CoreLogic RP Data Property Market Indicator Summary

All data to week ending 1 November 2015

Combined capital city clearance rate below 65 per cent for the second week in a row

There were 2,493 auctions held across the combined capital cities this week, with a preliminary auction clearance rate of 63.3 per cent, the second lowest clearance rate for the year. Last week, a clearance rate of 64.9 per cent across 3,143 capital city auctions was recorded. At the same time last year, auction volumes were lower than this week, with 2,033 properties taken to auction, however the clearance rate was stronger (68.1 per cent). Clearance rates have been consistently trending lower, albeit on higher volumes, since April this year. The number of auctions being held so far across the Spring season is approximately 20 per cent higher than what was recorded over the same period a year ago.

Capital city auction statistics (preliminary)

City	Clearance rate	Total auctions	CoreLogic RP Data auction results	Cleared auctions	Uncleared auctions	Clearance rate (last year)	Total auctions (last year)
Sydney	63.5%	1,361	1,067	678	389	75.6%	1,259
Melbourne	65.4%	611	523	342	181	69.6%	220
Brisbane	58.2%	186	122	71	51	45.3%	246
Adelaide	58.1%	146	117	68	49	57.4%	171
Perth	55.6%	49	27	15	12	40.0%	40
Tasmania	33.3%	10	6	2	4	25.0%	8
Canberra	68.7%	130	83	57	26	58.4%	89
Weighted Average	**63.3%**	**2,493**	**1,945**	**1,233**	**712**	**68.1%**	**2,033**

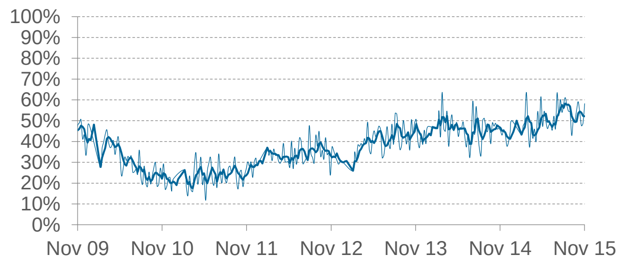
Weekly clearance rate, combined capital cities

The above results are preliminary, with 'final' auction clearance rates published each Thursday. CoreLogic RP Data, on average, collects between 85% and 90% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

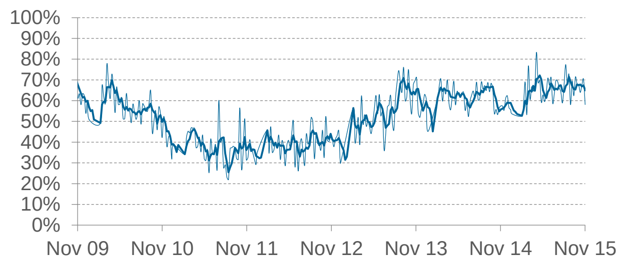
Weekly clearance rate, Sydney

Weekly clearance rate, Melbourne

Weekly clearance rate, Brisbane



Weekly clearance rate, Adelaide



Weekly auction clearance rate — 4 week average

Sydney sub-regions	Clearance rate	Total auctions	CoreLogic RP Data auction results
Central Coast	48.4%	43	31
Baulkham Hills and Hawkesbury	37.0%	36	27
Blacktown	44.4%	30	27
City and Inner South	73.9%	119	92
Eastern Suburbs	73.8%	206	164
Inner South West	63.6%	173	143
Inner West	64.2%	124	106
North Sydney and Hornsby	70.4%	204	142
Northern Beaches	69.7%	121	89
Outer South West	50.0%	12	10
Outer West and Blue Mountains	n.a.	3	2
Parramatta	45.5%	87	66
Ryde	57.6%	78	59
South West	60.0%	60	55
Sutherland	53.7%	65	54
Melbourne sub-regions			
Inner	57.8%	99	83
Inner East	65.1%	97	83
Inner South	72.9%	52	48
North East	74.6%	72	63
North West	66.7%	54	42
Outer East	67.9%	57	53
South East	61.8%	78	68
West	71.2%	63	52
Mornington Peninsula	55.6%	34	27
Regional auction results			
Hunter	75.0%	66	40
Wollongong	65.1%	59	43
Gold Coast	51.0%	80	49
Sunshine Coast	51.7%	51	29
Geelong	51.4%	46	35

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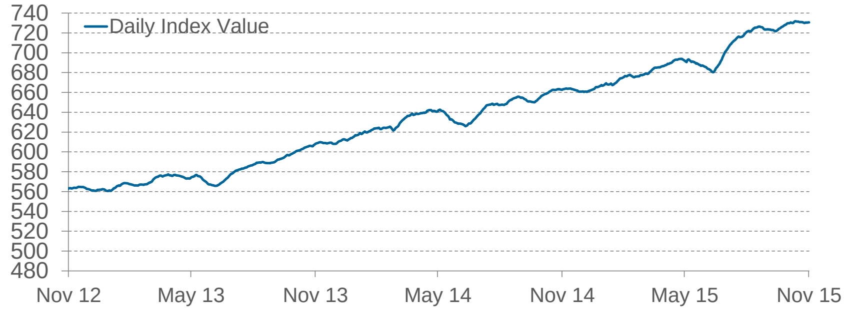
Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	Annual change
Sydney	-0.2%	0.1%	14.3%	15.5%
Melbourne	0.4%	0.5%	14.0%	12.8%
Brisbane	0.0%	0.1%	3.1%	4.4%
Adelaide	0.4%	1.4%	1.0%	2.6%
Perth	0.0%	-2.4%	-6.1%	-3.4%
Combined 5 capitals	**0.1%**	**0.1%**	**9.6%**	**10.3%**

*Brisbane results are for the combined Brisbane and Gold Coast region. The monthly change is the change over the past 28 days.

Daily home value index, 5 capital city aggregate

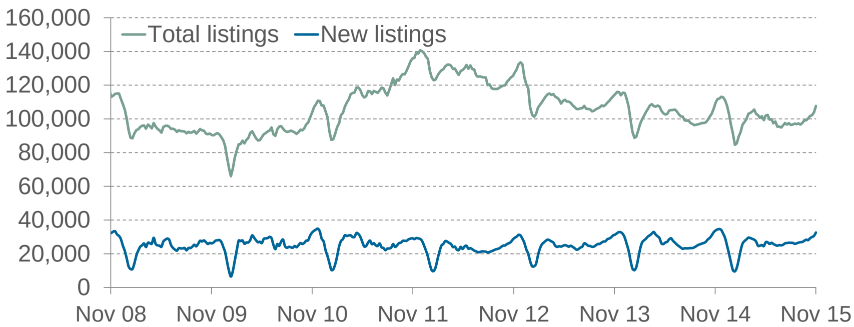


Results are based on the CoreLogic RP Data Daily Home Value Index. Further information and daily updates on the index results are available from http://www.corelogic.com.au/research/daily-indices.html.

Capital city properties listed for sale

Capital city	No of new listings	12 mth change (%)	No of total listings	12 mth change (%)
Sydney	9,900	-1.2%	23,726	3.8%
Melbourne	9,991	1.4%	31,368	-6.0%
Brisbane	4,676	-6.0%	18,285	-6.6%
Adelaide	2,375	-9.0%	7,872	-7.9%
Perth	4,161	-14.5%	19,986	9.2%
Hobart	517	11.4%	2,552	-13.8%
Darwin	200	-19.4%	1,567	11.0%
Canberra	784	5.0%	2,327	-5.3%
Combined capitals	**32,604**	**-3.5%**	**107,683**	**-1.6%**

Number of homes for sale, combined capital cities

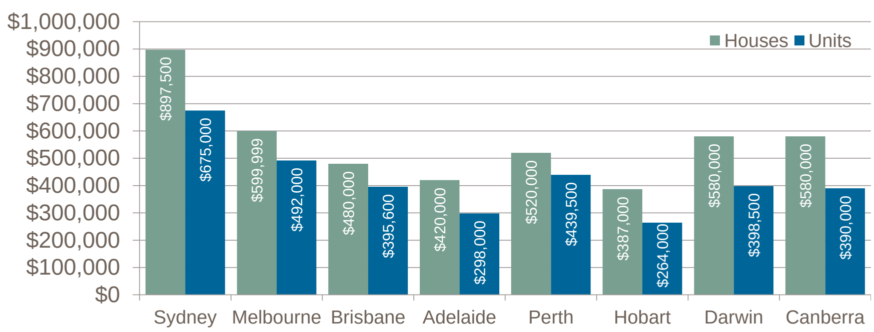


These results are calculated across properties that have been advertised for sale over the past 28 days. A new listing is one which has not been advertised for sale over the past 6 months, total listings include new listings and properties which have been previously advertised.

Capital city private treaty median prices

Capital city	HOUSES Number of Sales	HOUSES Median price	UNITS Number of Sales	UNITS Median price
Sydney	3,089	$897,500	1,654	$675,000
Melbourne	3,429	$599,999	1,410	$492,000
Brisbane	1,552	$480,000	303	$395,600
Adelaide	701	$420,000	108	$298,000
Perth	835	$520,000	172	$439,500
Hobart	133	$387,000	34	$264,000
Darwin	47	$580,000	14	$398,500
Canberra	245	$580,000	69	$390,000
Combined Capitals	**10,031**	**$650,402**	**3,764**	**$552,412**

Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis.

To access detailed analysis of some of these key indicators on a suburb level, please log into your CoreLogic RP Data Professional system or contact us on info@corelogic.com.au. Alternatively, ring 1300 734 318 to subscribe to Market Trends

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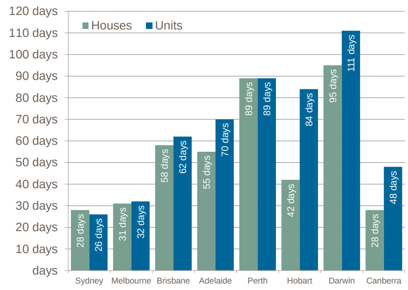
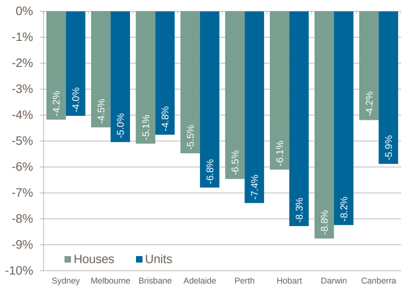
Capital city median time on market and average vendor discounting results

Capital city	HOUSES Median TOM	HOUSES Avg Vendor Disc.	UNITS Median TOM	UNITS Avg Vendor Disc.
Sydney	28 days	-4.2%	26 days	-4.0%
Melbourne	31 days	-4.5%	32 days	-5.0%
Brisbane	58 days	-5.1%	62 days	-4.8%
Adelaide	55 days	-5.5%	70 days	-6.8%
Perth	89 days	-6.5%	89 days	-7.4%
Hobart	42 days	-6.1%	84 days	-8.3%
Darwin	95 days	-8.8%	111 days	-8.2%
Canberra	28 days	-4.2%	48 days	-5.9%

Median time on market



Average vendor discounting

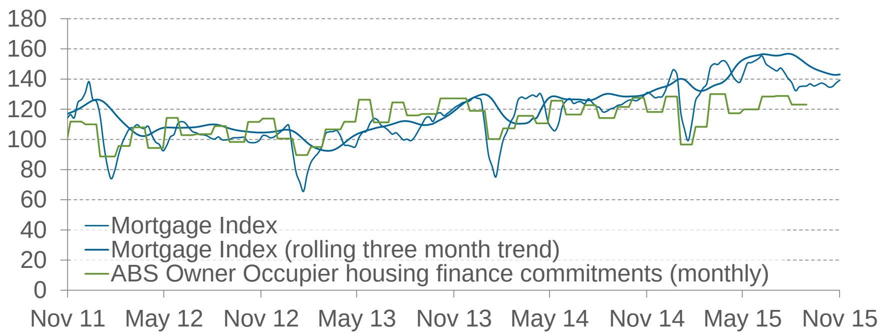


'Time on market' (TOM) is simply the middle number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by CoreLogic RP Data over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	139.3	2.1%	-0.8%
NSW	197.9	-3.2%	-1.1%
QLD	119.6	-3.8%	-0.3%
SA	83.5	-3.6%	0.2%
TAS	81.8	-2.7%	-0.7%
VIC	154.9	10.8%	-0.9%
WA	111.7	12.4%	0.6%

CoreLogic RP Data Mortgage Index

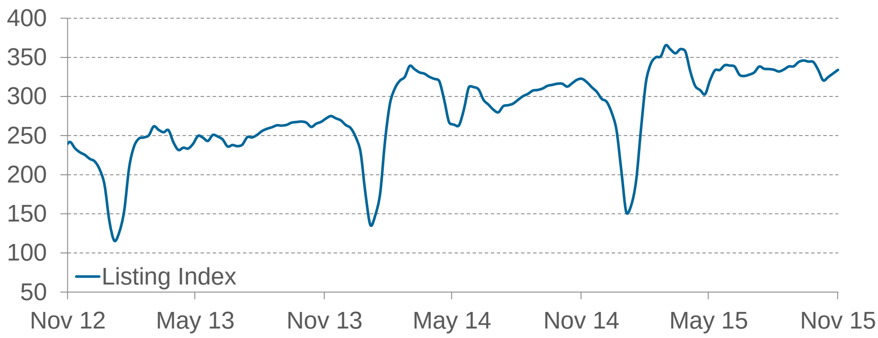


CoreLogic RP Data systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

Listing market activity

Region	Index value	Month on month change	Month on month change (seas adj)
National	334.0	0.1%	-0.7%
NSW	371.3	-5.9%	-3.2%
QLD	270.7	-0.3%	0.5%
SA	317.6	-3.1%	0.0%
TAS	154.5	16.2%	3.2%
VIC	414.3	7.8%	1.3%
WA	327.6	10.5%	-0.1%

CoreLogic RP Data Listing Index



The CoreLogic RP Data Listings Index provides a lead indicator for the number of residential dwellings that are being prepared for sale across the Australian housing market. CoreLogic RP Data customers account for over 70% of all listings in the Australian property market. The index, which tracks the flow of metadata across CoreLogic RP Data's real estate data platform, shows a 75% correlation with the number of new listings about to enter the market.

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Top ten sales over the past week

31 Streatfield Road, Bellevue Hill, NSW
5 bed, 4 bath, 2 car house
$6,880,000
Black Diamondz Property Sydney

19 Newtown Road, Strathfield, NSW
6 bed, 5 bath, 10 car house
$5,850,000
Devine Real Estate Strathfield

12 Haughton Street, Linley Point, NSW
5 bed, 3 bath, 4 car house
$4,700,000
McGrath Estate Agents

1/147 Victoria Road, Bellevue Hill, NSW
4 bed, 4 bath, 2 car unit
$4,300,000
Laing + Simmons Double Bay

2/49 Beaumont Street, Rose Bay, NSW
4 bed, 3 bath, 4 car house
$3,930,000
Richardson & Wrench Double Bay

24a Johnson Street, Chatswood, NSW
5 bed, 2 bath, 2 car house
$3,600,000
McGrath Estate Agents

20 Burnell Street, Drummoyne, NSW
3 bed, 1 bath, 1 car house
$3,600,000
Ray White Drummoyne

2 Spicer Lane, Woollahra, NSW
4 bed, 2 bath, 2 car house
$3,570,000
BradfieldCleary Double Bay

86 Hargrave Street, Paddington, NSW
3 bed, 2 bath, 2 car house
$3,520,000
Di Jones Real Estate Woollahra

184 Headland Road, North Curl Curl, NSW
4 bed, 3 bath, 3 car house
$3,450,000
Clarke & Humel Property Manly

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About CoreLogic RP Data

CoreLogic RP Data is a wholly owned subsidiary of CoreLogic (NYSE: CLGX),which is the largest data and analytics company in the world. CoreLogic RP Data provides property information, analytics and services across Australia and New Zealand and is currently developing and growing partnerships throughout Asia.

With Australia's most comprehensive property databases, the company's combined data offering is derived from public, contributory and proprietary sources and includes over 500 million decision points spanning over three decades of collection, providing detailed coverage of property and other encumbrances such as tenancy, location, hazard risk and related performance information. With over 11,000 customers and 120,000 end users, CoreLogic RP Data is the leading provider of property data, analytics and related services to consumers, investors, real estate, mortgage, finance, banking, insurance, developers, wealth management and government.

CoreLogic RP Data delivers value to clients through unique data, analytics, workflow technology, advisory and geo spatial services. Clients rely on CoreLogic RP Data to help identify and manage growth opportunities, improve performance and mitigate risk. CoreLogic RP Data employs over 480 people at nine locations across Australia and in New Zealand. For more information call 1300 734 318 or visit www.corelogic.com.au