

CoreLogic Property Market Indicator Summary

All data to week ending 16 April 2017

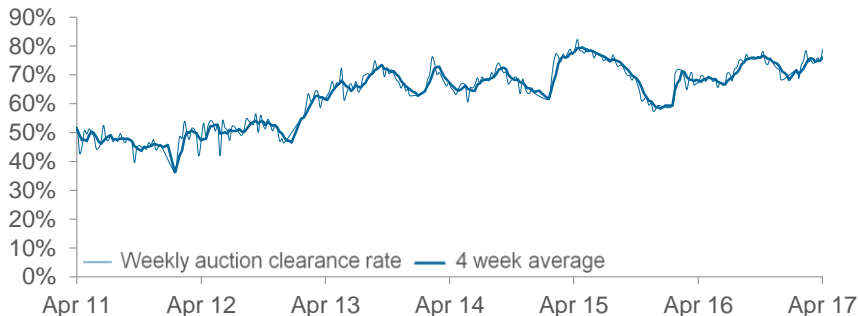
Easter long weekend returns a rise in capital city clearance rate

Across the combined capital cities, the auction clearance rate rose to 78.8 per cent last week, from 74.8 per cent the previous week. The number of homes taken to auction, however, fell to just 487 across the capital city markets, with Sydney host to the majority of auctions last week (275). Preliminary results for Sydney show that 82.4 per cent of reported auctions (187) were successful, the strongest clearance rate for the city this year; however it is likely that this will revise down as further results are captured over the coming days. In Melbourne, traditionally the country's largest auction market, there were just 99 auctions held last week, with 55 results reported so far and a clearance rate of 85.5 per cent so it will be interesting to see what happens when the remaining results are obtained.

Capital city auction statistics (preliminary)

City	Clearance rate	Total auctions	CoreLogic auction results	Cleared auctions	Uncleared auctions	Clearance rate (last year)	Total auctions (last year)
Sydney	82.4%	275	187	154	33	69.8%	477
Melbourne	85.5%	99	55	47	8	71.5%	889
Brisbane	45.5%	32	22	10	12	47.0%	144
Adelaide	72.4%	42	29	21	8	61.7%	100
Perth	40.0%	8	5	2	3	23.1%	31
Tasmania	0.0%	1	1	0	1	57.1%	9
Canberra	81.8%	30	22	18	4	68.9%	49
Weighted Average	78.8%	487	321	252	69	67.4%	1,699

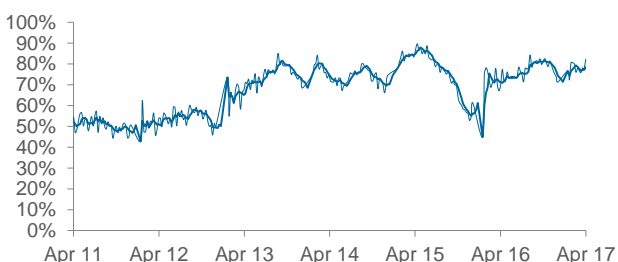
Weekly clearance rate, combined capital cities



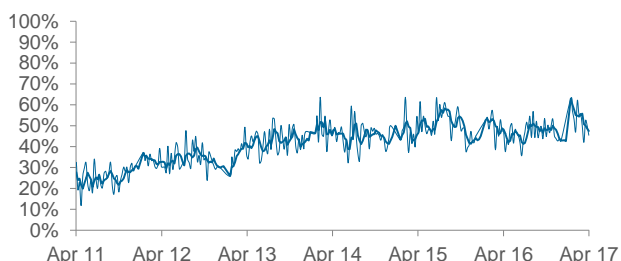
Weekly clearance rate, Melbourne



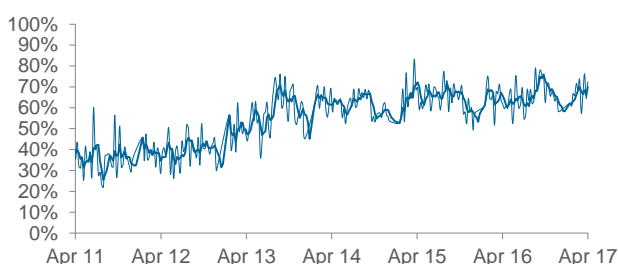
Weekly clearance rate, Sydney



Weekly clearance rate, Brisbane



Weekly clearance rate, Adelaide



— Weekly auction clearance rate — 4 week average

Sydney sub-regions	Clearance rate	Total auctions	CoreLogic auction results
Central Coast	n.a.	8	8
Baulkham Hills and Hawkesbury	n.a.	3	2
Blacktown	n.a.	5	4
City and Inner South	84.0%	33	25
Eastern Suburbs	87.8%	55	41
Inner South West	80.0%	20	10
Inner West	n.a.	7	4
North Sydney and Hornsby	88.9%	39	27
Northern Beaches	76.5%	25	17
Outer South West	n.a.	6	4
Outer West and Blue Mountains	n.a.	3	3
Parramatta	n.a.	9	4
Ryde	n.a.	6	5
South West	72.7%	19	11
Sutherland	77.3%	37	22

Melbourne sub-regions	Clearance rate	Total auctions	CoreLogic auction results
Inner	n.a.	8	6
Inner East	n.a.	3	1
Inner South	n.a.	1	0
North East	n.a.	11	9
North West	n.a.	5	1
Outer East	n.a.	6	3
South East	70.0%	17	10
West	100.0%	18	17
Mornington Peninsula	n.a.	27	7

Regional auction results	Clearance rate	Total auctions	CoreLogic auction results
Hunter	n.a.	13	8
Wollongong	n.a.	10	7
Gold Coast	52.6%	33	19
Sunshine Coast	n.a.	22	4
Geelong	93.3%	22	15

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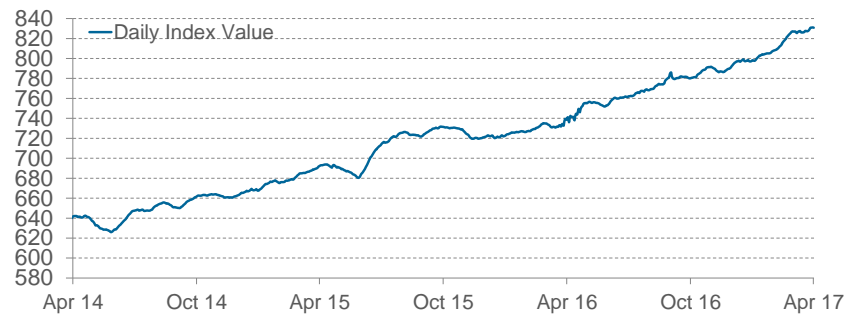
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Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	12 mth change
Sydney	-0.1%	0.4%	5.5%	17.1%
Melbourne	0.7%	1.0%	5.3%	16.2%
Brisbane	0.2%	0.2%	0.9%	4.9%
Adelaide	1.2%	0.9%	2.8%	2.4%
Perth	0.5%	-1.4%	-2.0%	-5.3%
Combined 5 capitals	0.3%	0.4%	4.1%	12.2%

*Brisbane results are for the combined Brisbane and Gold Coast region. The monthly change is the change over the past 28 days.

Daily home value index, 5 capital city aggregate

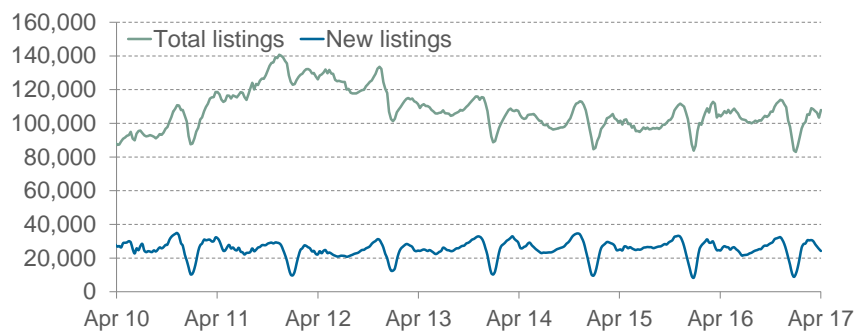


Results are based on the CoreLogic Daily Home Value Index. Further information and daily updates on the index results are available from <http://www.corelogic.com.au/research/daily-indices.html>.

Capital city properties listed for sale

Capital city	No of new listings	12 mth change (%)	No of total listings	12 mth change (%)
Sydney	6,229	4.3%	21,523	6.7%
Melbourne	7,275	-3.6%	29,215	2.1%
Brisbane	3,864	-7.0%	20,159	6.6%
Adelaide	2,085	0.7%	8,960	7.7%
Perth	3,682	-2.0%	22,859	2.1%
Hobart	428	13.8%	1,658	-24.3%
Darwin	144	-28.0%	1,556	-4.4%
Canberra	517	2.8%	2,012	3.2%
Combined capitals	24,224	-1.4%	107,942	3.6%

Number of homes for sale, combined capital cities

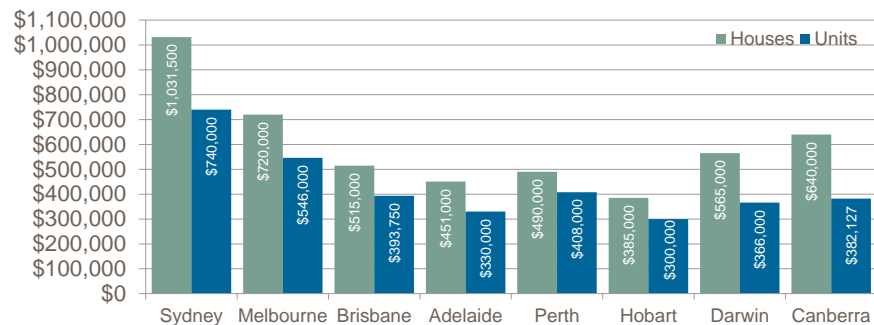


These results are calculated across properties that have been advertised for sale over the past 28 days. A new listing is one which has not been advertised for sale over the past 6 months, total listings include new listings and properties which have been previously advertised.

Capital city private treaty median prices

Capital city	HOUSES		UNITS	
	Number of Sales	Median price	Number of Sales	Median price
Sydney	3,173	\$1,031,500	1,954	\$740,000
Melbourne	3,869	\$720,000	1,688	\$546,000
Brisbane	1,559	\$515,000	335	\$393,750
Adelaide	824	\$451,000	172	\$330,000
Perth	919	\$490,000	153	\$408,000
Hobart	195	\$385,000	53	\$300,000
Darwin	31	\$565,000	21	\$366,000
Canberra	218	\$640,000	101	\$382,127
Combined Capitals	10,788	\$733,737	4,477	\$598,811

Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis.

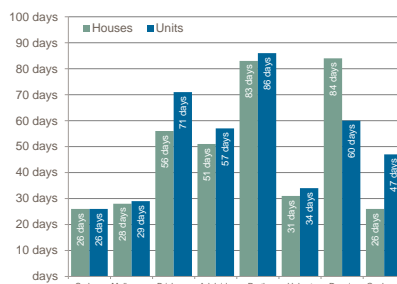
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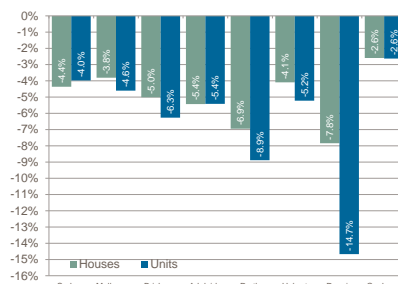
Capital city median time on market and average vendor discounting results

Capital city	HOUSES		UNITS	
	Median TOM	Avg Vendor Disc.	Median TOM	Avg Vendor Disc.
Sydney	26 days	-4.4%	26 days	-4.0%
Melbourne	28 days	-3.8%	29 days	-4.6%
Brisbane	56 days	-5.0%	71 days	-6.3%
Adelaide	51 days	-5.4%	57 days	-5.4%
Perth	83 days	-6.9%	86 days	-8.9%
Hobart	31 days	-4.1%	34 days	-5.2%
Darwin	84 days	-7.8%	60 days	-14.7%
Canberra	26 days	-2.6%	47 days	-2.6%

Median time on market



Average vendor discounting

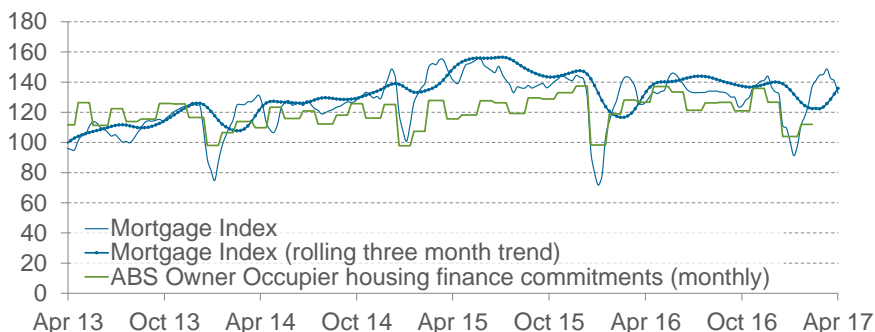


'Time on market' (TOM) is simply the middle number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by CoreLogic over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	132.6	-8.6%	10.1%
NSW	181.9	-9.1%	12.9%
QLD	117.6	-13.0%	9.7%
SA	79.7	-15.7%	7.1%
TAS	99.8	1.9%	8.6%
VIC	148.6	-4.6%	9.7%
WA	95.4	-9.2%	7.3%

CoreLogic Mortgage Index

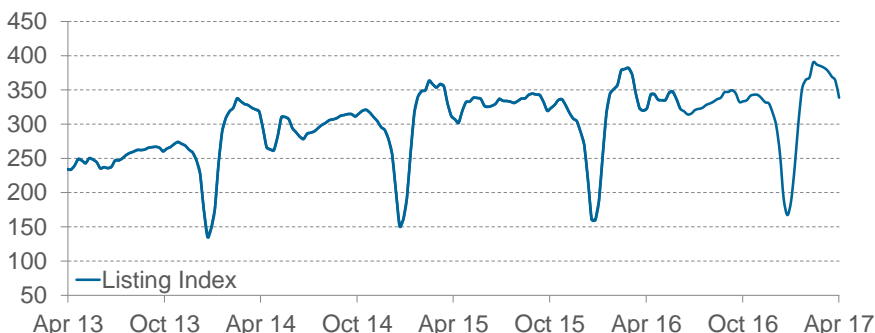


CoreLogic systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

Listing market activity

Region	Index value	Month on month change	Month on month change (seas adj)
National	338.7	-11.4%	17.9%
NSW	391.2	-13.3%	20.5%
QLD	236.9	-18.4%	15.1%
SA	307.8	-4.7%	16.7%
TAS	144.3	-1.4%	16.9%
VIC	502.9	-3.8%	19.5%
WA	317.5	-7.9%	13.6%

CoreLogic Listing Index



The CoreLogic Listings Index provides a lead indicator for the number of residential dwellings that are being prepared for sale across the Australian housing market. CoreLogic customers account for over 70% of all listings in the Australian property market. The index, which tracks the flow of metadata across CoreLogic's real estate data platform, shows a 75% correlation with the number of new listings about to enter the market.

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Top two sales over the past week, states and territories

Australian Capital Territory

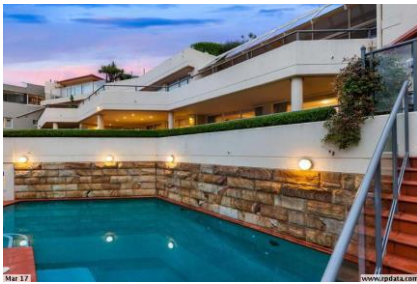


**6 Medworth Crescent,
Lyneham, ACT**
5 bed, 3 bath, 2 car house
\$1,205,000
McGrath Estate Agents
Woden



**68 Langtree Crescent,
Crace, ACT**
4 bed, 2 bath, 2 car house
\$1,172,000
McGrath Estate Agents
Belconnen/Gungahlin

New South Wales



**14/9 Hayes Street,
Neutral Bay, NSW**
3 bed, 3 bath, 2 car unit
\$4,500,000
Holgate First National
Lane Cove



**114 Alison Road,
Randwick, NSW**
4 bed, 2 bath, 3 car house
\$3,350,000
Ray White Taylor Jones
Darlinghurst

Northern Territory



**90 Farrar Road,
Knuckey Lagoon, NT**
4 bed, 2 bath, 4 car house
\$1,200,000
Real Estate Central
Darwin City



**54 Crosby Street,
Zuccoli, NT**
4 bed, 2 bath, 2 car house
\$742,000
Top End Real Estate

Queensland



**252 Wellington Road,
East Brisbane, Qld**
4 bed, 3 bath, 4 car house
\$2,710,000
McGrath Estate Agents
New Farm



**44 Mary Street,
Alexandra Headland, Qld**
4 bed, 3 bath, 2 car house
\$1,900,000
Next Property Group
Maroochydore

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South Australia



**6 Garnet Street,
Gilberton, SA**
4 bed, 3 bath, 2 car house
\$1,450,000
Harris Real Estate



**41 Ralston Street,
Largs Bay, SA**
3 bed, 2 bath, 2 car house
\$1,050,000
Raine & Horne
Semaphore

Tasmania



**15 Grange Avenue,
Tarooma, Tas**
3 bed, 3 bath, 2 car house
\$2,000,000
Knight Frank
Hobart



**16 Bridge Street,
Richmond, Tas**
4 bed, 1 bath, 2 car house
\$1,050,000
Charlotte Peterswald
Battery Point

Victoria



**70a Glen Shian Lane,
Mount Eliza, Vic**
5 bed, 5 bath, 2 car house
\$5,700,000
Aqua Real Estate
Mount Eliza



**4 White Lodge Court,
Donvale, Vic**
4 bed, 4 bath, 2 car house
\$2,650,000
Barry Plant
Doncaster

Western Australia



**53 Palmerston Street,
Mosman Park, WA**
3 bed, 2 bath, 2 car house
\$875,000
Shellabears
Cottesloe



**6 Cockpit Way,
Ocean Reef, WA**
4 bed, 2 bath, 2 car house
\$785,000
Harcourts Alliance

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About CoreLogic

CoreLogic Australia is a wholly owned subsidiary of CoreLogic (NYSE: CLGX), which is the largest property data and analytics company in the world. CoreLogic provides property information, analytics and services across Australia, New Zealand and Asia, and recently expanded its service offering through the purchase of project activity and building cost information provider Cordell. With Australia's most comprehensive property databases, the company's combined data offering is derived from public, contributory and proprietary sources and includes over 500 million decision points spanning over three decades of collection, providing detailed coverage of property and other encumbrances such as tenancy, location, hazard risk and related performance information.

With over 20,000 customers and 150,000 end users, CoreLogic is the leading provider of property data, analytics and related services to consumers, investors, real estate, mortgage, finance, banking, building services, insurance, developers, wealth management and government. CoreLogic delivers value to clients through unique data, analytics, workflow technology, advisory and geo spatial services. Clients rely on CoreLogic to help identify and manage growth opportunities, improve performance and mitigate risk. CoreLogic employs over 650 people across Australia and in New Zealand. For more information call 1300 734 318 or visit www.corelogic.com.au

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