CoreLogic RP Data Property Market Indicator Summary

All data to week ending 18 October 2015

Volumes remain high while the preliminary clearance rate is below 70 per cent for the 5th week in a row

It was another busy week for auctions across the combined capital cities with 2,817 auctions held after the previous week saw 3,016 properties taken to auction; the highest volumes have been since March this year. The preliminary clearance rate of 69.3 per cent has remained below 70 per cent for the 5th week in a row, down from 69.5 per cent last week. This time last year, the clearance rate was 68.6 per cent, although volumes were lower with only 2,449 auctions held.

Capital city auction statistics (preliminary)

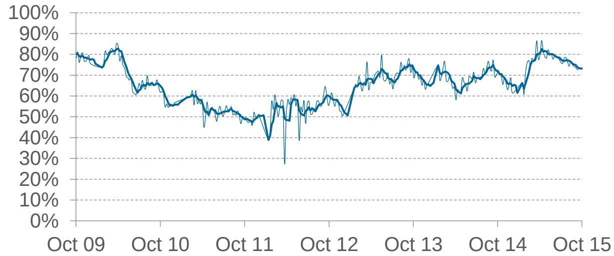
City	Clearance rate	Total auctions	CoreLogic RP Data auction results	Cleared auctions	Uncleared auctions	Clearance rate (last year)	Total auctions (last year)
Sydney	66.6%	1,074	830	553	277	72.0%	929
Melbourne	73.6%	1,390	1,193	878	315	71.7%	1,167
Brisbane	53.2%	146	94	50	44	46.0%	159
Adelaide	72.1%	93	61	44	17	53.3%	103
Perth	25.0%	16	8	2	6	56.3%	23
Tasmania	58.3%	16	12	7	5	50.0%	13
Canberra	67.3%	82	52	35	17	48.8%	55
Weighted Average	**69.3%**	**2,817**	**2,250**	**1,569**	**681**	**68.6%**	**2,449**

Weekly clearance rate, combined capital cities

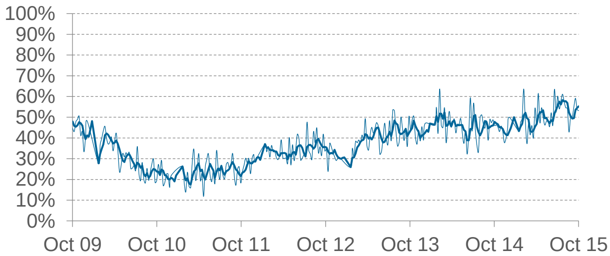
The above results are preliminary, with 'final' auction clearance rates published each Thursday. CoreLogic RP Data, on average, collects between 85% and 90% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

Weekly clearance rate, Sydney

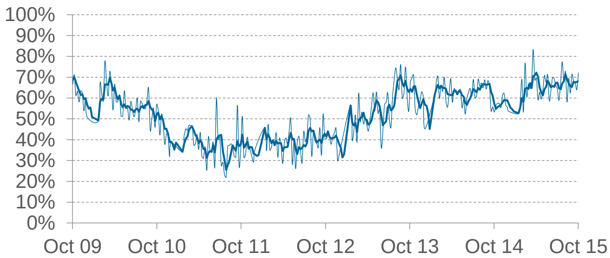
Weekly clearance rate, Melbourne



Weekly clearance rate, Brisbane



Weekly clearance rate, Adelaide



Weekly auction clearance rate — 4 week average

Sydney sub-regions	Clearance rate	Total auctions	CoreLogic RP Data auction results
Central Coast	54.6%	40	33
Baulkham Hills and Hawkesbury	47.8%	32	23
Blacktown	51.9%	36	27
City and Inner South	70.4%	105	81
Eastern Suburbs	76.8%	104	82
Inner South West	63.8%	138	105
Inner West	80.0%	91	70
North Sydney and Hornsby	68.9%	176	135
Northern Beaches	65.9%	62	44
Outer South West	47.6%	26	21
Outer West and Blue Mountains	n.a.	12	8
Parramatta	55.7%	89	70
Ryde	73.2%	50	41
South West	62.3%	62	53
Sutherland	69.4%	50	36
Melbourne sub-regions			
Inner	73.0%	287	244
Inner East	72.2%	228	212
Inner South	77.9%	202	172
North East	79.0%	153	138
North West	69.3%	93	75
Outer East	82.1%	101	84
South East	71.1%	145	121
West	69.2%	130	107
Mornington Peninsula	75.0%	34	24
Regional auction results			
Hunter	41.2%	30	17
Wollongong	70.7%	56	41
Gold Coast	56.5%	41	23
Sunshine Coast	50.0%	71	36
Geelong	73.1%	39	26

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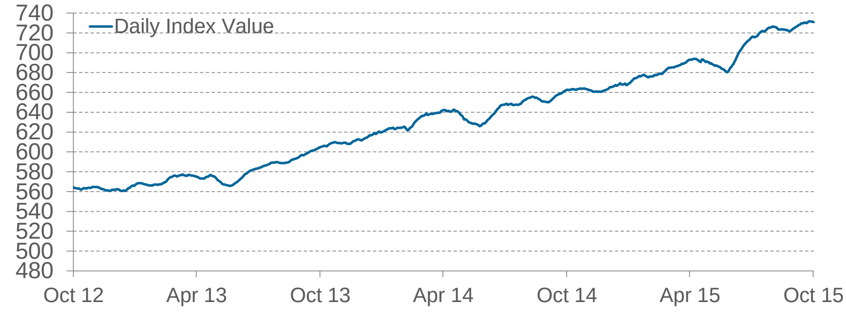
Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	Annual change
Sydney	0.2%	1.0%	14.8%	16.3%
Melbourne	-0.2%	0.8%	13.2%	12.3%
Brisbane	-0.8%	0.0%	2.9%	4.4%
Adelaide	0.5%	1.4%	0.6%	1.5%
Perth	-0.5%	0.2%	-4.6%	-3.6%
Combined 5 capitals	**-0.1%**	**0.8%**	**9.6%**	**10.3%**

*Brisbane results are for the combined Brisbane and Gold Coast region. The monthly change is the change over the past 28 days.

Daily home value index, 5 capital city aggregate

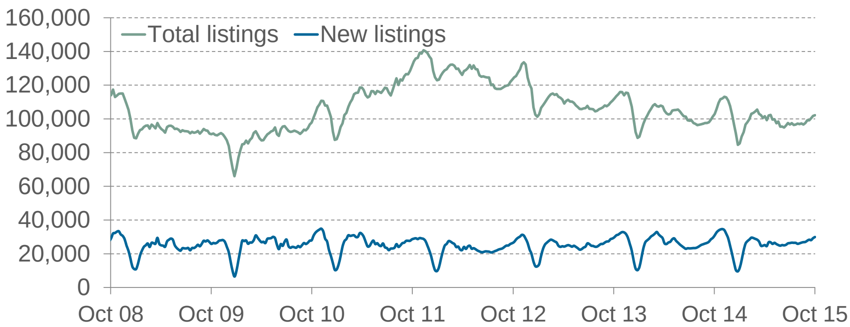


Results are based on the CoreLogic RP Data Daily Home Value Index. Further information and daily updates on the index results are available from http://www.corelogic.com.au/research/daily-indices.html.

Capital city properties listed for sale

Capital city	No of new listings	12 mth change (%)	No of total listings	12 mth change (%)
Sydney	9,275	4.4%	22,007	5.9%
Melbourne	9,162	-0.2%	29,338	-6.6%
Brisbane	4,452	-4.7%	17,695	-6.2%
Adelaide	2,172	-8.9%	7,477	-7.9%
Perth	3,560	-19.5%	19,241	11.9%
Hobart	437	-7.8%	2,534	-12.7%
Darwin	199	-12.3%	1,562	12.8%
Canberra	678	5.4%	2,365	3.4%
Combined capitals	**29,935**	**-3.1%**	**102,219**	**-0.7%**

Number of homes for sale, combined capital cities

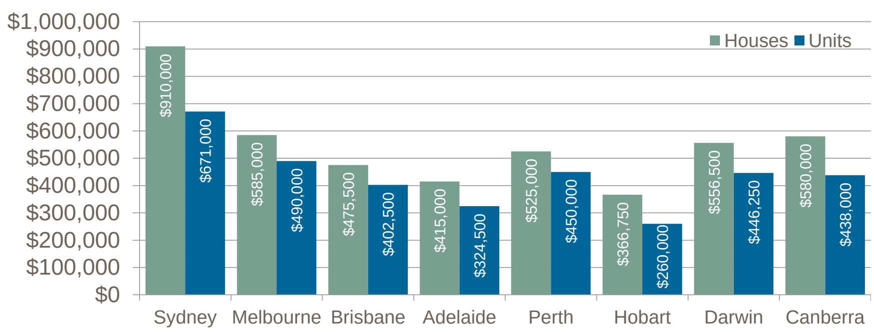


These results are calculated across properties that have been advertised for sale over the past 28 days. A new listing is one which has not been advertised for sale over the past 6 months, total listings include new listings and properties which have been previously advertised.

Capital city private treaty median prices

Capital city	HOUSES Number of Sales	HOUSES Median price	UNITS Number of Sales	UNITS Median price
Sydney	3,085	$910,000	1,780	$671,000
Melbourne	3,186	$585,000	1,455	$490,000
Brisbane	1,550	$475,500	330	$402,500
Adelaide	681	$415,000	136	$324,500
Perth	855	$525,000	187	$450,000
Hobart	156	$366,750	43	$260,000
Darwin	48	$556,500	22	$446,250
Canberra	250	$580,000	80	$438,000
Combined Capitals	**9,811**	**$649,129**	**4,033**	**$551,568**

Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis.

To access detailed analysis of some of these key indicators on a suburb level, please log into your CoreLogic RP Data Professional system or contact us on info@corelogic.com.au. Alternatively, ring 1300 734 318 to subscribe to our market trend service – Suburb Scorecard.

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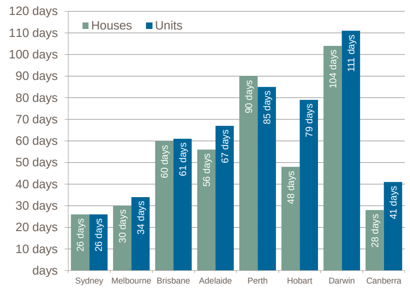
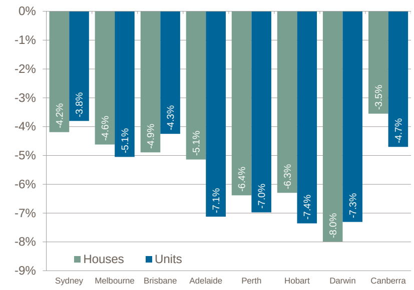
Capital city median time on market and average vendor discounting results

Capital city	HOUSES Median TOM	HOUSES Avg Vendor Disc.	UNITS Median TOM	UNITS Avg Vendor Disc.
Sydney	26 days	-4.2%	26 days	-3.8%
Melbourne	30 days	-4.6%	34 days	-5.1%
Brisbane	60 days	-4.9%	61 days	-4.3%
Adelaide	56 days	-5.1%	67 days	-7.1%
Perth	90 days	-6.4%	85 days	-7.0%
Hobart	48 days	-6.3%	79 days	-7.4%
Darwin	104 days	-8.0%	111 days	-7.3%
Canberra	28 days	-3.5%	41 days	-4.7%

Median time on market



Average vendor discounting

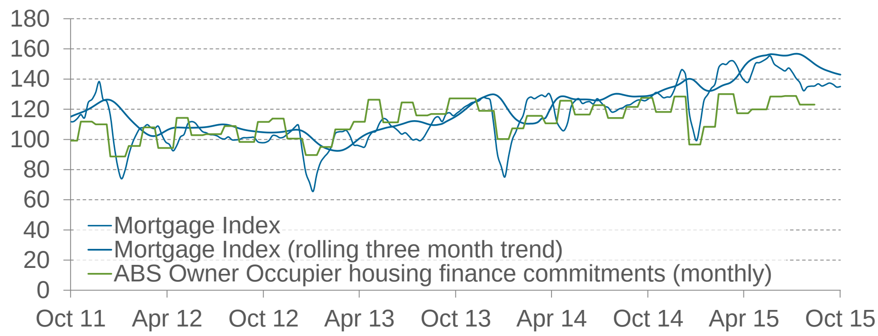


'Time on market' (TOM) is simply the middle number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by CoreLogic RP Data over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	135.0	-0.9%	-2.1%
NSW	194.2	-5.4%	-1.2%
QLD	120.9	0.4%	-2.0%
SA	81.7	-4.8%	-0.8%
TAS	85.0	7.8%	-2.0%
VIC	145.6	1.9%	-2.6%
WA	103.5	7.4%	-2.2%

CoreLogic RP Data Mortgage Index

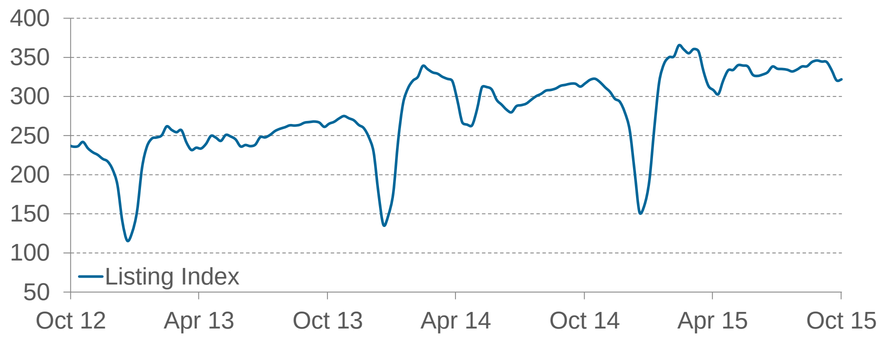


CoreLogic RP Data systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

Listing market activity

Region	Index value	Month on month change	Month on month change (seas adj)
National	321.9	-6.6%	-0.5%
NSW	366.0	-11.4%	-2.4%
QLD	261.1	-5.6%	0.8%
SA	313.8	0.0%	0.7%
TAS	140.6	1.5%	2.7%
VIC	390.2	-4.2%	1.0%
WA	297.7	-4.5%	-1.6%

CoreLogic RP Data Listing Index



The CoreLogic RP Data Listings Index provides a lead indicator for the number of residential dwellings that are being prepared for sale across the Australian housing market. CoreLogic RP Data customers account for over 70% of all listings in the Australian property market. The index, which tracks the flow of metadata across CoreLogic RP Data's real estate data platform, shows a 75% correlation with the number of new listings about to enter the market.

To access detailed analysis of some of these key indicators on a suburb level, please log into your CoreLogic RP Data Professional system or contact us on info@corelogic.com.au. Alternatively, ring 1300 734 318 to subscribe to our market trend service – Suburb Scorecard.

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Top ten sales over the past week

14 Harbour Street, Mosman, NSW
5 bed, 3 bath, 2 car house
$4,500,000
McGrath Estate Agents

25 Rosslyn Street, Bellevue Hill, NSW
5 bed, 3 bath, 2 car house
$4,300,000
Sydney Sotheby's International Realty

49 William Street, Brighton, Vic
4 bed, 4 bath, 2 car house
$3,902,500
Buxton Real Estate Brighton

2 Cliff Street, Manly, NSW
4 bed, 2 bath, 2 car house
$3,700,000
Clarke & Humel Property Manly

59 Crows Nest Road, Waverton, NSW
5 bed, 3 bath, 3 car house
$3,650,000
Sullivan Real Estate Mosman

643 Old South Head Road, Rose Bay, NSW
4 bed, 3 bath, 3 car house
$3,500,000
LJ Hooker Bondi Beach

7/8 Lauderdale Avenue. Fairlight, NSW
5 bed, 4 bath, 3 car unit
$3,100,000
Cunninghams Property Balgowlah

41 Whaling Road, North Sydney, NSW
4 bed, 2 bath, 1 car house
$3,000,000
Belle Property Neutral Bay

23 Keith Street, Clovelly, NSW
4 bed, 3 bath, 4 car house
$3,000,000
McGrath Estate Agents

14 Carlton Crescent, Kogarah Bay, NSW
5 bed, 3 bath, 2 car house
$2,920,000
Laing + Simmons St George

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About CoreLogic RP Data

CoreLogic RP Data is a wholly owned subsidiary of CoreLogic (NYSE: CLGX),which is the largest data and analytics company in the world. CoreLogic RP Data provides property information, analytics and services across Australia and New Zealand and is currently developing and growing partnerships throughout Asia.

With Australia's most comprehensive property databases, the company's combined data offering is derived from public, contributory and proprietary sources and includes over 500 million decision points spanning over three decades of collection, providing detailed coverage of property and other encumbrances such as tenancy, location, hazard risk and related performance information. With over 11,000 customers and 120,000 end users, CoreLogic RP Data is the leading provider of property data, analytics and related services to consumers, investors, real estate, mortgage, finance, banking, insurance, developers, wealth management and government.

CoreLogic RP Data delivers value to clients through unique data, analytics, workflow technology, advisory and geo spatial services. Clients rely on CoreLogic RP Data to help identify and manage growth opportunities, improve performance and mitigate risk. CoreLogic RP Data employs over 480 people at nine locations across Australia and in New Zealand. For more information call 1300 734 318 or visit www.corelogic.com.au