

# CoreLogic RP Data Weekend Market Summary

All data to week ending 21 December 2014

## Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	Annual change
Sydney	0.3%	0.2%	12.5%	12.8%
Melbourne	0.4%	-0.2%	6.9%	8.2%
Brisbane	0.6%	1.4%	5.0%	5.4%
Adelaide	0.9%	0.7%	3.8%	4.8%
Perth	0.6%	2.0%	1.5%	1.6%
<b>Combined 5 capitals</b>	<b>0.4%</b>	<b>0.5%</b>	<b>7.9%</b>	<b>8.5%</b>

\*Brisbane results are for the combined Brisbane and Gold Coast region. The monthly change is the change over the past 28 days.

## Daily change in dwelling values, five combined capitals



Results are based on the CoreLogic RP Data Daily Home Value Index. Further information and daily updates on the index results are available from <http://www.corelogic.com.au/research/daily-indices.html>.

## Capital city auction statistics (preliminary)

City	Clearance rate	Total auctions	RP Data auction results	Cleared auctions	Uncleared auctions
Sydney	76.2%	599	442	337	105
Melbourne	61.2%	621	521	319	202
Brisbane	50.8%	171	124	63	61
Adelaide	57.5%	125	87	50	37
Perth	38.5%	19	13	5	8
Tasmania	50.0%	13	6	3	3
Canberra	45.5%	74	55	25	30
<b>Weighted Average</b>	<b>64.3%</b>	<b>1,622</b>	<b>1,248</b>	<b>802</b>	<b>446</b>

## Weekly clearance rate, combined capital cities

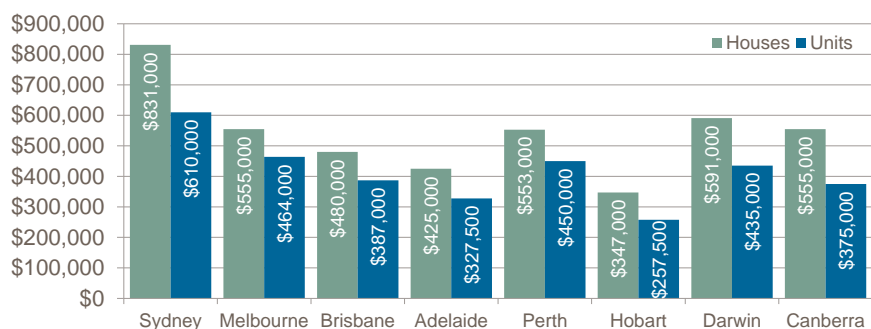


The above results are preliminary, with 'final' auction clearance rates published each Thursday. CoreLogic RP Data, on average, collects between 85% and 90% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

## Capital city private treaty median prices

Capital city	HOUSES		UNITS	
	Number of Sales	Median price	Number of Sales	Median price
Sydney	3,451	\$831,000	1,913	\$610,000
Melbourne	3,332	\$555,000	1,308	\$464,000
Brisbane	1,588	\$480,000	314	\$387,000
Adelaide	691	\$425,000	139	\$327,500
Perth	634	\$553,000	159	\$450,000
Hobart	164	\$347,000	32	\$257,500
Darwin	53	\$591,000	34	\$435,000
Canberra	241	\$555,000	83	\$375,000
<b>Combined Capitals</b>	<b>10,154</b>	<b>\$624,930</b>	<b>3,982</b>	<b>\$518,982</b>

## Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis.

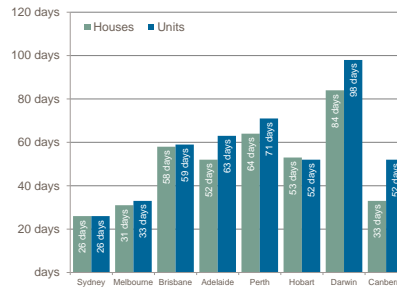
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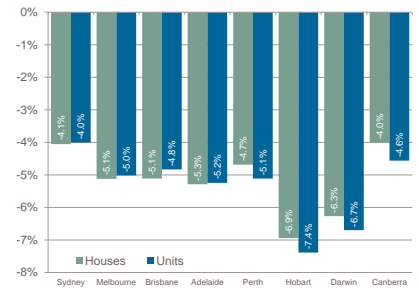
## Capital city average time on market and vendor discounting results

Capital city	HOUSES		UNITS	
	Avg TOM	Avg Vendor Disc.	Avg TOM	Avg Vendor Disc.
Sydney	26 days	-4.1%	26 days	-4.0%
Melbourne	31 days	-5.1%	33 days	-5.0%
Brisbane	58 days	-5.1%	59 days	-4.8%
Adelaide	52 days	-5.3%	63 days	-5.2%
Perth	64 days	-4.7%	71 days	-5.1%
Hobart	53 days	-6.9%	52 days	-7.4%
Darwin	84 days	-6.3%	98 days	-6.7%
Canberra	33 days	-4.0%	52 days	-4.6%

## Average time on market



## Average vendor discounting

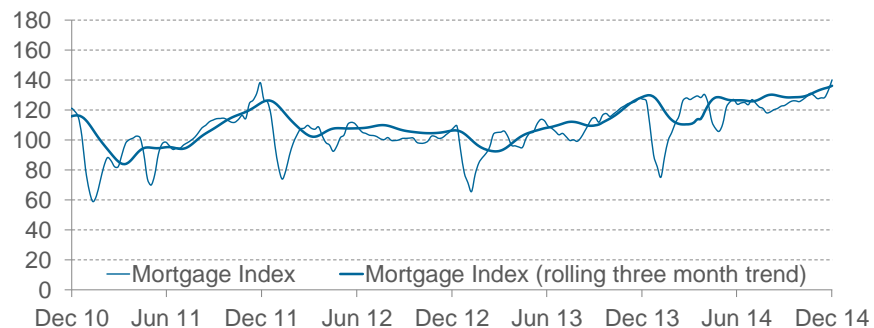


'Time on market' (TOM) is simply the average number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by CoreLogic RP Data over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

## Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	140.1	9.8%	2.6%
NSW	191.8	10.1%	4.0%
QLD	135.7	8.1%	2.1%
SA	90.6	9.6%	2.2%
TAS	92.3	7.4%	1.6%
VIC	149.1	15.0%	2.2%
WA	104.7	0.4%	1.7%

## CoreLogic RP Data Mortgage Index



CoreLogic RP Data systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

## Listing market activity

Region	Index value	Month on month change	Month on month change (seas adj)
National	354.2	-10.1%	-1.6%
NSW	404.9	-12.3%	-1.6%
QLD	267.9	-9.3%	-2.4%
SA	326.1	-10.0%	-1.0%
TAS	151.0	-6.8%	0.9%
VIC	422.9	-8.2%	-1.3%
WA	446.2	-8.3%	-0.1%

## CoreLogic RP Data Listing Index



The CoreLogic RP Data Listings Index provides a lead indicator for the number of residential dwellings that are being prepared for sale across the Australian housing market. CoreLogic RP Data customers account for over 70% of all listings in the Australian property market. The index, which tracks the flow of metadata across CoreLogic RP Data's real estate data platform, shows a 75% correlation with the number of new listings about to enter the market.

# CoreLogic RP Data Weekend Market Summary

*All data to week ending 21 December 2014*

## About CoreLogic RP Data

CoreLogic RP Data is a wholly owned subsidiary of CoreLogic (NYSE: CLGX), which is the largest data and analytics company in the world with revenues of \$1.3Bn USD from 50,000 business and government customers and over 1 million end users. CoreLogic RP Data provides property information, analytics and services across Australia and New Zealand and is currently developing and growing partnerships throughout Asia.

With Australia's most comprehensive property databases, the company's combined data offering is derived from public, contributory and proprietary sources and includes over 500 million decision points spanning over three decades of collection, providing detailed coverage of property and other encumbrances such as tenancy, location, hazard risk and related performance information. With over 11,000 customers and 120,000 end users, CoreLogic RP Data is the leading provider of property data, analytics and related services to consumers, investors, real estate, mortgage, finance, banking, insurance, developers, wealth management and government.

CoreLogic RP Data delivers value to clients through unique data, analytics, workflow technology, advisory and geo spatial services. Clients rely on CoreLogic RP Data to help identify and manage growth opportunities, improve performance and mitigate risk. CoreLogic RP Data employs over 480 people at nine locations across Australia and in New Zealand. For more information call 1300 734 318 or visit [www.corelogic.com.au](http://www.corelogic.com.au)

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