CoreLogic Property Market Indicator Summary

All data to week ending 3 July 2016

Auction markets slow in the wake of the Federal Election with only 811 capital city auctions

70.7 per cent of capital city auctions were successful this week, according to preliminary results. This week's result indicates an upwards shift in the auction clearance rate from last week, when 66.4 per cent of auctions were successful and is also higher than the clearance rate recorded over the first month of winter 2016 (67.1 per cent). The number of residential auctions held this week was 811, down substantially from 2,218 last week. At the same time last year, 1,674 capital city auctions were held with 76.8 per cent clearing.

Capital city auction statistics (preliminary)

City	Clearance rate	Total auctions	CoreLogic auction results	Cleared auctions	Uncleared auctions	Clearance rate (last year)	Total auctions (last year)
Sydney	80.4%	341	265	213	52	82.0%	734
Melbourne	71.6%	268	208	149	59	78.6%	640
Brisbane	38.6%	66	44	17	27	63.5%	115
Adelaide	74.2%	69	31	23	8	69.3%	85
Perth	46.2%	30	13	6	7	22.2%	35
Tasmania	33.3%	11	9	3	6	66.7%	7
Canberra	50.0%	26	16	8	8	62.7%	58
Weighted Average	**70.7%**	**811**	**586**	**419**	**167**	**76.8%**	**1,674**

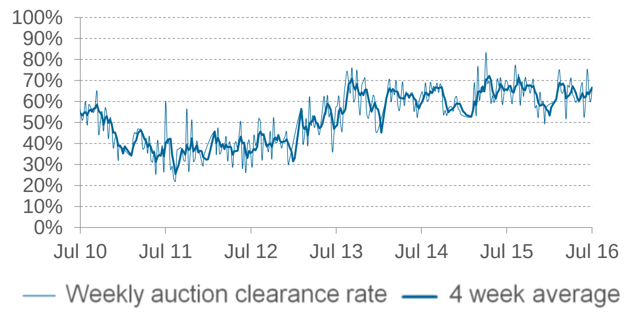
Weekly clearance rate, combined capital cities

Weekly clearance rate, Melbourne

Weekly clearance rate, Sydney

Weekly clearance rate, Brisbane

Weekly clearance rate, Adelaide



Sydney sub-regions	Clearance rate	Total auctions	CoreLogic auction results
Central Coast	50.0%	15	10
Baulkham Hills and Hawkesbury	n.a.	8	7
Blacktown	n.a.	4	2
City and Inner South	87.5%	37	32
Eastern Suburbs	86.5%	49	37
Inner South West	78.3%	32	23
Inner West	92.3%	18	13
North Sydney and Hornsby	86.3%	67	51
Northern Beaches	86.4%	31	22
Outer South West	20.0%	10	10
Outer West and Blue Mountains	n.a.	3	3
Parramatta	n.a.	12	5
Ryde	87.5%	17	16
South West	81.8%	13	11
Sutherland	82.6%	25	23

Melbourne sub-regions			
Inner	80.6%	41	36
Inner East	n.a.	10	7
Inner South	100.0%	22	17
North East	63.6%	37	33
North West	68.6%	48	35
Outer East	n.a.	14	9
South East	86.4%	33	22
West	56.1%	55	41
Mornington Peninsula	n.a.	8	8

Regional auction results			
Hunter	83.3%	20	12
Wollongong	85.7%	38	28
Gold Coast	41.2%	42	17
Sunshine Coast	35.7%	27	14
Geelong	61.5%	18	13

The above results are preliminary, with 'final' auction clearance rates published each Thursday. CoreLogic, on average, collects between 85% and 90% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

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Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	12 mth change
Sydney	0.2%	1.6%	9.1%	11.1%
Melbourne	-0.3%	0.9%	5.8%	10.6%
Brisbane	0.5%	0.6%	2.7%	5.6%
Adelaide	-0.7%	-1.3%	3.1%	2.6%
Perth	-0.2%	0.0%	-4.0%	-4.5%
Combined 5 capitals	**0.0%**	**0.9%**	**5.6%**	**8.1%**

*Brisbane results are for the combined Brisbane and Gold Coast region. The monthly change is the change over the past 28 days.

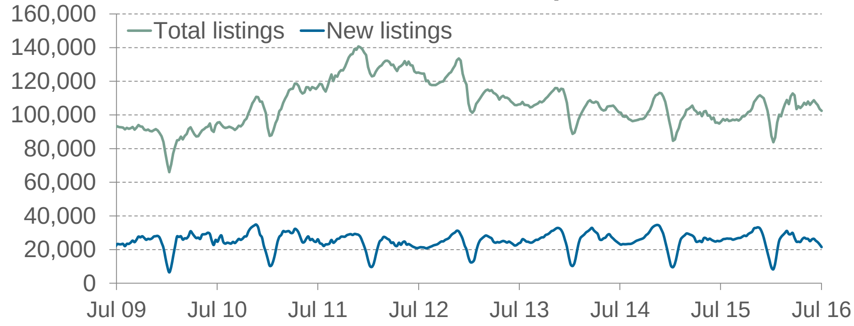
Daily home value index, 5 capital city aggregate

Results are based on the CoreLogic RP Data Daily Home Value Index. Further information and daily updates on the index results are available from http://www.corelogic.com.au/research/daily-indices.html.

Capital city properties listed for sale

Capital city	No of new listings	12 mth change (%)	No of total listings	12 mth change (%)
Sydney	5,188	-29.8%	19,152	11.1%
Melbourne	6,178	-13.8%	26,983	1.1%
Brisbane	3,968	-2.2%	19,846	7.4%
Adelaide	1,735	-5.9%	8,077	10.9%
Perth	3,541	-7.6%	23,244	15.3%
Hobart	279	-21.2%	1,838	-33.6%
Darwin	164	-31.4%	1,637	4.5%
Canberra	450	0.7%	1,682	-13.1%
Combined capitals	**21,503**	**-15.1%**	**102,459**	**6.6%**

Number of homes for sale, combined capital cities

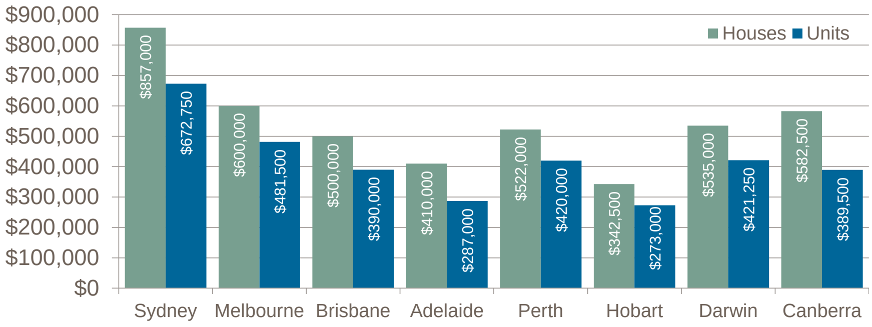


These results are calculated across properties that have been advertised for sale over the past 28 days. A new listing is one which has not been advertised for sale over the past 6 months, total listings include new listings and properties which have been previously advertised.

Capital city private treaty median prices

Capital city	Number of Sales	Median price	Number of Sales	Median price
Sydney	2,709	$857,000	1,522	$672,750
Melbourne	3,277	$600,000	1,302	$481,500
Brisbane	1,635	$500,000	289	$390,000
Adelaide	837	$410,000	185	$287,000
Perth	933	$522,000	195	$420,000
Hobart	142	$342,500	39	$273,000
Darwin	43	$535,000	18	$421,250
Canberra	224	$582,500	97	$389,500
Combined Capitals	**9,800**	**$626,289**	**3,647**	**$535,935**

Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis.

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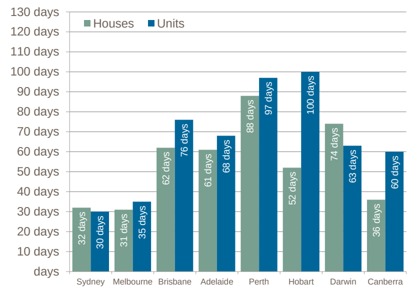
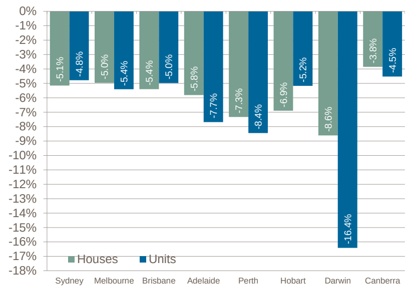
Capital city median time on market and average vendor discounting results

Capital city	HOUSES Median TOM	HOUSES Avg Vendor Disc.	UNITS Median TOM	UNITS Avg Vendor Disc.
Sydney	32 days	-5.1%	30 days	-4.8%
Melbourne	31 days	-5.0%	35 days	-5.4%
Brisbane	62 days	-5.4%	76 days	-5.0%
Adelaide	61 days	-5.8%	68 days	-7.7%
Perth	88 days	-7.3%	97 days	-8.4%
Hobart	52 days	-6.9%	100 days	-5.2%
Darwin	74 days	-8.6%	63 days	-16.4%
Canberra	36 days	-3.8%	60 days	-4.5%

Median time on market



Average vendor discounting

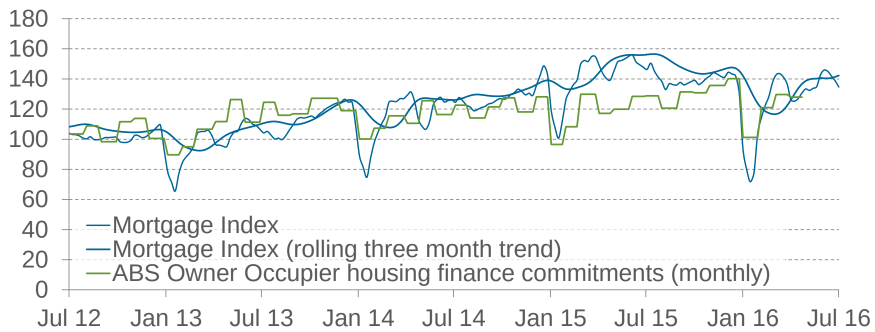


'Time on market' (TOM) is simply the middle number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by CoreLogic over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	134.6	-7.7%	1.3%
NSW	180.1	-7.9%	0.0%
QLD	122.4	-6.7%	0.7%
SA	87.9	-5.4%	0.9%
TAS	83.2	-10.4%	3.4%
VIC	145.3	-10.7%	2.2%
WA	109.7	-5.5%	2.6%

CoreLogic Mortgage Index



CoreLogic systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

Listing market activity

Region	Index value	Month on month change	Month on month change (seas adj)
National	312.7	-10.3%	-1.7%
NSW	353.7	-11.0%	-2.2%
QLD	246.4	-12.6%	-2.2%
SA	267.4	-7.4%	-2.8%
TAS	113.5	-15.7%	-2.3%
VIC	420.7	-5.2%	1.3%
WA	302.0	-12.8%	-2.8%

CoreLogic Listing Index

The CoreLogic Listings Index provides a lead indicator for the number of residential dwellings that are being prepared for sale across the Australian housing market. CoreLogic customers account for over 70% of all listings in the Australian property market. The index, which tracks the flow of metadata across CoreLogic's real estate data platform, shows a 75% correlation with the number of new listings about to enter the market.

To access detailed analysis of some of these key indicators on a suburb level, please log into your CoreLogic Professional system or contact us on info@corelogic.com.au. Alternatively, ring 1300 734 318 to subscribe to Market Trends

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Top ten sales over the past week

27 Dick Street,
Henley, NSW
4 bed, 3 bath, 2 car house
$5,900,000
Ward Partners

12 Newton Road,
Strathfield, NSW
6 bed, 6 bath, 2 car house
$4,290,000
Devine Real Estate
Strathfield

54 Seaview Terrace,
Sunshine Beach, Qld
5 bed, 4 bath, 3 car house
$3,900,000
Tom Offermann
Noosa Heads

3 Elvina Street,
Dover Heights, NSW
4 bed, 3 bath, 2 car house
$3,650,000
LJ Levi Real Estate
Rose Bay

22 Bromley Avenue,
Pymble, NSW
5 bed, 4 bath, 3 car house
$3,460,000
Chadwick Real Estate
Pymble

141 Jefferson Lane,
Palm Beach, Qld
4 bed, 4 bath, 2 car house
$3,300,000
McGrath Estate Agents

92 Daley Avenue,
Daleys Point, NSW
5 bed, 7 bath, 4 car house
$2,800,000
Domain Property Group

30 Kardella Avenue,
Killara, NSW
4 bed, 2 bath, 3 car house
$2,770,000
McConnell Bourn
Lindfield

31 Waterline Crescent,
Bulimba, Qld
4 bed, 2 bath, 2 car house
$2,750,000
Adcock Prestige
Brisbane

1/23 Addison Road,
Manly, NSW
3 bed, 2 bath, 2 car unit
$2,695,000
Cunninghams Property
Balgowlah

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About CoreLogic

CoreLogic Australia is a wholly owned subsidiary of CoreLogic (NYSE: CLGX), which is the largest property data and analytics company in the world. CoreLogic provides property information, analytics and services across Australia, New Zealand and Asia, and recently expanded its service offering through the purchase of project activity and building cost information provider Cordell. With Australia's most comprehensive property databases, the company's combined data offering is derived from public, contributory and proprietary sources and includes over 500 million decision points spanning over three decades of collection, providing detailed coverage of property and other encumbrances such as tenancy, location, hazard risk and related performance information.

With over 20,000 customers and 150,000 end users, CoreLogic is the leading provider of property data, analytics and related services to consumers, investors, real estate, mortgage, finance, banking, building services, insurance, developers, wealth management and government. CoreLogic delivers value to clients through unique data, analytics, workflow technology, advisory and geo spatial services. Clients rely on CoreLogic to help identify and manage growth opportunities, improve performance and mitigate risk. CoreLogic employs over 650 people across Australia and in New Zealand. For more information call 1300 734 318 or visit www.corelogic.com.au