# **RP Data Weekend Market Summary**

All data to week ending 24 August 2014

#### Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	Annual change
Sydney	0.3%	1.2%	8.5%	16.3%
Melbourne	0.7%	1.0%	8.2%	12.3%
Brisbane	0.0%	0.7%	3.1%	5.8%
Adelaide	1.0%	1.4%	2.3%	5.6%
Perth	-0.6%	0.1%	-0.5%	2.4%
Combined 5 capitals	0.3%	1.0%	6.2%	11.2%

<sup>\*</sup>Brisbane results are for the combined Brisbane and Gold Coast region. The monthly change is the change over the past 28 days.

#### Daily change in dwelling values across five combined capitals



Results are based on the RP Data-Rismark Daily Home Value Index. Further information and daily updates on the index results are available from http://www.rpdata.com/research/daily\_indices.html.

#### Capital city auction statistics (preliminary) Weekly clearance rate, combined capital cities

City	Clearance rate	Total auctions	RP Data auction results		Uncleared auctions
Sydney	76.2%	632	412	314	98
Melbourne	64.1%	749	613	393	220
Brisbane	52.1%	134	71	37	34
Adelaide	68.5%	67	54	37	17
Perth	38.9%	32	18	7	11
Tasmania	40.0%	10	5	2	3
Canberra	46.9%	51	32	15	17
Weighted Average	66.7%	1,675	1,205	805	400

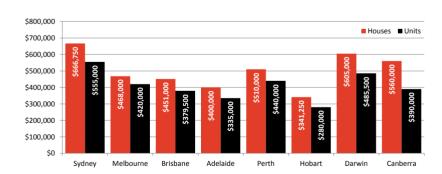


The above results are preliminary, with 'final' auction clearance rates published each Thursday. RP Data, on average, collects between 85% and 90% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

#### Capital city private treaty median prices

	но	USES	U	NITS
Capital city	Number of Sales	Median price	Number of Sales	Median price
Sydney	1,990	\$666,750	1,290	\$555,000
Melbourne	1,559	\$468,000	694	\$420,000
Brisbane	1,015	\$451,000	261	\$379,500
Adelaide	518	\$400,000	131	\$335,000
Perth	864	\$510,000	206	\$440,000
Hobart	126	\$341,250	19	\$280,000
Darwin	37	\$605,000	22	\$485,500
Canberra	125	\$560,000	33	\$390,000
<b>Combined Capitals</b>	6,234	\$528,943	2,656	\$478,116

#### Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis and median prices are withheld for cities where fewer than ten sales have been recorded.





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# Capital city average time on market and vendor discounting results

	НС	DUSES	U	NITS
Capital city	Avg TOM	Avg Vendor Disc.	Avg TOM	Avg Vendor Disc.
Sydney	29 days	-4.5%	27 days	-3.2%
Melbourne	44 days	-5.2%	54 days	-5.2%
Brisbane	64 days	-5.7%	55 days	-5.5%
Adelaide	63 days	-5.5%	78 days	-6.4%
Perth	64 days	-4.7%	65 days	-4.8%
Hobart	73 days	-8.6%	112 days	-9.4%
Darwin	59 days	-3.3%	83 days	-2.7%
Canberra	43 days	-4.3%	75 days	-5.4%

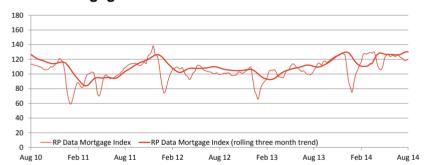
# Time on market Vendor discounting 120 days Houses Units 100 days 80 days 40 days Sydney Melbourne Brisbane Adelaide Perth Hobart Darwin Canberra Sydney Melbourne Brisbane Adelaide Perth Hobart Darwin Canberra

'Time on market' (TOM) is simply the average number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by RP Data over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

#### Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	120.2	-1.5%	2.4%
NSW	152.5	-0.1%	2.2%
QLD	120.3	-1.6%	3.2%
SA	82.5	1.2%	-0.4%
TAS	85.4	-0.8%	3.6%
VIC	127.6	-0.8%	3.6%
WA	98.7	-5.7%	1.2%

#### **RP Data Mortgage Index - RMI**



RP Data systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

#### **New listings activity**

Region	Index value	Month on month change	Month on month change (seas adj)
National	381.9	3.2%	0.4%
NSW	448.0	3.7%	0.2%
QLD	295.4	0.0%	0.6%
SA	345.7	8.2%	0.4%
TAS	165.1	4.3%	4.6%
VIC	432.7	4.5%	-0.2%
WA	453.9	3.2%	0.4%

#### **RP Data Listings Index - RLI**



The RP Data Listings Index provides a lead indicator for the number of residential dwellings that are being prepared for sale across the Australian housing market. RP Data customers account for over 70% of all listings in the Australian property market. The index, which tracks the flow of metadata across RP Data's real estate data platform, shows a 75% correlation with the number of new listings about to enter the market.





# **RP Data Weekend Market Summary**

### All data to week ending 24 August 2014

#### **About RP Data**

RP Data is a wholly owned subsidiary of CoreLogic (NYSE: CLGX), a leading global property information, analytics and data-enabled services provider. Regionally RP Data is part of CoreLogic Asia which is a leading property information, analytics and services provider in Australia and New Zealand with growing partnerships throughout Asia.

With Australia's most comprehensive property databases, the company's combined data offering is derived from public, contributory and proprietary sources and includes over 500 million decision points spanning over three decades of collection, providing detailed coverage of property and other encumbrances such as tenancy, location, hazard risk and related performance information. With over 11,000 customers and 120,000 end users, RP Data is the leading provider of property data, analytics and related services to consumers, investors, real estate, mortgage, finance, banking, insurance, developers, wealth management and government. RP Data delivers value to clients through unique data, analytics, workflow technology, advisory and geo spatial services. Clients rely on RP Data to help identify and manage growth opportunities, improve performance and mitigate risk. CoreLogic Asia employs over 500 people at ten locations across Australia and in New Zealand. For more information call 1300 734 318 or visit www.rpdata.com

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