

# RP Data Weekend Market Summary

## All data to week ending 14 September 2014

### Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	Annual change
Sydney	-0.3%	0.7%	8.9%	14.9%
Melbourne	-0.9%	-1.6%	5.7%	8.5%
Brisbane	0.0%	-0.6%	2.4%	5.1%
Adelaide	0.4%	2.0%	3.4%	5.5%
Perth	0.0%	-0.7%	-0.6%	3.6%
<b>Combined 5 capitals</b>	<b>-0.3%</b>	<b>-0.3%</b>	<b>5.6%</b>	<b>9.6%</b>

\*Brisbane results are for the combined Brisbane and Gold Coast region. The monthly change is the change over the past 28 days.

Results are based on the RP Data CoreLogic Daily Home Value Index. Further information and daily updates on the index results are available from [http://www.rpdata.com/research/daily\\_indices.html](http://www.rpdata.com/research/daily_indices.html).

### Daily change in dwelling values across five combined capitals



### Capital city auction statistics (preliminary)

City	Clearance rate	Total auctions	RP Data auction results	Cleared auctions	Uncleared auctions
Sydney	78.3%	741	503	394	109
Melbourne	70.5%	1,005	853	601	252
Brisbane	49.4%	133	89	44	45
Adelaide	62.7%	88	59	37	22
Perth	43.8%	31	16	7	9
Tasmania	75.0%	10	4	3	1
Canberra	52.0%	47	25	13	12
<b>Weighted Average</b>	<b>70.8%</b>	<b>2,055</b>	<b>1,549</b>	<b>1,099</b>	<b>450</b>

### Weekly clearance rate, combined capital cities

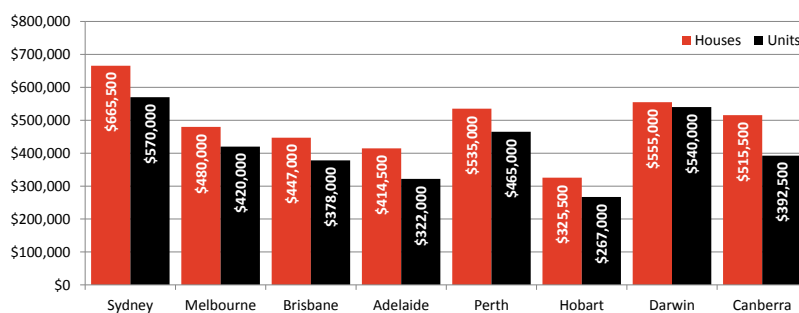


The above results are preliminary, with 'final' auction clearance rates published each Thursday. RP Data, on average, collects between 85% and 90% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

### Capital city private treaty median prices

Capital city	HOUSES		UNITS	
	Number of Sales	Median price	Number of Sales	Median price
Sydney	2,064	\$665,500	1,321	\$570,000
Melbourne	1,930	\$480,000	817	\$420,000
Brisbane	1,105	\$447,000	261	\$378,000
Adelaide	552	\$414,500	104	\$322,000
Perth	787	\$535,000	176	\$465,000
Hobart	100	\$325,500	25	\$267,000
Darwin	49	\$555,000	27	\$540,000
Canberra	142	\$515,500	52	\$392,500
<b>Combined Capitals</b>	<b>6,729</b>	<b>\$531,538</b>	<b>2,783</b>	<b>\$485,721</b>

### Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis and median prices are withheld for cities where fewer than ten sales have been recorded.

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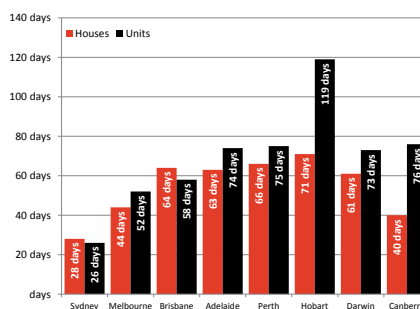
## All data to week ending 14 September 2014

### Capital city average time on market and vendor discounting results

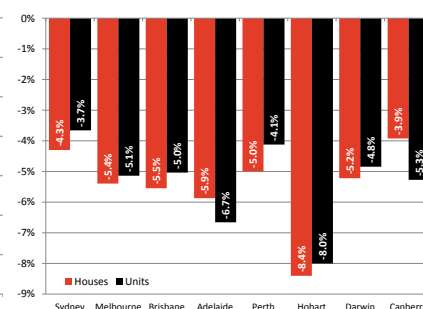
Capital city	HOUSES		UNITS	
	Avg TOM	Avg Vendor Disc.	Avg TOM	Avg Vendor Disc.
Sydney	28 days	-4.3%	26 days	-3.7%
Melbourne	44 days	-5.4%	52 days	-5.1%
Brisbane	64 days	-5.5%	58 days	-5.0%
Adelaide	63 days	-5.9%	74 days	-6.7%
Perth	66 days	-5.0%	75 days	-4.1%
Hobart	71 days	-8.4%	119 days	-8.0%
Darwin	61 days	-5.2%	73 days	-4.8%
Canberra	40 days	-3.9%	76 days	-5.3%

'Time on market' (TOM) is simply the average number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by RP Data over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

### Time on market



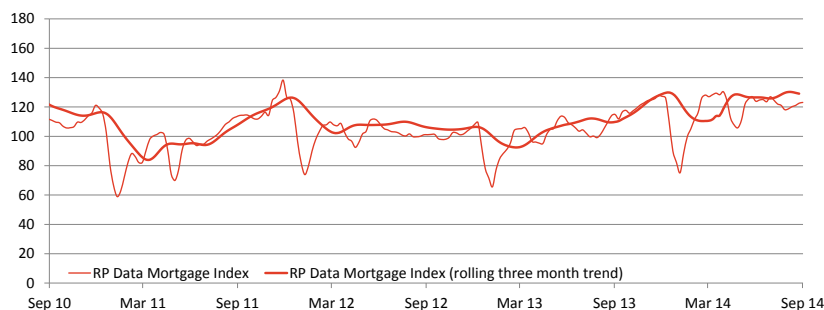
### Vendor discounting



### Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	123.1	3.7%	-1.2%
NSW	162.6	8.5%	-1.0%
QLD	121.8	3.8%	-0.9%
SA	81.8	2.8%	-3.0%
TAS	85.0	-0.7%	-2.4%
VIC	127.2	0.3%	-0.1%
WA	100.1	-0.2%	-2.8%

### RP Data Mortgage Index - RMI



RP Data systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

### New listings activity

Region	Index value	Month on month change	Month on month change (seas adj)
National	387.6	0.7%	0.1%
NSW	444.5	-1.8%	-0.4%
QLD	300.9	0.2%	-0.1%
SA	350.9	1.4%	0.1%
TAS	150.1	-11.0%	4.0%
VIC	459.9	6.4%	0.4%
WA	469.8	3.8%	0.8%

### RP Data Listings Index - RLI



The RP Data Listings Index provides a lead indicator for the number of residential dwellings that are being prepared for sale across the Australian housing market. RP Data customers account for over 70% of all listings in the Australian property market. The index, which tracks the flow of metadata across RP Data's real estate data platform, shows a 75% correlation with the number of new listings about to enter the market.

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RP Data is a wholly owned subsidiary of CoreLogic (NYSE: CLGX), a leading global property information, analytics and data-enabled services provider. Regionally RP Data is part of CoreLogic Asia which is a leading property information, analytics and services provider in Australia and New Zealand with growing partnerships throughout Asia.

With Australia's most comprehensive property databases, the company's combined data offering is derived from public, contributory and proprietary sources and includes over 500 million decision points spanning over three decades of collection, providing detailed coverage of property and other encumbrances such as tenancy, location, hazard risk and related performance information. With over 11,000 customers and 120,000 end users, RP Data is the leading provider of property data, analytics and related services to consumers, investors, real estate, mortgage, finance, banking, insurance, developers, wealth management and government. RP Data delivers value to clients through unique data, analytics, workflow technology, advisory and geo spatial services. Clients rely on RP Data to help identify and manage growth opportunities, improve performance and mitigate risk. CoreLogic Asia employs over 500 people at ten locations across Australia and in New Zealand. For more information call 1300 734 318 or visit [www.rpdata.com](http://www.rpdata.com)

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