CoreLogic RP Data Property Market Indicator Summary

All data to week ending 8 November 2015

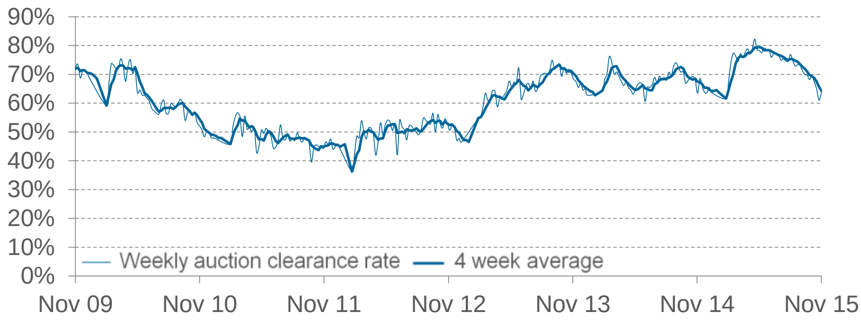
Clearance rate improves after last week saw the lowest clearance rate in 73 weeks

Auction volumes remain high with 2,898 properties taken to auction this week, up from 2,547 last week, while the clearance rate has increased to 63.7 per cent, up from 61.0 per cent, the lowest clearance rate since the week ending 8th June 2014 (60.6 per cent). The higher weighted average clearance rate was mainly the result of a stronger clearance in Melbourne, where, despite high volumes, the preliminary clearance rate rose to be just under 70 per cent. At the same time last year, auction volumes were comparable, with 2,942 homes taken to auction and a clearance rate of 63.5 per cent. Last week's result brought the October clearance rate across the capital cities to 66 per cent, down from 70.9 per cent over September and lower than October 2014 (68.4 per cent).

Capital city auction statistics (preliminary)

City	Clearance rate	Total auctions	CoreLogic RP Data auction results	Cleared auctions	Uncleared auctions	Clearance rate (last year)	Total auctions (last year)
Sydney	61.9%	1,222	950	588	362	68.1%	1,261
Melbourne	69.3%	1,189	1,034	717	317	65.5%	1,139
Brisbane	42.2%	167	109	46	63	43.1%	188
Adelaide	64.0%	143	114	73	41	57.4%	131
Perth	17.9%	44	28	5	23	50.0%	65
Tasmania	22.2%	14	9	2	7	26.7%	17
Canberra	78.3%	119	69	54	15	50.0%	141
Weighted Average	**63.7%**	**2,898**	**2,313**	**1,485**	**828**	**63.5%**	**2,942**

Weekly clearance rate, combined capital cities

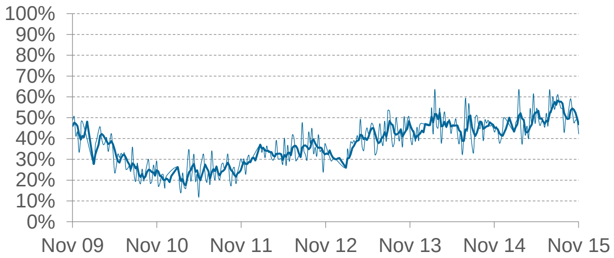


The above results are preliminary, with 'final' auction clearance rates published each Thursday. CoreLogic RP Data, on average, collects between 85% and 90% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

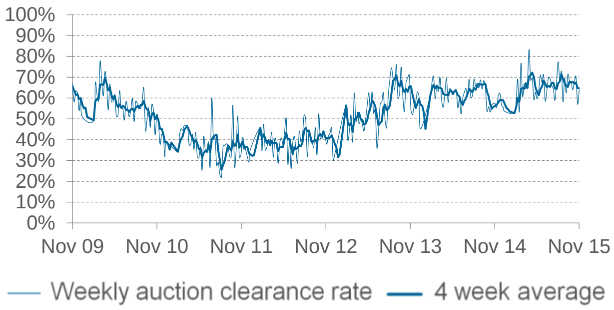
Weekly clearance rate, Sydney

Weekly clearance rate, Melbourne

Weekly clearance rate, Brisbane



Weekly clearance rate, Adelaide



Sydney sub-regions	Clearance rate	Total auctions	CoreLogic RP Data auction results
Central Coast	56.7%	44	30
Baulkham Hills and Hawkesbury	38.2%	40	34
Blacktown	53.9%	15	13
City and Inner South	62.5%	116	88
Eastern Suburbs	70.1%	113	87
Inner South West	53.1%	158	128
Inner West	73.1%	114	93
North Sydney and Hornsby	67.1%	198	149
Northern Beaches	80.2%	121	96
Outer South West	60.0%	12	10
Outer West and Blue Mountains	n.a.	8	6
Parramatta	37.0%	75	54
Ryde	57.9%	61	38
South West	53.5%	55	43
Sutherland	55.0%	91	80
Melbourne sub-regions			
Inner	66.8%	219	190
Inner East	66.9%	155	142
Inner South	71.2%	191	163
North East	69.8%	136	126
North West	64.8%	96	91
Outer East	76.6%	93	77
South East	65.2%	138	115
West	74.2%	110	93
Mornington Peninsula	78.4%	50	37
Regional auction results			
Hunter	53.3%	50	30
Wollongong	51.9%	39	27
Gold Coast	55.9%	58	34
Sunshine Coast	50.0%	39	20
Geelong	67.9%	43	28

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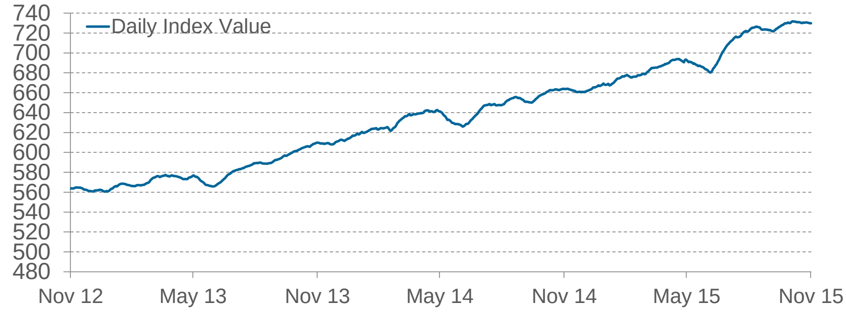
Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	Annual change
Sydney	-0.2%	-0.4%	14.1%	14.6%
Melbourne	-0.6%	0.0%	13.3%	12.3%
Brisbane	0.4%	-0.2%	3.5%	4.4%
Adelaide	0.8%	1.6%	1.7%	3.7%
Perth	0.8%	-1.3%	-5.4%	-2.8%
Combined 5 capitals	**-0.1%**	**-0.2%**	**9.4%**	**10.0%**

*Brisbane results are for the combined Brisbane and Gold Coast region. The monthly change is the change over the past 28 days.

Daily home value index, 5 capital city aggregate

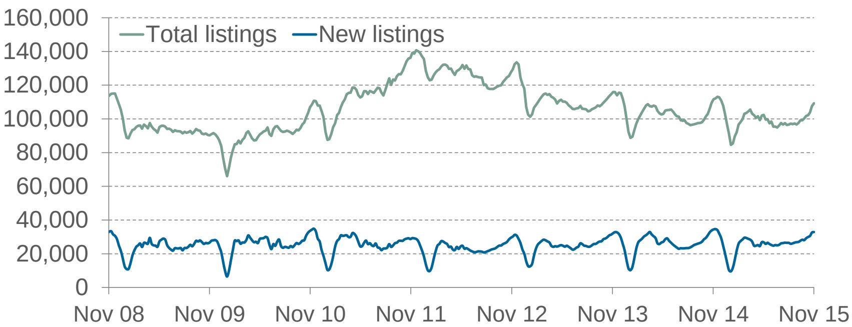


Results are based on the CoreLogic RP Data Daily Home Value Index. Further information and daily updates on the index results are available from http://www.corelogic.com.au/research/daily-indices.html.

Capital city properties listed for sale

Capital city	No of new listings	12 mth change (%)	No of total listings	12 mth change (%)
Sydney	9,925	-0.9%	24,557	3.8%
Melbourne	10,138	0.2%	31,527	-6.3%
Brisbane	4,658	-10.8%	18,300	-8.3%
Adelaide	2,486	-5.8%	8,040	-8.5%
Perth	4,166	-15.1%	20,200	8.2%
Hobart	502	1.0%	2,585	-14.0%
Darwin	239	-11.5%	1,617	12.1%
Canberra	771	3.4%	2,444	-2.6%
Combined capitals	**32,885**	**-4.4%**	**109,270**	**-2.2%**

Number of homes for sale, combined capital cities

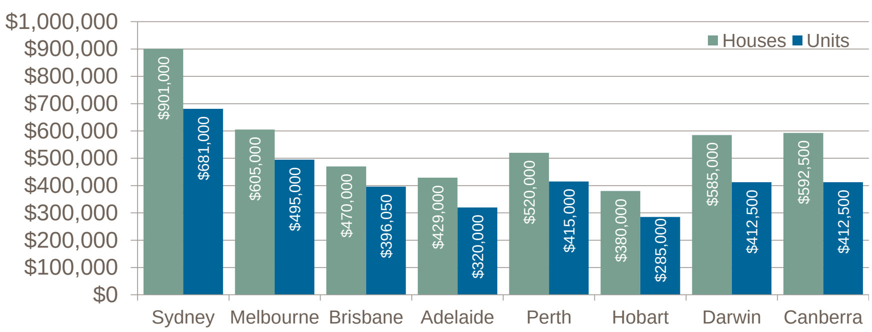


These results are calculated across properties that have been advertised for sale over the past 28 days. A new listing is one which has not been advertised for sale over the past 6 months, total listings include new listings and properties which have been previously advertised.

Capital city private treaty median prices

Capital city	HOUSES Number of Sales	HOUSES Median price	UNITS Number of Sales	UNITS Median price
Sydney	3,250	$901,000	1,693	$681,000
Melbourne	3,488	$605,000	1,456	$495,000
Brisbane	1,546	$470,000	290	$396,050
Adelaide	693	$429,000	114	$320,000
Perth	809	$520,000	169	$415,000
Hobart	149	$380,000	26	$285,000
Darwin	44	$585,000	16	$412,500
Canberra	281	$592,500	73	$412,500
Combined Capitals	**10,260**	**$656,134**	**3,837**	**$557,531**

Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis.

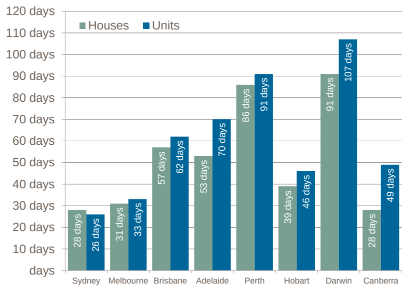
CoreLogic RP Data Property Market Indicator Summary

All data to week ending 8 November 2015

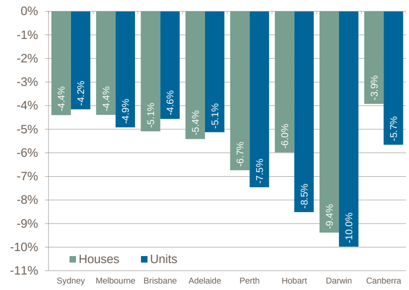
Capital city median time on market and average vendor discounting results

	HOUSES		UNITS	
Capital city	**Median TOM**	**Avg Vendor Disc.**	**Median TOM**	**Avg Vendor Disc.**
Sydney	28 days	-4.4%	26 days	-4.2%
Melbourne	31 days	-4.4%	33 days	-4.9%
Brisbane	57 days	-5.1%	62 days	-4.6%
Adelaide	53 days	-5.4%	70 days	-5.1%
Perth	86 days	-6.7%	91 days	-7.5%
Hobart	39 days	-6.0%	46 days	-8.5%
Darwin	91 days	-9.4%	107 days	-10.0%
Canberra	28 days	-3.9%	49 days	-5.7%

Median time on market



Average vendor discounting

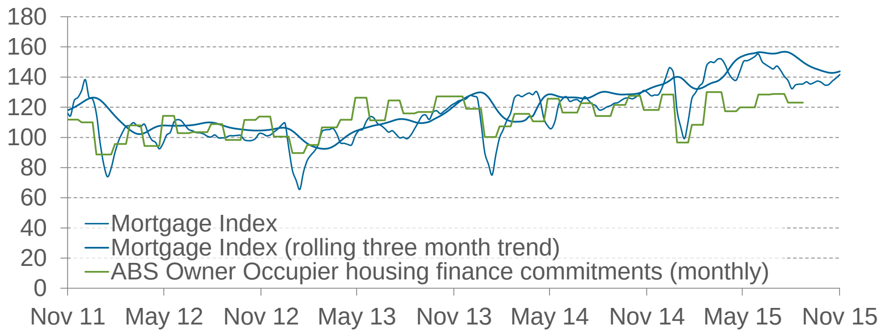


'Time on market' (TOM) is simply the middle number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by CoreLogic RP Data over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	141.6	5.1%	0.1%
NSW	208.4	6.2%	-0.7%
QLD	124.6	3.0%	0.6%
SA	88.4	6.0%	0.5%
TAS	81.7	-2.5%	0.0%
VIC	149.0	3.5%	0.4%
WA	111.8	11.5%	2.7%

CoreLogic RP Data Mortgage Index

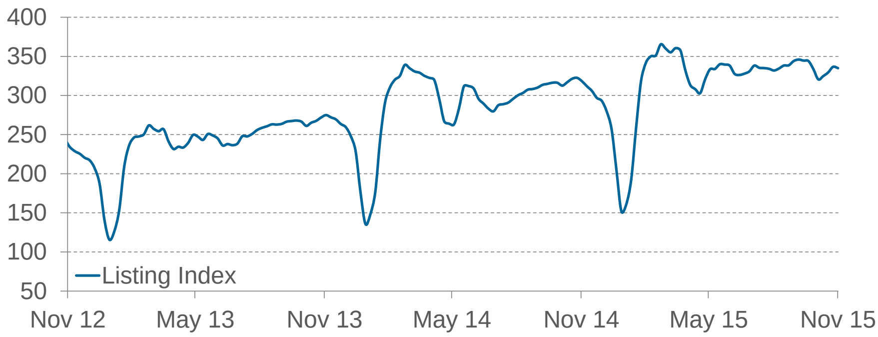


CoreLogic RP Data systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

Listing market activity

Region	Index value	Month on month change	Month on month change (seas adj)
National	334.9	4.5%	-0.2%
NSW	376.2	2.0%	-3.0%
QLD	277.8	7.2%	1.2%
SA	324.0	3.8%	0.5%
TAS	151.4	9.1%	4.0%
VIC	386.1	0.3%	1.3%
WA	335.8	13.9%	1.3%

CoreLogic RP Data Listing Index



The CoreLogic RP Data Listings Index provides a lead indicator for the number of residential dwellings that are being prepared for sale across the Australian housing market. CoreLogic RP Data customers account for over 70% of all listings in the Australian property market. The index, which tracks the flow of metadata across CoreLogic RP Data's real estate data platform, shows a 75% correlation with the number of new listings about to enter the market.

CoreLogic RP Data Property Market Indicator Summary

All data to week ending 8 November 2015

Top ten sales over the past week

17 Riverview Road,
Avalon Beach, NSW
6 bed, 5 bath, 3 car house
$5,700,000
LJ Hooker
Avalon Beach

1 Elfrida Street,
Mosman, NSW
6 bed, 4 bath, 2 car house
$5,375,000
Simeon Manners Property
Mosman

26 Beatty Street,
Balgowlah Heights, NSW
6 bed, 3 bath, 2 car house
$4,600,000
Clarke & Humel Property
Manly

70 St Johns Avenue,
Gordon, NSW
4 bed, 3 bath, 3 car house
$3,600,000
McConnell Bourn
Lindfield

54 Edward Street,
Woollahra, NSW
2 bed, 2 bath, 1 car house
$3,500,000
Phillips Pantzer Donnelley

9 Wynette Avenue,
Balwyn, Vic
4 bed, 5 bath, 6 car house
$3,290,000
RT Edgar
Boroondara

5 Victory Street,
Rose Bay, NSW
4 bed, 2 bath, 1 car house
$3,120,000
The Agency
Eastern Suburbs

1 Dendrobium Crescent,
Elanora Heights, NSW
5 bed, 2 bath, 6 car house
$3,055,000
Belle Property
Terrey Hills

9 Fourth Avenue,
Willoughby East, NSW
5 bed, 3 bath, 2 car house
$3,050,000
LJ Hooker
Willoughby

138 Crescent Road,
Newport, NSW
3 bed, 3 bath, 3 car house
$3,000,000
LJ Hooker
Avalon Beach

To access detailed analysis of some of these key indicators on a suburb level, please log into your CoreLogic RP Data Professional system or contact us on info@corelogic.com.au. Alternatively, ring 1300 734 318 to subscribe to Market Trends

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About CoreLogic RP Data

CoreLogic RP Data is a wholly owned subsidiary of CoreLogic (NYSE: CLGX),which is the largest data and analytics company in the world. CoreLogic RP Data provides property information, analytics and services across Australia and New Zealand and is currently developing and growing partnerships throughout Asia.

With Australia's most comprehensive property databases, the company's combined data offering is derived from public, contributory and proprietary sources and includes over 500 million decision points spanning over three decades of collection, providing detailed coverage of property and other encumbrances such as tenancy, location, hazard risk and related performance information. With over 11,000 customers and 120,000 end users, CoreLogic RP Data is the leading provider of property data, analytics and related services to consumers, investors, real estate, mortgage, finance, banking, insurance, developers, wealth management and government.

CoreLogic RP Data delivers value to clients through unique data, analytics, workflow technology, advisory and geo spatial services. Clients rely on CoreLogic RP Data to help identify and manage growth opportunities, improve performance and mitigate risk. CoreLogic RP Data employs over 480 people at nine locations across Australia and in New Zealand. For more information call 1300 734 318 or visit www.corelogic.com.au

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