CoreLogic RP Data Property Market Indicator Summary

All data to week ending 15 November 2015

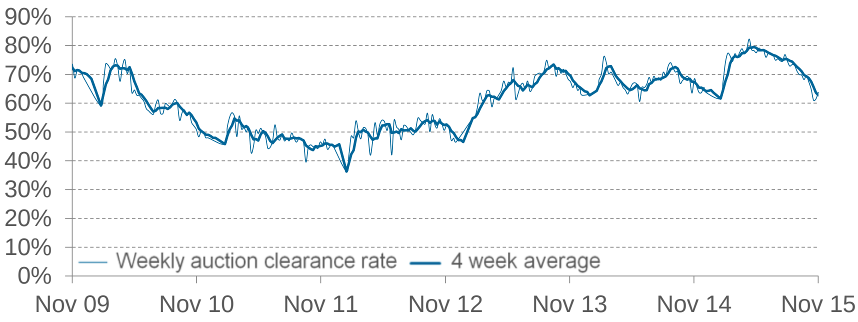
After the third largest auction week so far this year, a strong result in Melbourne has seen the preliminary clearance rate show a slight improvement from last week with a reading of 63.8 per cent

There were 3,226 properties taken to auction this week, up from 2,947 over the previous week, with this week representing the fifth week so far this year where over 3,000 auctions have been held across the combined capitals and the third busiest week for auctions so far this year. The preliminary auction clearance rate remained low (63.8 per cent), but was up from 61.4 per cent last week. This time last year, auction volumes were higher, with 3,360 auctions held, and the clearance rate was a stronger 68.5 per cent.

Capital city auction statistics (preliminary)

City	Clearance rate	Total auctions	CoreLogic RP Data auction results	Cleared auctions	Uncleared auctions	Clearance rate (last year)	Total auctions (last year)
Sydney	61.0%	1,200	880	537	343	73.1%	1,417
Melbourne	69.5%	1,548	1,362	947	415	68.9%	1,504
Brisbane	45.9%	198	122	56	66	45.8%	142
Adelaide	49.4%	119	81	40	41	55.4%	152
Perth	50.0%	38	18	9	9	45.5%	57
Tasmania	60.0%	23	10	6	4	57.1%	10
Canberra	66.1%	100	62	41	21	64.3%	78
Weighted Average	**63.8%**	**3,226**	**2,535**	**1,636**	**899**	**68.5%**	**3,360**

Weekly clearance rate, combined capital cities

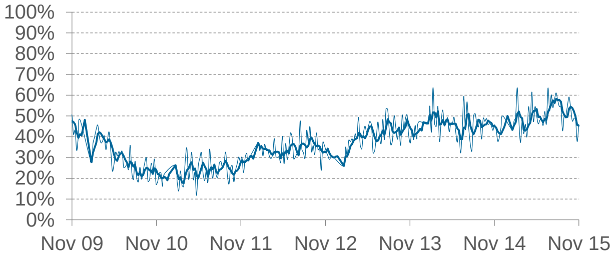


The above results are preliminary, with 'final' auction clearance rates published each Thursday. CoreLogic RP Data, on average, collects between 85% and 90% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

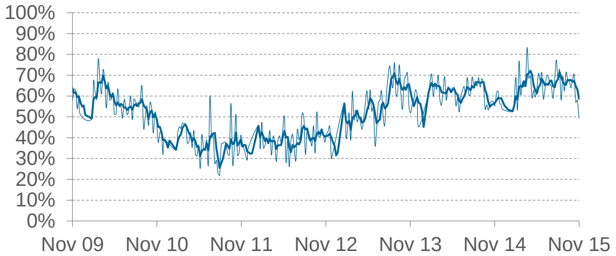
Weekly clearance rate, Sydney

Weekly clearance rate, Melbourne

Weekly clearance rate, Brisbane



Weekly clearance rate, Adelaide



— Weekly auction clearance rate — 4 week average

Sydney sub-regions	Clearance rate	Total auctions	CoreLogic RP Data auction results
Central Coast	34.8%	34	23
Baulkham Hills and Hawkesbury	50.0%	25	20
Blacktown	44.4%	32	27
City and Inner South	73.3%	127	105
Eastern Suburbs	76.6%	139	107
Inner South West	56.8%	164	125
Inner West	63.3%	90	60
North Sydney and Hornsby	71.1%	169	114
Northern Beaches	66.7%	96	72
Outer South West	40.9%	29	22
Outer West and Blue Mountains	n.a.	13	4
Parramatta	42.4%	94	66
Ryde	56.3%	63	48
South West	34.2%	62	41
Sutherland	65.1%	59	43
Melbourne sub-regions			
Inner	70.1%	303	271
Inner East	67.9%	200	187
Inner South	70.7%	260	222
North East	68.6%	180	169
North West	69.4%	97	85
Outer East	70.9%	122	110
South East	68.6%	141	118
West	75.2%	165	137
Mornington Peninsula	64.8%	70	54
Regional auction results			
Hunter	68.0%	45	25
Wollongong	52.5%	63	40
Gold Coast	48.0%	80	50
Sunshine Coast	36.0%	43	25
Geelong	72.4%	41	29

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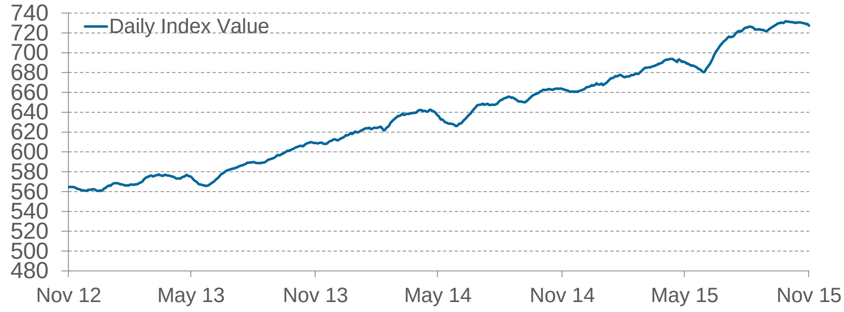
Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	Annual change
Sydney	-0.5%	-1.1%	13.5%	13.7%
Melbourne	-0.7%	-0.5%	12.6%	12.5%
Brisbane	0.0%	0.6%	3.6%	4.6%
Adelaide	0.4%	1.5%	2.1%	3.2%
Perth	0.5%	-0.2%	-4.9%	-2.8%
Combined 5 capitals	**-0.3%**	**-0.5%**	**9.1%**	**9.6%**

*Brisbane results are for the combined Brisbane and Gold Coast region. The monthly change is the change over the past 28 days.

Daily home value index, 5 capital city aggregate

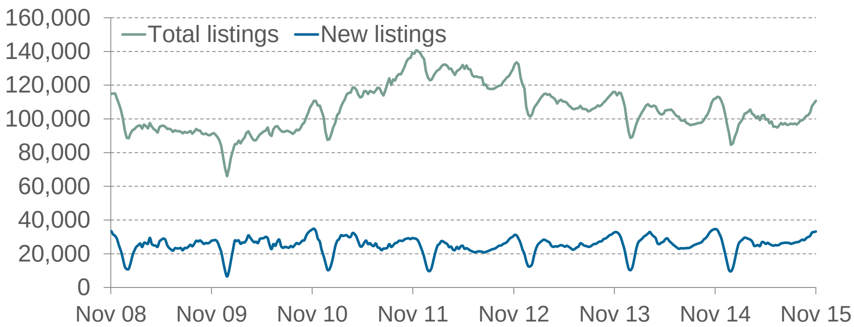


Results are based on the CoreLogic RP Data Daily Home Value Index. Further information and daily updates on the index results are available from http://www.corelogic.com.au/research/daily-indices.html.

Capital city properties listed for sale

Capital city	No of new listings	12 mth change (%)	No of total listings	12 mth change (%)
Sydney	9,782	-3.6%	24,884	4.2%
Melbourne	10,517	-0.3%	32,229	-5.3%
Brisbane	4,588	-8.2%	18,404	-6.3%
Adelaide	2,480	-6.0%	8,244	-7.1%
Perth	4,347	-10.0%	20,417	9.3%
Hobart	483	-2.2%	2,577	-13.7%
Darwin	243	-12.9%	1,636	12.7%
Canberra	782	12.7%	2,414	-4.7%
Combined capitals	**33,222**	**-4.1%**	**110,805**	**-1.1%**

Number of homes for sale, combined capital cities

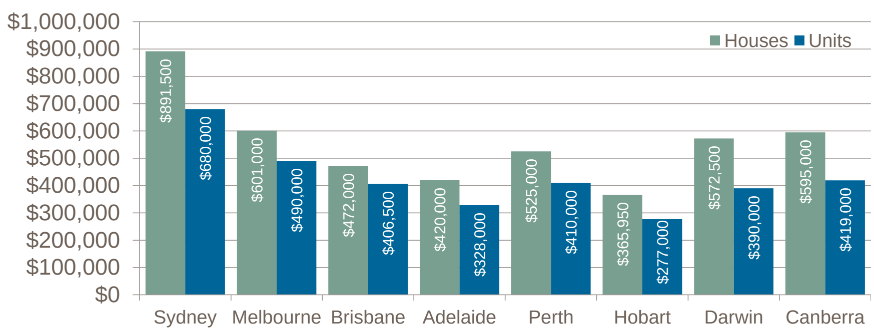


These results are calculated across properties that have been advertised for sale over the past 28 days. A new listing is one which has not been advertised for sale over the past 6 months, total listings include new listings and properties which have been previously advertised.

Capital city private treaty median prices

Capital city	HOUSES Number of Sales	HOUSES Median price	UNITS Number of Sales	UNITS Median price
Sydney	3,284	$891,500	1,759	$680,000
Melbourne	3,603	$601,000	1,480	$490,000
Brisbane	1,591	$472,000	326	$406,500
Adelaide	699	$420,000	131	$328,000
Perth	845	$525,000	200	$410,000
Hobart	154	$365,950	29	$277,000
Darwin	44	$572,500	16	$390,000
Canberra	293	$595,000	72	$419,000
Combined Capitals	**10,513**	**$650,350**	**4,013**	**$554,011**

Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis.

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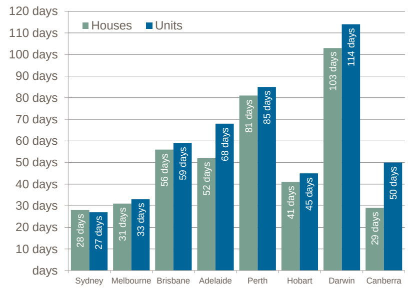
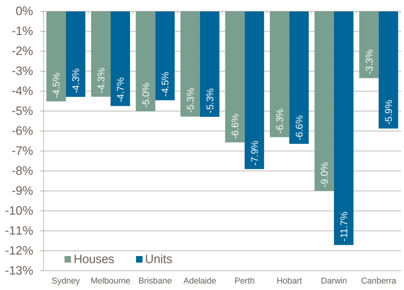
Capital city median time on market and average vendor discounting results

	HOUSES		UNITS	
Capital city	Median TOM	Avg Vendor Disc.	Median TOM	Avg Vendor Disc.
Sydney	28 days	-4.5%	27 days	-4.3%
Melbourne	31 days	-4.3%	33 days	-4.7%
Brisbane	56 days	-5.0%	59 days	-4.5%
Adelaide	52 days	-5.3%	68 days	-5.3%
Perth	81 days	-6.6%	85 days	-7.9%
Hobart	41 days	-6.3%	45 days	-6.6%
Darwin	103 days	-9.0%	114 days	-11.7%
Canberra	29 days	-3.3%	50 days	-5.9%

Median time on market



Average vendor discounting

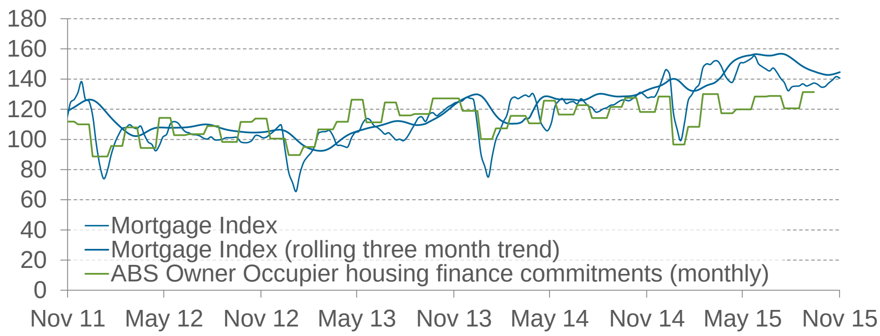


'Time on market' (TOM) is simply the middle number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by CoreLogic RP Data over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	140.6	4.1%	1.1%
NSW	207.2	6.7%	0.0%
QLD	124.5	3.0%	1.3%
SA	89.6	9.7%	1.1%
TAS	81.6	-4.0%	0.4%
VIC	147.5	1.3%	1.6%
WA	109.8	6.1%	4.6%

CoreLogic RP Data Mortgage Index

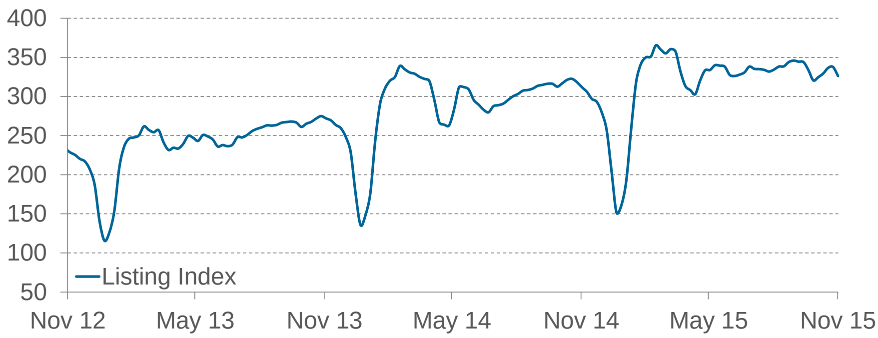


CoreLogic RP Data systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

Listing market activity

Region	Index value	Month on month change	Month on month change (seas adj)
National	326.2	0.5%	-0.2%
NSW	363.8	-1.4%	-3.3%
QLD	271.6	3.1%	1.4%
SA	313.8	-0.7%	0.7%
TAS	151.8	7.2%	4.6%
VIC	375.4	-4.6%	1.1%
WA	334.0	10.5%	2.3%

CoreLogic RP Data Listing Index



The CoreLogic RP Data Listings Index provides a lead indicator for the number of residential dwellings that are being prepared for sale across the Australian housing market. CoreLogic RP Data customers account for over 70% of all listings in the Australian property market. The index, which tracks the flow of metadata across CoreLogic RP Data's real estate data platform, shows a 75% correlation with the number of new listings about to enter the market.

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Top ten sales over the past week

145 Darling Point, Darling Point, NSW
5 bed, 4 bath, 2 car house
$5,460,000
BradfieldCleary
Double Bay

2/16 Arthur Avenue, Cronulla, NSW
4 bed, 2 bath, 3 car unit
$5,000,000
Cripps & Cripps Property
Cronulla

424 Princes Highway, Blakehurst, NSW
3 bed, 1 bath, 1 car house
$4,800,000
McGrath Estate Agents

520 Barkers Road, Hawthorn East, Vic
5 bed, 4 bath, 4 car house
$4,361,000
Vicprop Group
Melbourne

38 Richmond Terrace, Richmond, Vic
4 bed, 3 bath, 2 car house
$4,320,000
Jellis Craig
Richmond

23 Hope Street, Pymble, NSW
6 bed, 5 bath, 2 car house
$4,300,000
McGrath Estate Agents

33 Callantina Road, Hawthorn, Vic
5 bed, 3 bath, 2 car house
$4,251,000
Marshall White
Hawthorn

2 Cooroora Street, Dicky Beach, Qld
4 bed, 5 bath, 2 car house
$4,250,000
Ray White
Caloundra

29 Karranga Avenue, Killara, NSW
5 bed, 3 bath, 1 car house
$3,875,000
Savills Cordeau Marshall
Lindfield

7 Maysbury Avenue, Brighton, Vic
5 bed, 5 bath, 2 car house
$3,750,000
Nick Johnstone
Brighton

To access detailed analysis of some of these key indicators on a suburb level, please log into your CoreLogic RP Data Professional system or contact us on info@corelogic.com.au. Alternatively, ring 1300 734 318 to subscribe to Market Trends

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About CoreLogic RP Data

CoreLogic RP Data is a wholly owned subsidiary of CoreLogic (NYSE: CLGX),which is the largest data and analytics company in the world. CoreLogic RP Data provides property information, analytics and services across Australia and New Zealand and is currently developing and growing partnerships throughout Asia.

With Australia's most comprehensive property databases, the company's combined data offering is derived from public, contributory and proprietary sources and includes over 500 million decision points spanning over three decades of collection, providing detailed coverage of property and other encumbrances such as tenancy, location, hazard risk and related performance information. With over 11,000 customers and 120,000 end users, CoreLogic RP Data is the leading provider of property data, analytics and related services to consumers, investors, real estate, mortgage, finance, banking, insurance, developers, wealth management and government.

CoreLogic RP Data delivers value to clients through unique data, analytics, workflow technology, advisory and geo spatial services. Clients rely on CoreLogic RP Data to help identify and manage growth opportunities, improve performance and mitigate risk. CoreLogic RP Data employs over 480 people at nine locations across Australia and in New Zealand. For more information call 1300 734 318 or visit www.corelogic.com.au

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