

# RP Data Weekend Market Summary

## All data to week ending 17 August 2014

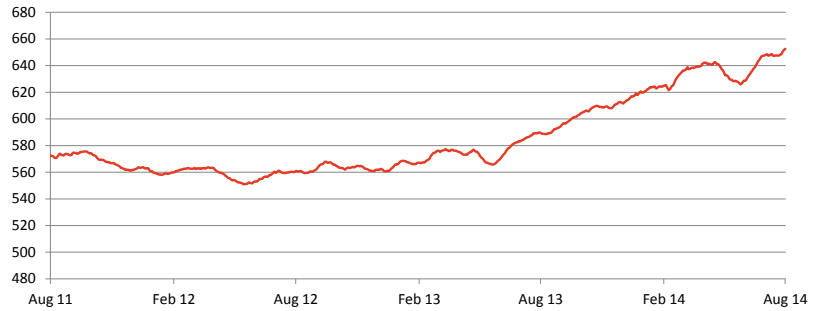
### Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	Annual change
Sydney	0.6%	1.2%	8.2%	15.6%
Melbourne	0.8%	0.2%	7.4%	11.1%
Brisbane	0.3%	0.0%	3.0%	6.3%
Adelaide	0.6%	0.8%	1.3%	5.5%
Perth	0.9%	0.5%	0.1%	3.0%
<b>Combined 5 capitals</b>	<b>0.7%</b>	<b>0.6%</b>	<b>5.8%</b>	<b>10.7%</b>

\*Brisbane results are for the combined Brisbane and Gold Coast region. The monthly change is the change over the past 28 days.

Results are based on the RP Data-Rismark Daily Home Value Index. Further information and daily updates on the index results are available from [http://www.rpdata.com/research/daily\\_indices.html](http://www.rpdata.com/research/daily_indices.html).

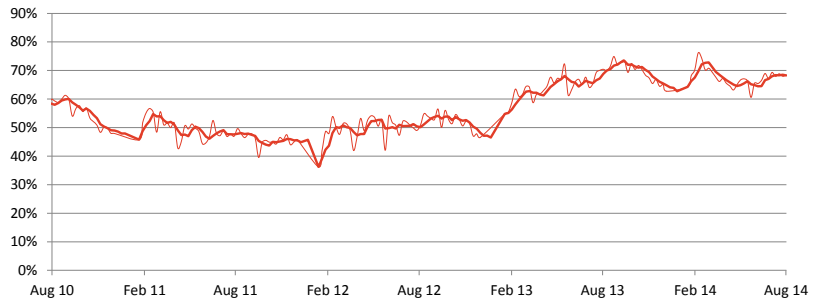
### Daily change in dwelling values across five combined capitals



### Capital city auction statistics (preliminary)

City	Clearance rate	Total auctions	RP Data auction results	Cleared auctions	Uncleared auctions
Sydney	76.7%	562	442	339	103
Melbourne	67.7%	719	597	404	193
Brisbane	50.0%	98	70	35	35
Adelaide	69.2%	71	39	27	12
Perth	27.3%	33	11	3	8
Tasmania	33.3%	14	6	2	4
Canberra	55.2%	47	29	16	13
<b>Weighted Average</b>	<b>68.4%</b>	<b>1,544</b>	<b>1,194</b>	<b>826</b>	<b>368</b>

### Weekly clearance rate, combined capital cities

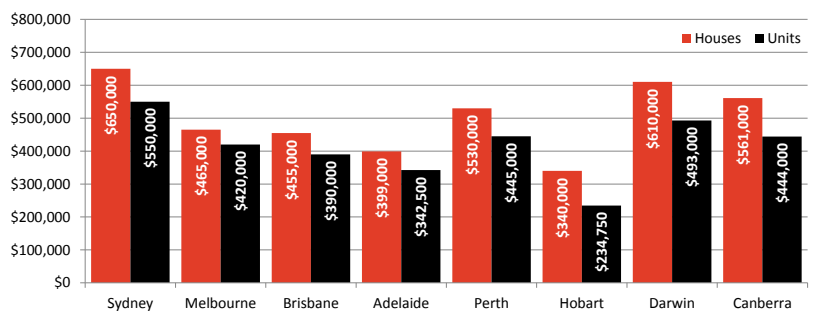


The above results are preliminary, with 'final' auction clearance rates published each Thursday. RP Data, on average, collects between 85% and 90% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

### Capital city private treaty median prices

Capital city	HOUSES		UNITS	
	Number of Sales	Median price	Number of Sales	Median price
Sydney	1,999	\$650,000	1,309	\$550,000
Melbourne	1,583	\$465,000	747	\$420,000
Brisbane	977	\$455,000	248	\$390,000
Adelaide	529	\$399,000	135	\$342,500
Perth	810	\$530,000	187	\$445,000
Hobart	144	\$340,000	22	\$234,750
Darwin	47	\$610,000	42	\$493,000
Canberra	131	\$561,000	38	\$444,000
<b>Combined Capitals</b>	<b>6,220</b>	<b>\$525,960</b>	<b>2,728</b>	<b>\$477,495</b>

### Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis and median prices are withheld for cities where fewer than ten sales have been recorded.

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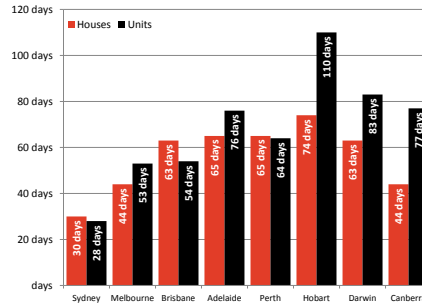
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## Capital city average time on market and vendor discounting results

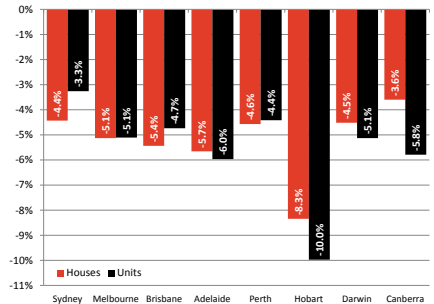
Capital city	HOUSES		UNITS	
	Avg TOM	Avg Vendor Disc.	Avg TOM	Avg Vendor Disc.
Sydney	30 days	-4.4%	28 days	-3.3%
Melbourne	44 days	-5.1%	53 days	-5.1%
Brisbane	63 days	-5.4%	54 days	-4.7%
Adelaide	65 days	-5.7%	76 days	-6.0%
Perth	65 days	-4.6%	64 days	-4.4%
Hobart	74 days	-8.3%	110 days	-10.0%
Darwin	63 days	-4.5%	83 days	-5.1%
Canberra	44 days	-3.6%	77 days	-5.8%

'Time on market' (TOM) is simply the average number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by RP Data over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

### Time on market



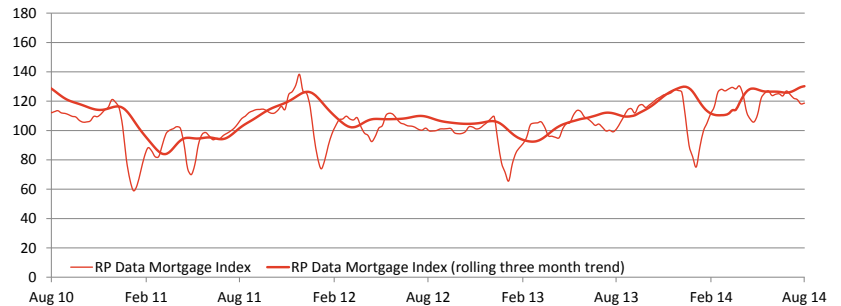
### Vendor discounting



## Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	118.7	-4.8%	3.2%
NSW	149.8	-2.6%	3.0%
QLD	117.3	-5.8%	4.2%
SA	79.6	-8.6%	0.3%
TAS	85.7	-1.7%	3.7%
VIC	126.8	-3.1%	4.0%
WA	100.3	-6.4%	2.5%

## RP Data Mortgage Index - RMI

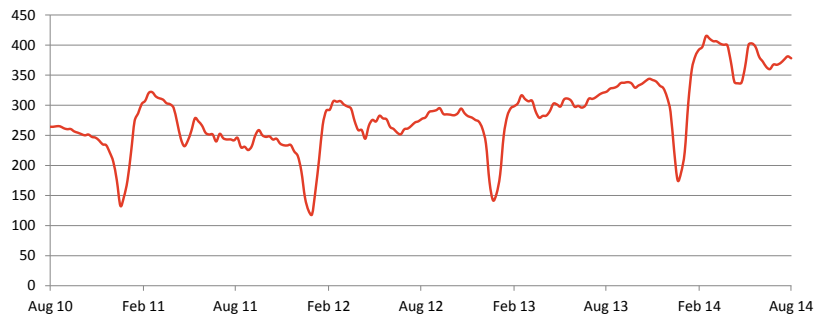


RP Data systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

## New listings activity

Region	Index value	Month on month change	Month on month change (seas adj)
National	378.0	2.9%	1.5%
NSW	443.7	3.7%	1.2%
QLD	294.7	0.1%	1.8%
SA	342.3	8.1%	1.0%
TAS	167.7	10.1%	5.5%
VIC	423.2	3.5%	1.2%
WA	445.6	1.6%	1.3%

## RP Data Listings Index - RLI



The RP Data Listings Index provides a lead indicator for the number of residential dwellings that are being prepared for sale across the Australian housing market. RP Data customers account for over 70% of all listings in the Australian property market. The index, which tracks the flow of metadata across RP Data's real estate data platform, shows a 75% correlation with the number of new listings about to enter the market.

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RP Data is a wholly owned subsidiary of CoreLogic (NYSE: CLGX), a leading global property information, analytics and data-enabled services provider. Regionally RP Data is part of CoreLogic Asia which is a leading property information, analytics and services provider in Australia and New Zealand with growing partnerships throughout Asia.

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