

# CoreLogic RP Data Weekend Market Summary

All data to week ending 14 December 2014

## Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	Annual change
Sydney	0.0%	-0.1%	12.1%	12.4%
Melbourne	0.5%	-1.0%	6.5%	8.1%
Brisbane	0.3%	0.5%	4.4%	5.2%
Adelaide	0.4%	-0.4%	2.9%	3.6%
Perth	0.5%	1.2%	1.0%	0.6%
<b>Combined 5 capitals</b>	<b>0.3%</b>	<b>-0.1%</b>	<b>7.4%</b>	<b>8.1%</b>

\*Brisbane results are for the combined Brisbane and Gold Coast region. The monthly change is the change over the past 28 days.

## Daily change in dwelling values, five combined capitals



Results are based on the CoreLogic RP Data Daily Home Value Index. Further information and daily updates on the index results are available from <http://www.corelogic.com.au/research/daily-indices.html>.

## Capital city auction statistics (preliminary)

City	Clearance rate	Total auctions	RP Data auction results	Cleared auctions	Uncleared auctions
Sydney	71.2%	1,259	947	674	273
Melbourne	65.9%	1,535	1,267	835	432
Brisbane	47.3%	246	110	52	58
Adelaide	57.5%	169	87	50	37
Perth	33.3%	49	21	7	14
Tasmania	25.0%	25	16	4	12
Canberra	59.5%	68	42	25	17
<b>Weighted Average</b>	<b>65.2%</b>	<b>3,351</b>	<b>2,490</b>	<b>1,647</b>	<b>843</b>

## Weekly clearance rate, combined capital cities

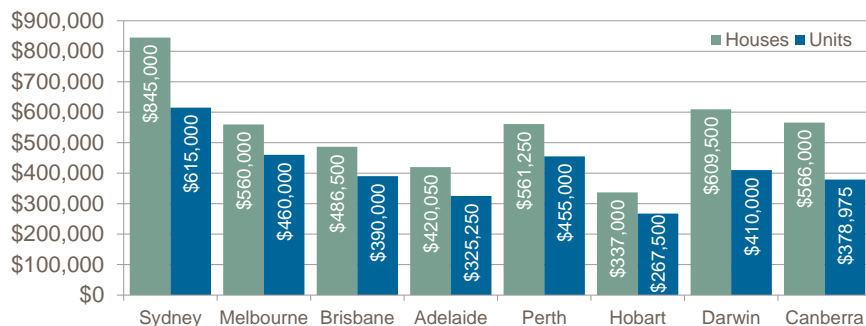


The above results are preliminary, with 'final' auction clearance rates published each Thursday. CoreLogic RP Data, on average, collects between 85% and 90% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

## Capital city private treaty median prices

Capital city	HOUSES		UNITS	
	Number of Sales	Median price	Number of Sales	Median price
Sydney	3,442	\$845,000	1,971	\$615,000
Melbourne	3,395	\$560,000	1,311	\$460,000
Brisbane	1,332	\$486,500	254	\$390,000
Adelaide	614	\$420,050	115	\$325,250
Perth	622	\$561,250	155	\$455,000
Hobart	166	\$337,000	32	\$267,500
Darwin	46	\$609,500	33	\$410,000
Canberra	250	\$566,000	88	\$378,975
<b>Combined Capitals</b>	<b>9,867</b>	<b>\$637,498</b>	<b>3,959</b>	<b>\$524,793</b>

## Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis.

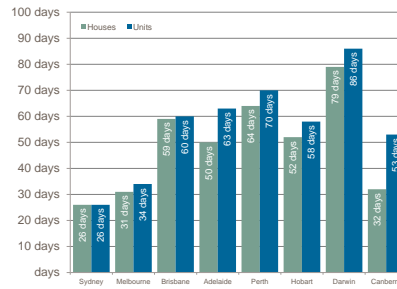
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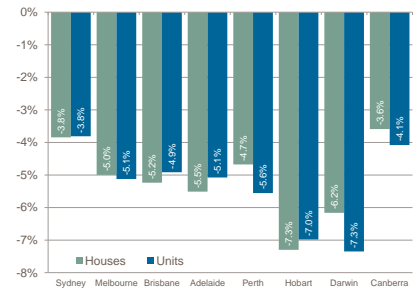
## Capital city average time on market and vendor discounting results

Capital city	HOUSES		UNITS	
	Avg TOM	Avg Vendor Disc.	Avg TOM	Avg Vendor Disc.
Sydney	26 days	-3.8%	26 days	-3.8%
Melbourne	31 days	-5.0%	34 days	-5.1%
Brisbane	59 days	-5.2%	60 days	-4.9%
Adelaide	50 days	-5.5%	63 days	-5.1%
Perth	64 days	-4.7%	70 days	-5.6%
Hobart	52 days	-7.3%	58 days	-7.0%
Darwin	79 days	-6.2%	86 days	-7.3%
Canberra	32 days	-3.6%	53 days	-4.1%

## Average time on market



## Average vendor discounting

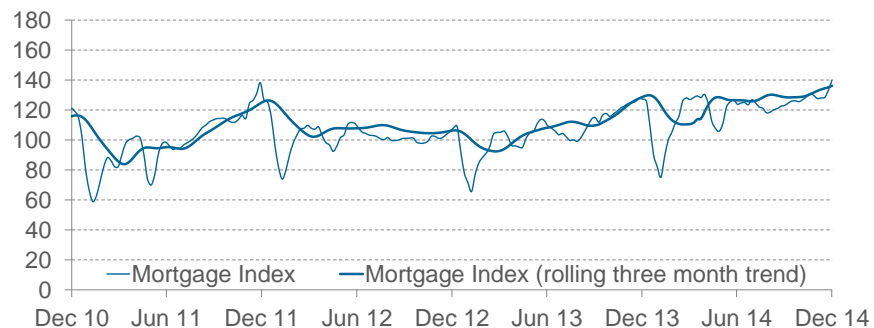


'Time on market' (TOM) is simply the average number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by CoreLogic RP Data over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

## Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	140.1	9.8%	2.6%
NSW	191.8	10.1%	4.0%
QLD	135.7	8.1%	2.1%
SA	90.6	9.6%	2.2%
TAS	92.3	7.4%	1.6%
VIC	149.1	15.0%	2.2%
WA	104.7	0.4%	1.7%

## CoreLogic RP Data Mortgage Index



CoreLogic RP Data systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

## Listing market activity

Region	Index value	Month on month change	Month on month change (seas adj)
National	354.2	-10.1%	-1.6%
NSW	404.9	-12.3%	-1.6%
QLD	267.9	-9.3%	-2.4%
SA	326.1	-10.0%	-1.0%
TAS	151.0	-6.8%	0.9%
VIC	422.9	-8.2%	-1.3%
WA	446.2	-8.3%	-0.1%

## CoreLogic RP Data Listing Index



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*All data to week ending 14 December 2014*

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CoreLogic RP Data is a wholly owned subsidiary of CoreLogic (NYSE: CLGX), which is the largest data and analytics company in the world with revenues of \$1.3Bn USD from 50,000 business and government customers and over 1 million end users. CoreLogic RP Data provides property information, analytics and services across Australia and New Zealand and is currently developing and growing partnerships throughout Asia.

With Australia's most comprehensive property databases, the company's combined data offering is derived from public, contributory and proprietary sources and includes over 500 million decision points spanning over three decades of collection, providing detailed coverage of property and other encumbrances such as tenancy, location, hazard risk and related performance information. With over 11,000 customers and 120,000 end users, CoreLogic RP Data is the leading provider of property data, analytics and related services to consumers, investors, real estate, mortgage, finance, banking, insurance, developers, wealth management and government.

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