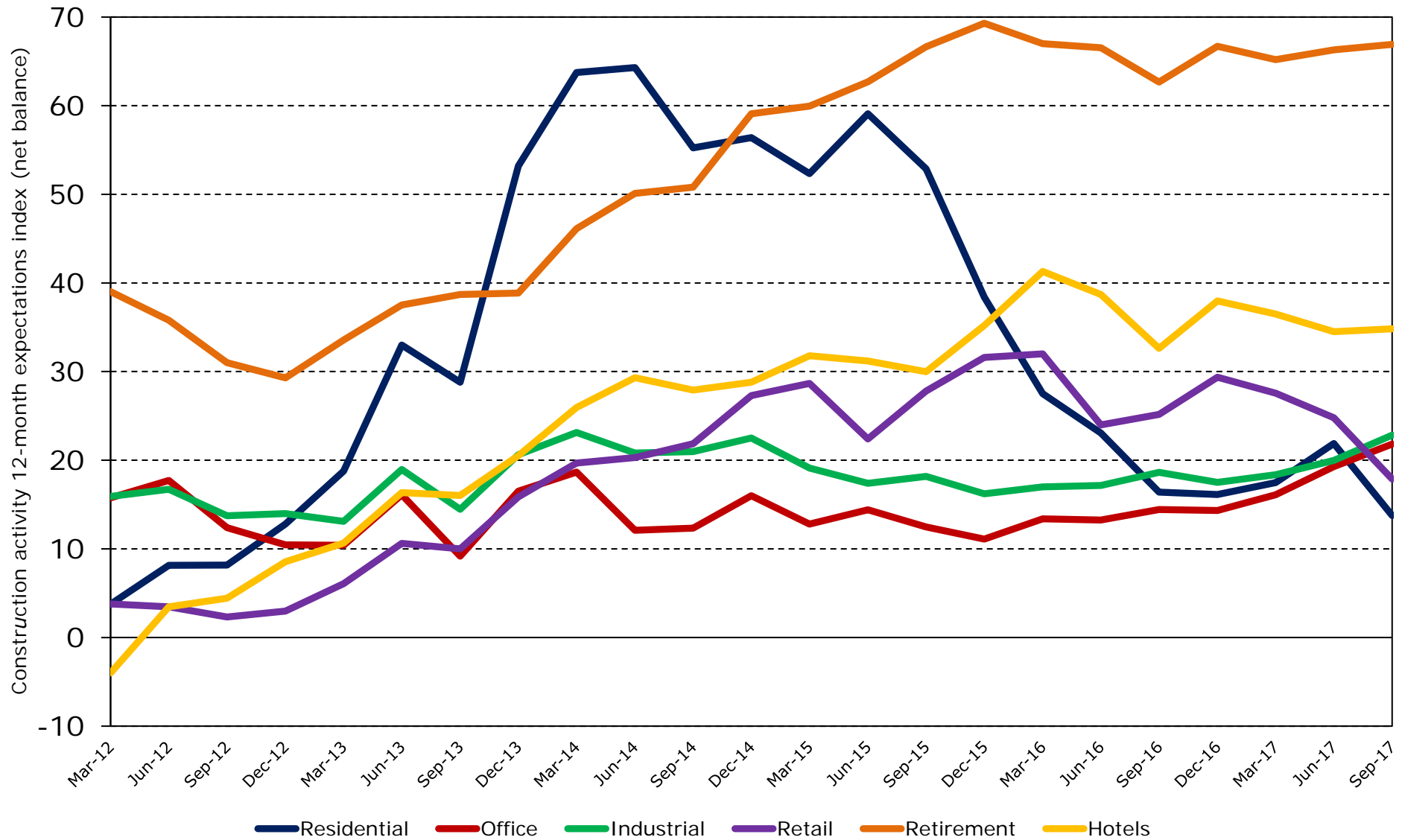


Hotel capital growth expectations

Over the NEXT 12 MONTHS in the state you primarily operate, how do you expect capital values to change for HOTELS, TOURISM & LEISURE:

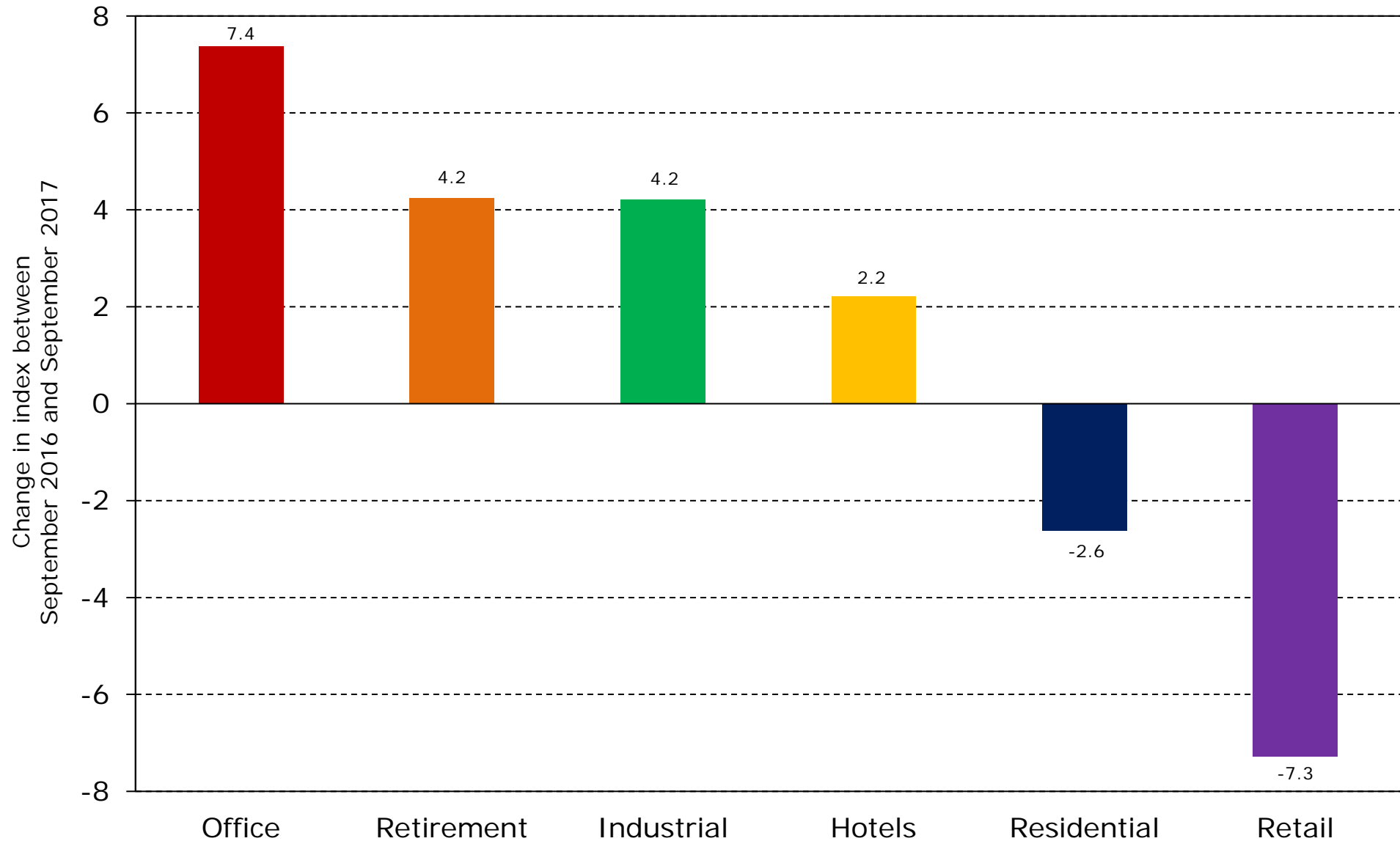


Construction activity expectations by sector



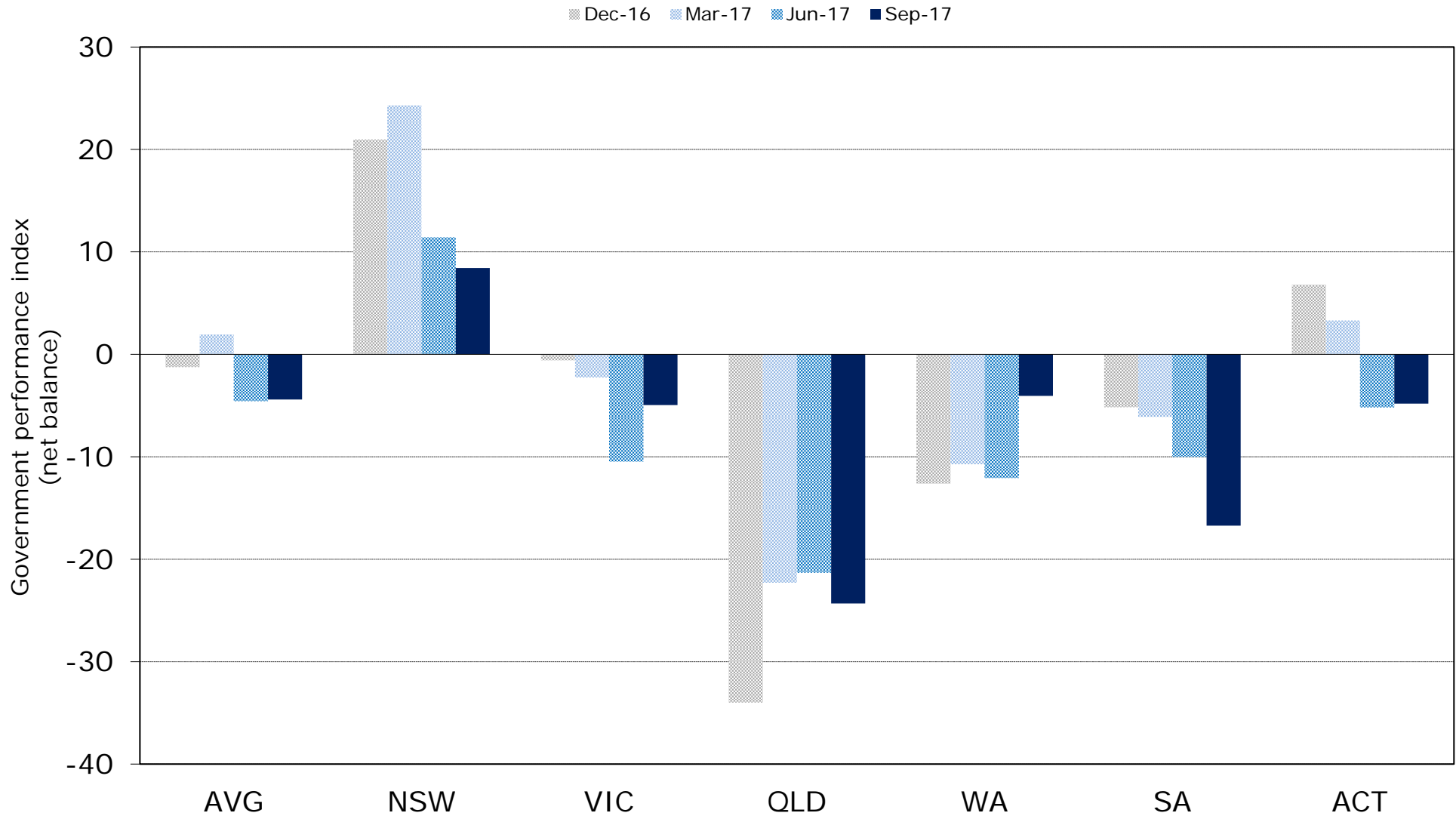
Shift in sentiment: 12 months to September 2017

Construction Activity Expectations Index



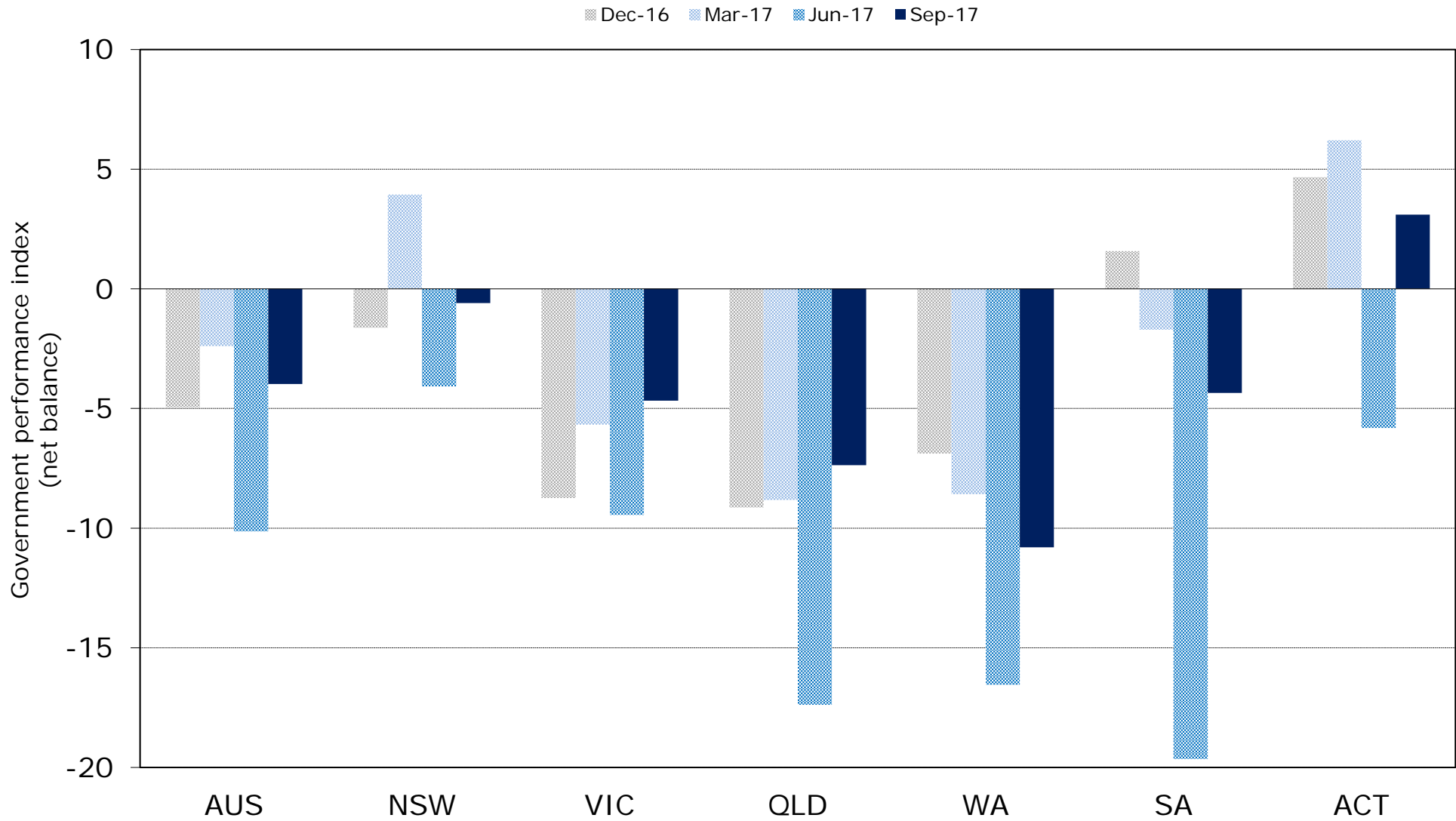
State Government performance index

Is the State/Territory Government where you primarily operate doing a good job planning and managing growth?



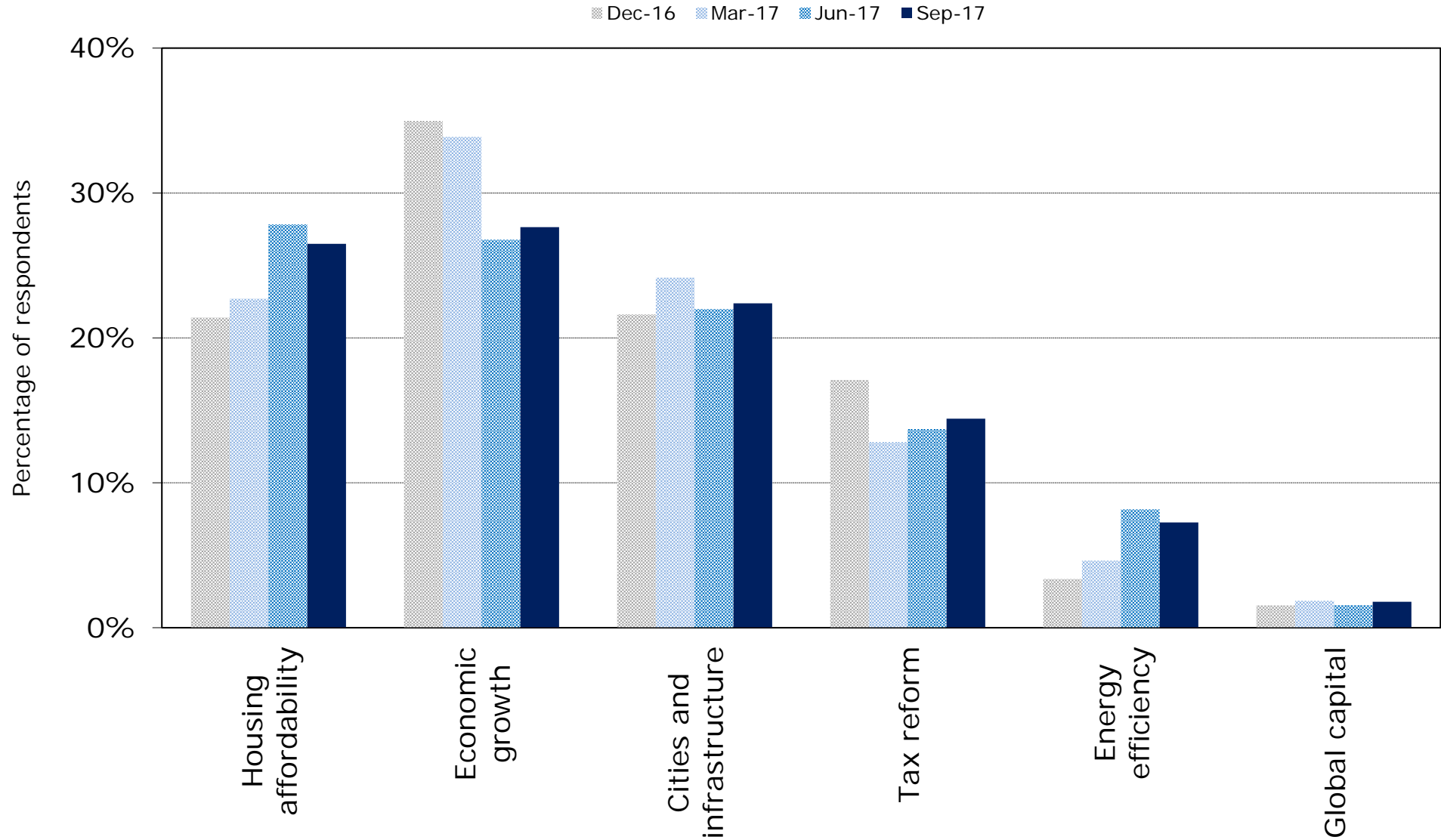
Federal Government performance index

Is the Australian Federal Government doing a good job in delivering policies that encourage jobs and economic growth?

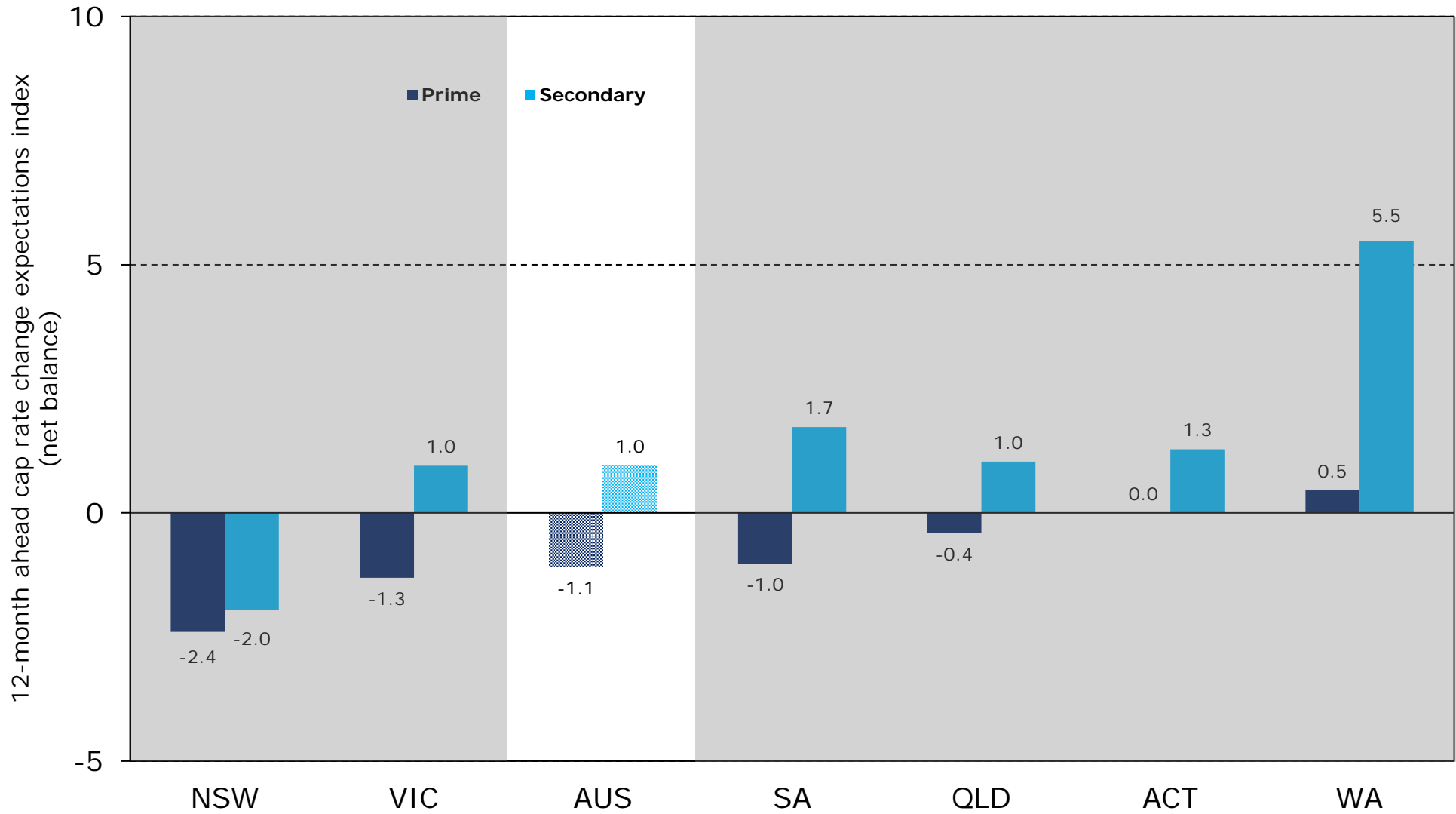


Critical issue for Federal Government

What do you believe is the most critical issue facing the Australian Federal Government?

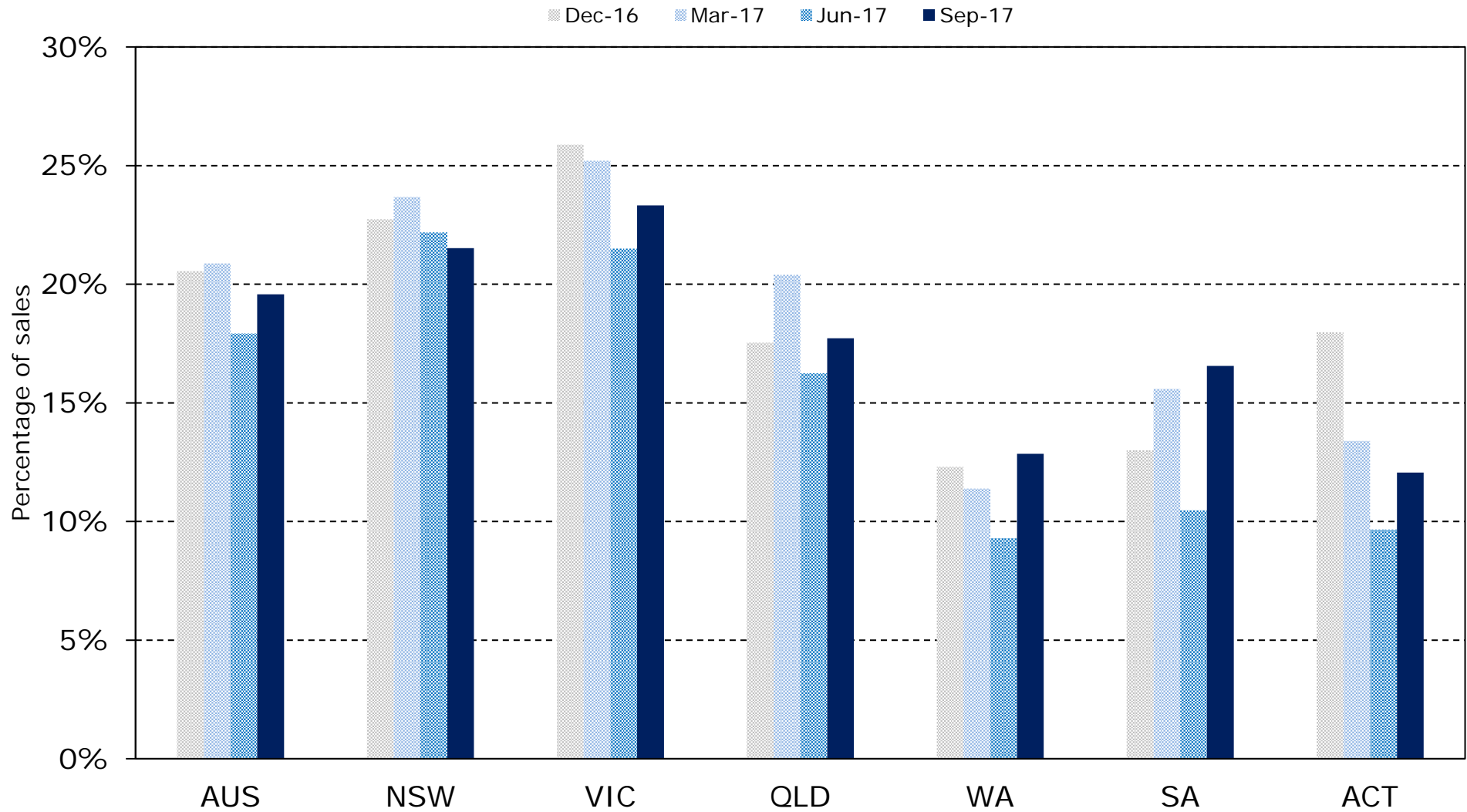


12-month cap rate expectations index



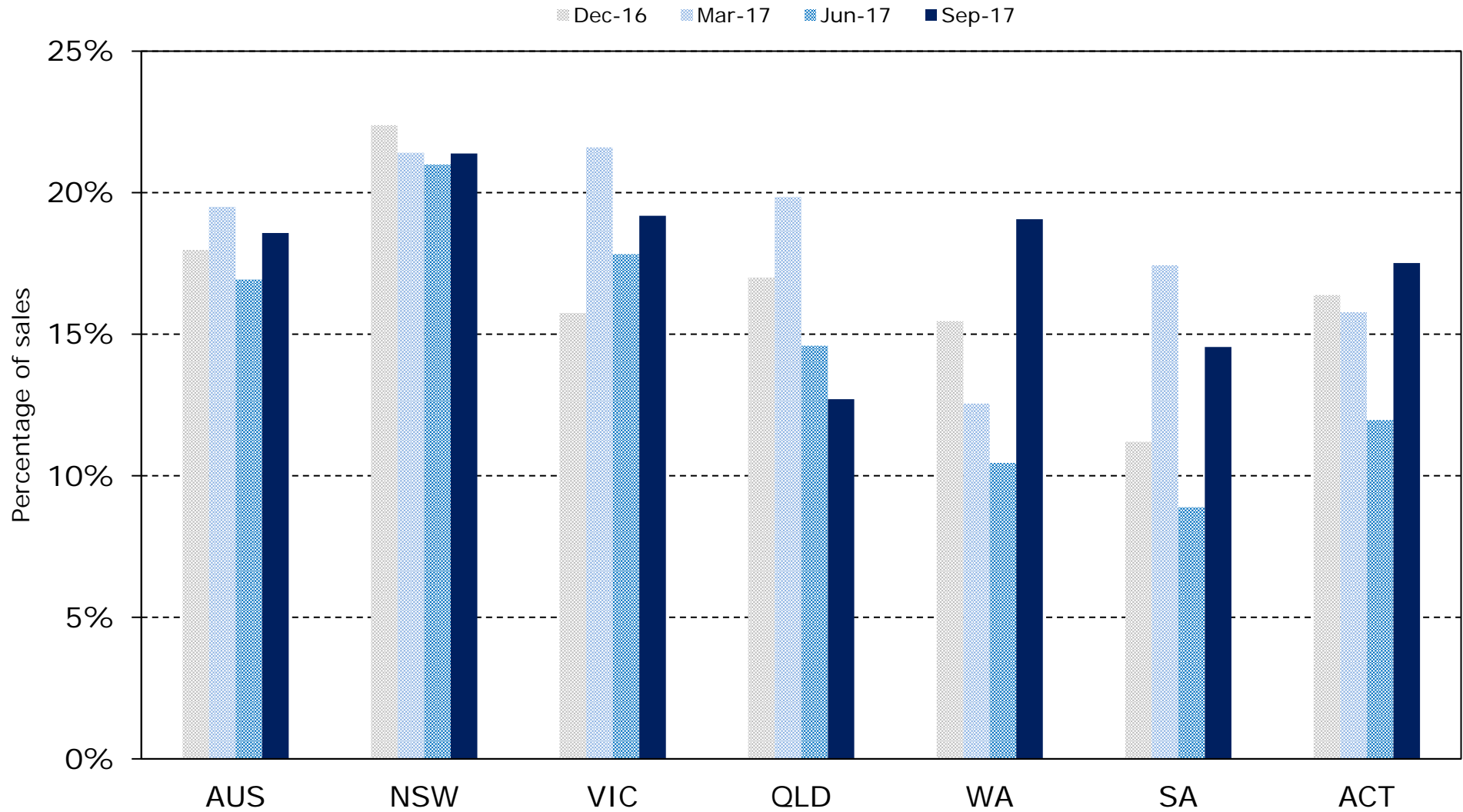
Foreign RESIDENTIAL property sales

Over the PAST 3 MONTHS, what proportion of total residential property sales in your business have been to foreign (non-Australian resident) buyers:



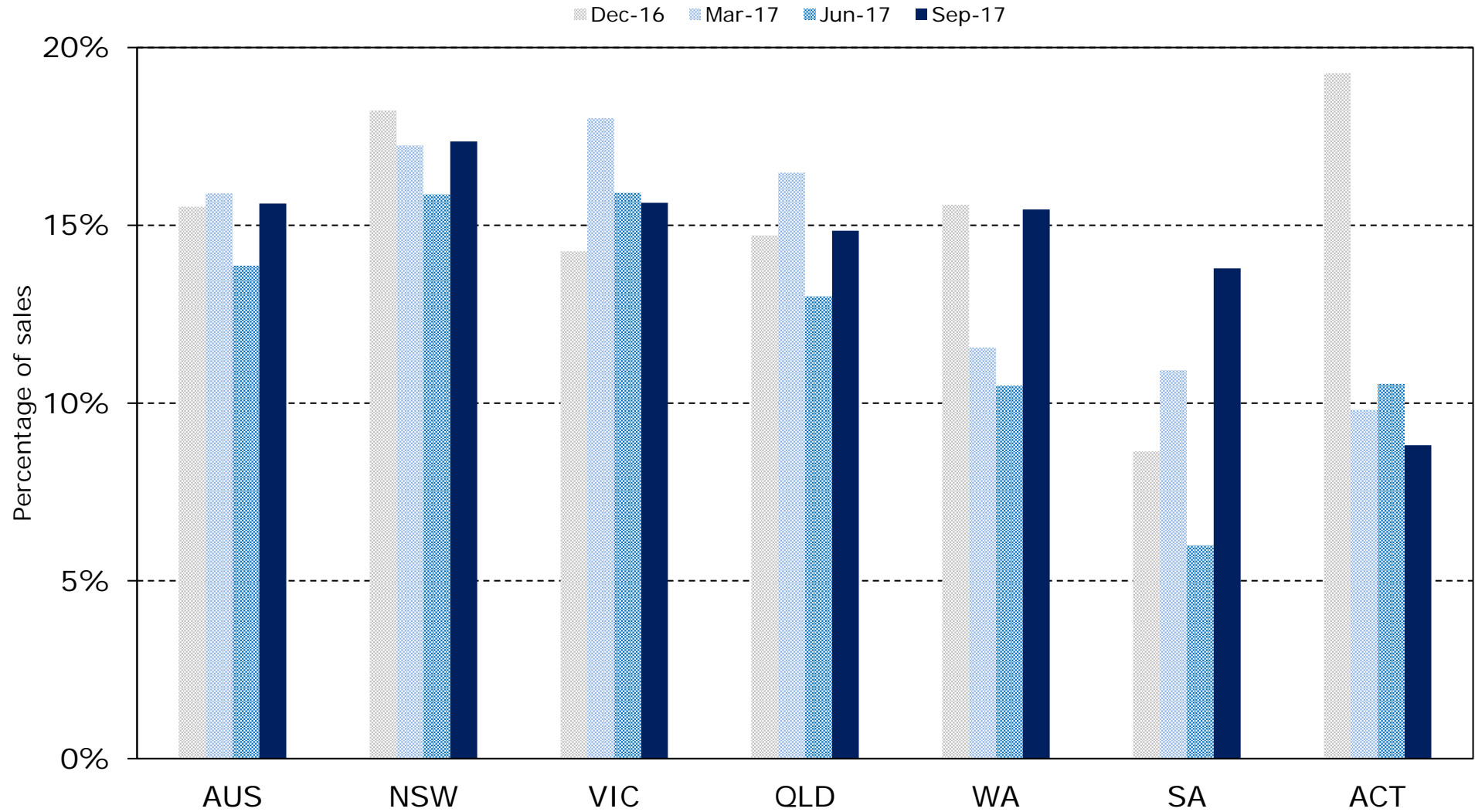
Foreign COMMERCIAL property sales

Over the PAST 3 MONTHS, what proportion of total commercial property sales in your business have been to foreign (non-Australian resident) buyers:



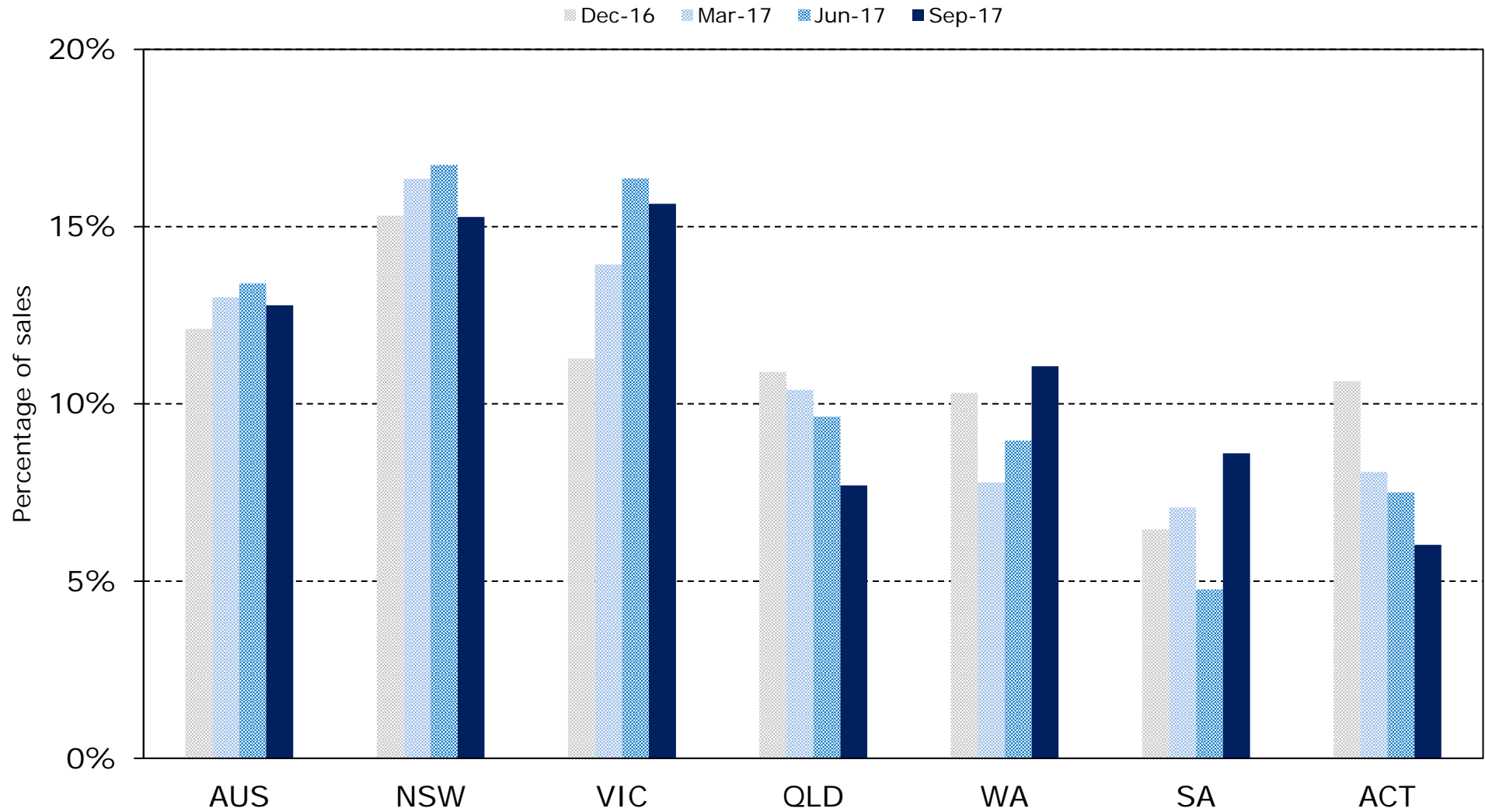
Foreign RETAIL property sales

Over the PAST 3 MONTHS, what proportion of total retail property sales in your business have been to foreign (non-Australian resident) buyers:



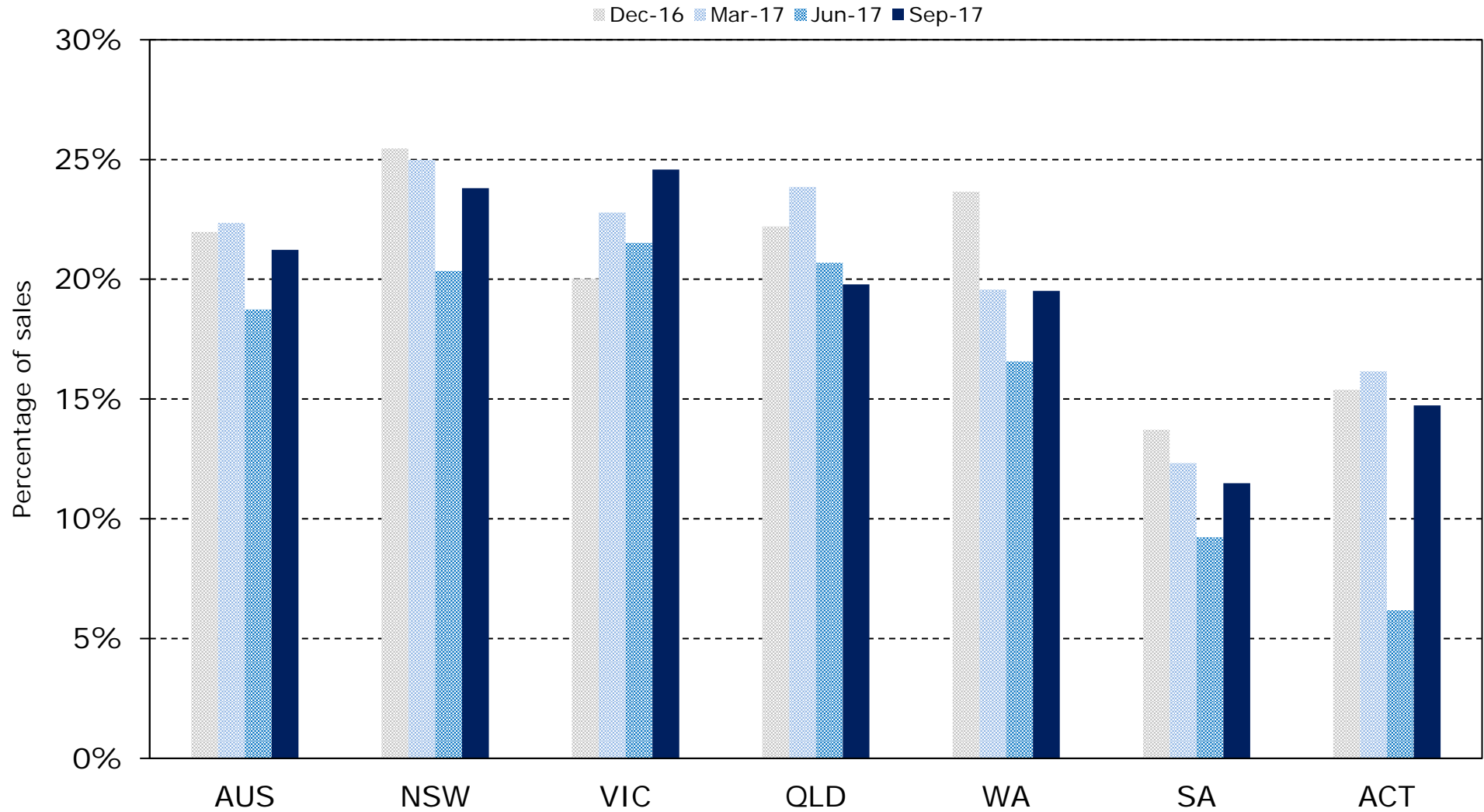
Foreign INDUSTRIAL property sales

Over the PAST 3 MONTHS, what proportion of total industrial property sales in your business have been to foreign (non-Australian resident) buyers:



Foreign HOTEL property sales

Over the PAST 3 MONTHS, what proportion of total hotel property sales in your business have been to foreign (non-Australian resident) buyers:





For more information visit:
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rcp.net.au

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