CoreLogic Property Market Indicator Summary

All data to week ending 2 October 2016

Auction volumes fall due to the Labour Day long weekend as well as the NRL and AFL grand finals, while the clearance rate remains steady

There was a substantial drop in auction numbers this week due to the grand finals and the Labour Day long weekend. 853 properties were taken to auction last week, with a preliminary clearance rate of 77.5 per cent, compared to the same time last year when there were 865 auctions were held, with a clearance rate of 68.2 per cent. In comparison, over the week before last a total of 2,480 auctions were held with a clearance rate of 75.4 per cent.

Capital city auction statistics (preliminary)

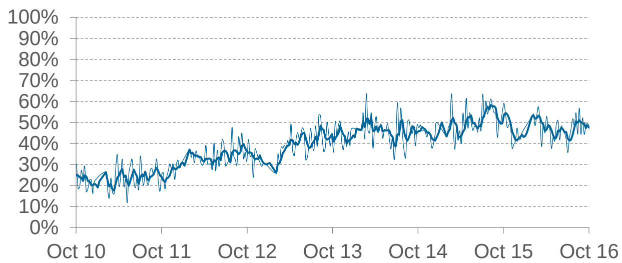
City	Clearance rate	Total auctions	CoreLogic auction results	Cleared auctions	Uncleared auctions	Clearance rate (last year)	Total auctions (last year)
Sydney	83.8%	519	437	366	71	69.9%	583
Melbourne	92.8%	111	69	64	5	73.1%	98
Brisbane	47.9%	115	71	34	37	59.1%	113
Adelaide	74.2%	42	31	23	8	67.7%	33
Perth	0.0%	11	2	0	2	44.4%	10
Tasmania	25.0%	5	4	1	3	50.0%	4
Canberra	72.0%	50	25	18	7	63.2%	24
Weighted Average	**77.5%**	**853**	**639**	**506**	**133**	**68.2%**	**865**

Weekly clearance rate, combined capital cities

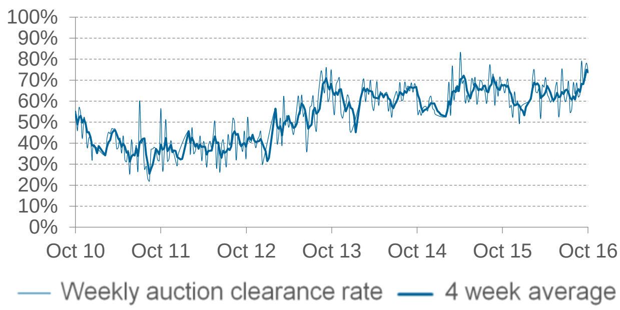
Weekly clearance rate, Melbourne

Weekly clearance rate, Sydney

Weekly clearance rate, Brisbane



Weekly clearance rate, Adelaide



Sydney sub-regions	Clearance rate	Total auctions	CoreLogic auction results
Central Coast	65.5%	35	29
Baulkham Hills and Hawkesbury	80.0%	11	10
Blacktown	n.a.	7	6
City and Inner South	93.0%	64	57
Eastern Suburbs	85.5%	64	55
Inner South West	82.1%	47	39
Inner West	95.5%	23	22
North Sydney and Hornsby	87.1%	83	70
Northern Beaches	90.9%	49	44
Outer South West	n.a.	4	3
Outer West and Blue Mountains	n.a.	3	2
Parramatta	72.0%	34	25
Ryde	77.8%	30	27
South West	80.0%	21	15
Sutherland	86.2%	39	29
Melbourne sub-regions			
Inner	100.0%	15	12
Inner East	n.a.	15	7
Inner South	n.a.	8	5
North East	n.a.	13	9
North West	90.0%	15	10
Outer East	n.a.	14	7
South East	n.a.	11	7
West	100.0%	18	11
Mornington Peninsula	n.a.	2	1
Regional auction results			
Hunter	68.0%	27	25
Wollongong	78.6%	17	14
Gold Coast	31.6%	41	19
Sunshine Coast	71.4%	50	28
Geelong	n.a.	7	5

The above results are preliminary, with 'final' auction clearance rates published each Thursday. CoreLogic, on average, collects between 85% and 90% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

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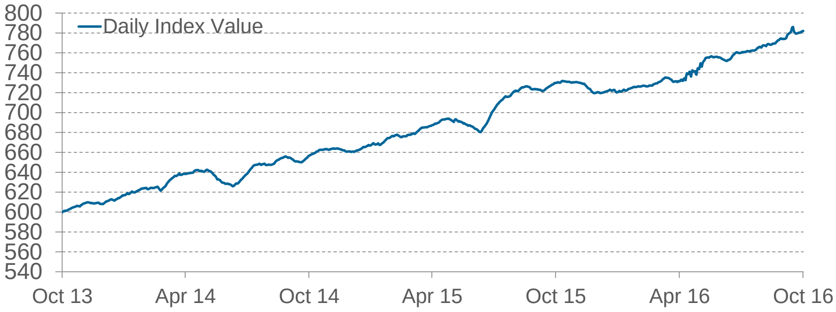
Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	12 mth change
Sydney	0.3%	0.7%	12.9%	10.3%
Melbourne	0.2%	2.3%	11.2%	9.0%
Brisbane	0.5%	0.5%	2.6%	4.1%
Adelaide	-0.2%	2.0%	5.4%	6.1%
Perth	-0.2%	-2.0%	-7.0%	-7.1%
Combined 5 capitals	**0.2%**	**1.0%**	**8.6%**	**7.2%**

*Brisbane results are for the combined Brisbane and Gold Coast region. The monthly change is the change over the past 28 days.

Daily home value index, 5 capital city aggregate

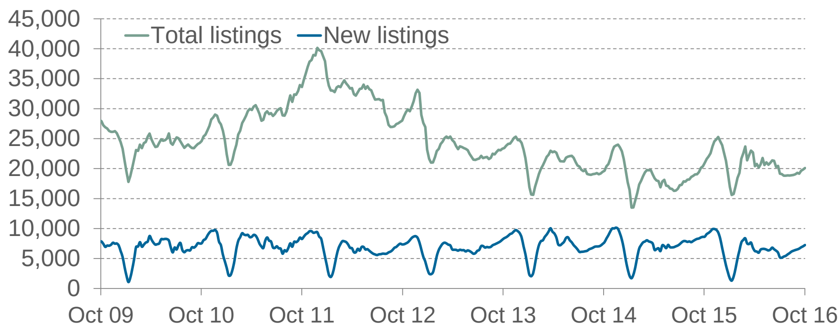


Results are based on the CoreLogic Daily Home Value Index. Further information and daily updates on the index results are available from http://www.corelogic.com.au/research/daily-indices.html.

Capital city properties listed for sale

Capital city	No of new listings	12 mth change (%)	No of total listings	12 mth change (%)
Sydney	7,253	-16.1%	20,105	-4.1%
Melbourne	8,360	-2.2%	28,815	0.2%
Brisbane	4,653	5.5%	19,236	6.3%
Adelaide	1,970	-2.5%	7,687	3.7%
Perth	4,025	19.1%	22,703	19.2%
Hobart	387	6.9%	1,743	-26.9%
Darwin	178	-0.6%	1,640	5.1%
Canberra	511	-4.7%	1,810	-12.8%
Combined capitals	**27,337**	**-2.6%**	**103,739**	**3.4%**

Number of homes for sale, combined capital cities

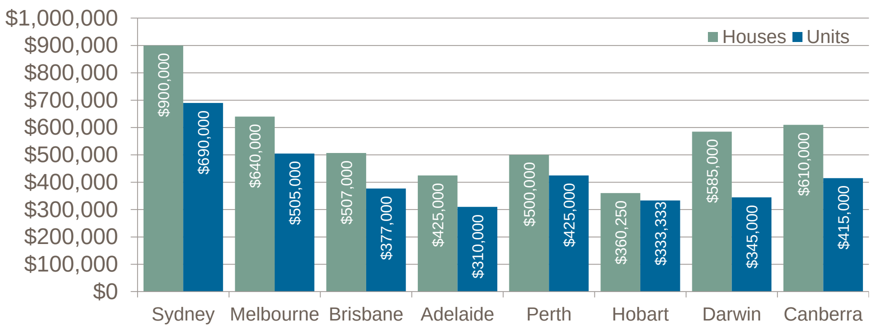


These results are calculated across properties that have been advertised for sale over the past 28 days. A new listing is one which has not been advertised for sale over the past 6 months, total listings include new listings and properties which have been previously advertised.

Capital city private treaty median prices

Capital city	HOUSES Number of Sales	HOUSES Median price	UNITS Number of Sales	UNITS Median price
Sydney	2,956	$900,000	1,708	$690,000
Melbourne	3,331	$640,000	1,449	$505,000
Brisbane	1,705	$507,000	323	$377,000
Adelaide	873	$425,000	146	$310,000
Perth	902	$500,000	165	$425,000
Hobart	196	$360,250	37	$333,333
Darwin	27	$585,000	13	$345,000
Canberra	227	$610,000	95	$415,000
Combined Capitals	**10,217**	**$656,120**	**3,936**	**$559,874**

Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis.

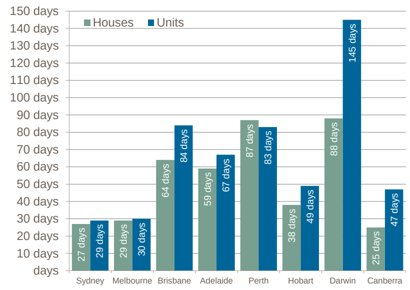
CoreLogic Property Market Indicator Summary

All data to week ending 2 October 2016

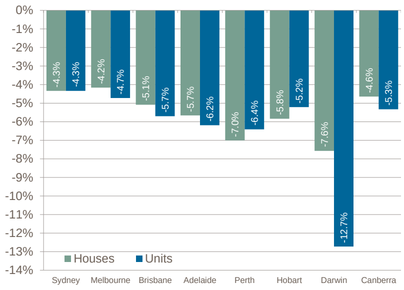
Capital city median time on market and average vendor discounting results

Capital city	HOUSES Median TOM	HOUSES Avg Vendor Disc.	UNITS Median TOM	UNITS Avg Vendor Disc.
Sydney	27 days	-4.3%	29 days	-4.3%
Melbourne	29 days	-4.2%	30 days	-4.7%
Brisbane	64 days	-5.1%	84 days	-5.7%
Adelaide	59 days	-5.7%	67 days	-6.2%
Perth	87 days	-7.0%	83 days	-6.4%
Hobart	38 days	-5.8%	49 days	-5.2%
Darwin	88 days	-7.6%	145 days	-12.7%
Canberra	25 days	-4.6%	47 days	-5.3%

Median time on market



Average vendor discounting

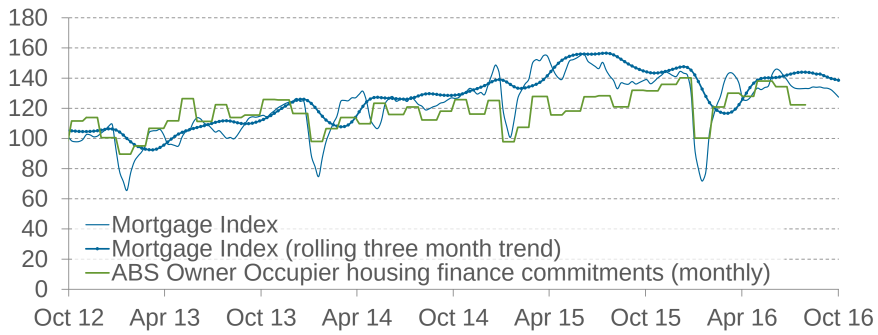


'Time on market' (TOM) is simply the middle number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by CoreLogic over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	127.4	-4.5%	-2.2%
NSW	175.3	-1.9%	-1.6%
QLD	119.2	-6.3%	-1.1%
SA	81.4	-5.2%	-2.1%
TAS	86.4	3.3%	0.4%
VIC	136.7	-4.0%	-2.9%
WA	96.6	-8.5%	-3.0%

CoreLogic Mortgage Index

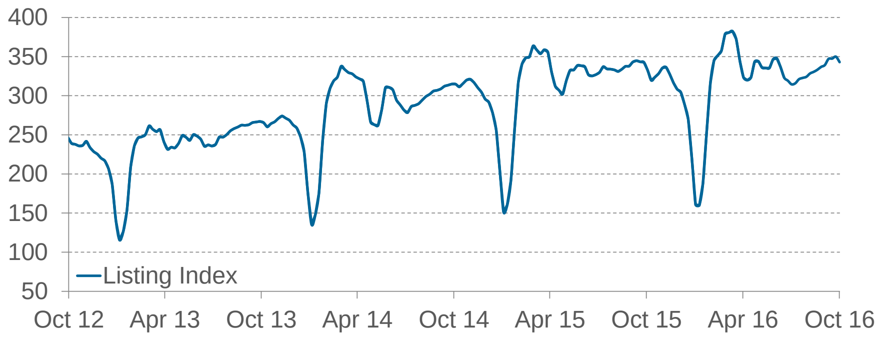


CoreLogic systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

Listing market activity

Region	Index value	Month on month change	Month on month change (seas adj)
National	343.0	1.1%	2.9%
NSW	397.5	2.6%	3.0%
QLD	266.8	4.5%	2.1%
SA	281.1	-3.5%	2.8%
TAS	149.5	12.1%	7.3%
VIC	463.8	-2.8%	4.2%
WA	309.4	-5.5%	1.4%

CoreLogic Listing Index



The CoreLogic Listings Index provides a lead indicator for the number of residential dwellings that are being prepared for sale across the Australian housing market. CoreLogic customers account for over 70% of all listings in the Australian property market. The index, which tracks the flow of metadata across CoreLogic's real estate data platform, shows a 75% correlation with the number of new listings about to enter the market.

CoreLogic Property Market Indicator Summary

All data to week ending 2 October 2016

Top two sales over the past week, states and territories

Australian Capital Territory

3 Strahan Row, Yarralumla, ACT
3 bed, 2 bath, 2 car house
$1,830,000
Peter Blackshaw Real Estate Tuggeranong

89 Endeavour Street, Red Hill, ACT
5 bed, 2 bath, 2 car house
$1,675,000
Berkely Residential Kingston

New South Wales

6 Viret Street, Hunters Hill, NSW
4 bed, 4 bath, 2 car house
$11,000,000
McGrath Estate Agents

58 Cascade Street, Paddington, NSW
4 bed, 4 bath, 2 car house
$4,750,000
BresicWhitney Darlinghurst

Northern Territory

23 Weddell Street, Parap, NT
4 bed, 2 bath, 2 car house
$940,000
One Real Estate Darwin

50 Mahaffey Road, Howard Springs, NT
3 bed, 3 bath, 5 house
$785,000
All Real Estate NT Marlow Lagoon

Queensland

79 Windermere Road, Hamilton, QLD
4 bed, 3 bath, 3 car house
$3,625,000
Alma Clark Real Estate Ascot

7/58 Tristania Drive, Bardon, QLD
7 bed, 6 bath, 7 car house
$3,485,000
McGrath Estate Agents

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Top two sales over the past week, states and territories

South Australia

63 Waverley Ridge Road, Crafers West, SA
4 bed, 2 bath, 2 car house
$1,201,000
Harris Real Estate

21A Gilbert Street, Goodwood, SA
3 bed, 2 bath, 3 car house
$985,000
Toop & Toop Real Estate

Tasmania

327 Acton Drive, Acton Park, Tas
5 bed, 2 bath, 2 car house
$1,085,000
Roberts Real Estate Hobart

1/36 Wallcrest Road, Berriedale, Tas
3 bed, 2 bath, 1 car unit
$716,750
Homelands Property Huonville

Victoria

3 Avenue Victoria, Hawthorn East, Vic
4 bed, 2 bath, 2 car house
$1,985,000
Jellis Craig Boroondara Group

54 Alexandra Street, South Yarra, Vic
3 bed, 1 bath, 1 car house
$1,780,000
Bekdon Richards Hawthorn

Western Australia

16 Mathieson Avenue, Mosman Park, WA
4 bed, 4 bath, 2 car house
$2,425,000
Abode Real Estate Cottesloe

37 Boreham Street, Cottesloe, WA
3 bed, 3 bath, 2 car house
$1,585,000
Acton Cottesloe Peppermint Grove

CoreLogic Property Market Indicator Summary

All data to week ending 2 October 2016

About CoreLogic

CoreLogic Australia is a wholly owned subsidiary of CoreLogic (NYSE: CLGX), which is the largest property data and analytics company in the world. CoreLogic provides property information, analytics and services across Australia, New Zealand and Asia, and recently expanded its service offering through the purchase of project activity and building cost information provider Cordell. With Australia's most comprehensive property databases, the company's combined data offering is derived from public, contributory and proprietary sources and includes over 500 million decision points spanning over three decades of collection, providing detailed coverage of property and other encumbrances such as tenancy, location, hazard risk and related performance information.

With over 20,000 customers and 150,000 end users, CoreLogic is the leading provider of property data, analytics and related services to consumers, investors, real estate, mortgage, finance, banking, building services, insurance, developers, wealth management and government. CoreLogic delivers value to clients through unique data, analytics, workflow technology, advisory and geo spatial services. Clients rely on CoreLogic to help identify and manage growth opportunities, improve performance and mitigate risk. CoreLogic employs over 650 people across Australia and in New Zealand. For more information call 1300 734 318 or visit www.corelogic.com.au