

RP Data Weekend Market Summary

All data to week ending 27 July 2014

Capital city home value changes

Capital city	Weekly change	Monthly change	Yr to date change	Annual change
Sydney	0.3%	1.8%	7.2%	15.1%
Melbourne	-0.1%	4.3%	7.1%	11.5%
Brisbane	-0.7%	-0.4%	2.4%	6.1%
Adelaide	0.4%	0.1%	0.9%	4.3%
Perth	-0.2%	-0.5%	-0.6%	3.6%
Combined 5 capitals	0.0%	1.9%	5.2%	10.6%

*Brisbane results are for the combined Brisbane and Gold Coast region. The monthly change is the change over the past 28 days.

Results are based on the RP Data-Rismark Daily Home Value Index. Further information and daily updates on the index results are available from http://www.rpdata.com/research/daily_indices.html.

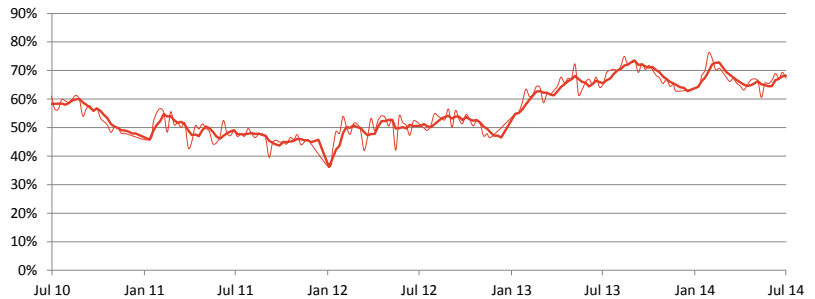
Daily change in dwelling values across five combined capitals



Capital city auction statistics (preliminary)

City	Clearance rate	Total auctions	RP Data auction results	Cleared auctions	Uncleared auctions
Sydney	75.9%	657	548	416	132
Melbourne	66.1%	722	626	414	212
Brisbane	44.2%	159	95	42	53
Adelaide	62.8%	68	43	27	16
Perth	53.8%	22	13	7	6
Tasmania	62.5%	12	8	5	3
Canberra	53.1%	40	32	17	15
Weighted Average	67.3%	1,680	1,365	928	437

Weekly clearance rate, combined capital cities

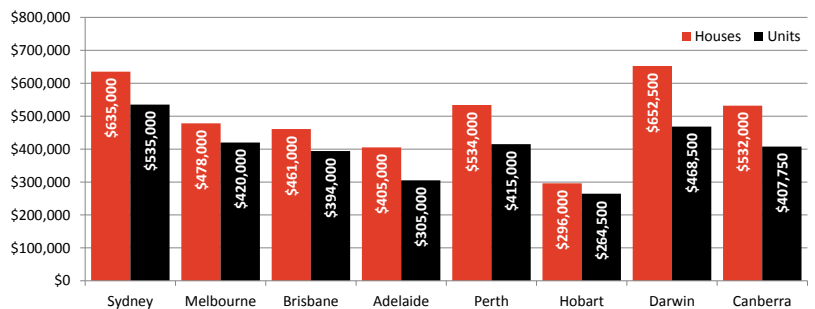


The above results are preliminary, with 'final' auction clearance rates published each Thursday. RP Data, on average, collects between 85% and 90% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

Capital city private treaty median prices

Capital city	HOUSES		UNITS	
	Number of Sales	Median price	Number of Sales	Median price
Sydney	2,300	\$635,000	1,445	\$535,000
Melbourne	1,779	\$478,000	819	\$420,000
Brisbane	1,130	\$461,000	305	\$394,000
Adelaide	609	\$405,000	126	\$305,000
Perth	793	\$534,000	173	\$415,000
Hobart	150	\$296,000	26	\$264,500
Darwin	39	\$652,500	30	\$468,500
Canberra	164	\$532,000	34	\$407,750
Combined Capitals	6,964	\$525,416	2,958	\$467,291

Median house and unit prices



Private treaty sales represent around 85% of all dwelling sales across the country. The statistics are calculated across houses and units sold over the most recent four week period. Records without a valid sale price have been excluded from the analysis and median prices are withheld for cities where fewer than ten sales have been recorded.

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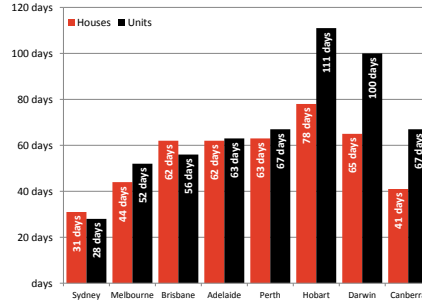
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Capital city average time on market and vendor discounting results

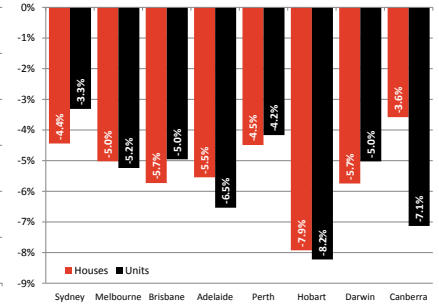
Capital city	HOUSES		UNITS	
	Avg TOM	Avg Vendor Disc.	Avg TOM	Avg Vendor Disc.
Sydney	31 days	-4.4%	28 days	-3.3%
Melbourne	44 days	-5.0%	52 days	-5.2%
Brisbane	62 days	-5.7%	56 days	-5.0%
Adelaide	62 days	-5.5%	63 days	-6.5%
Perth	63 days	-4.5%	67 days	-4.2%
Hobart	78 days	-7.9%	111 days	-8.2%
Darwin	65 days	-5.7%	100 days	-5.0%
Canberra	41 days	-3.6%	67 days	-7.1%

'Time on market' (TOM) is simply the average number of days between when a property is first listed for sale and the contract date. The rate of vendor discounting is the average percentage difference between the original listing price and the final selling price. The statistics are calculated across results received by RP Data over the past week and include properties transacted over the past four weeks. The data is based on private treaty sales only and records without a valid sale price have been excluded from the vendor discount analysis. The analysis also excludes results where there are less than 10 observations.

Time on market



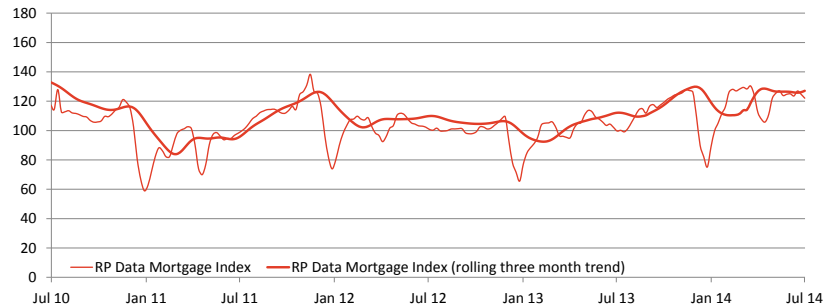
Vendor discounting



Mortgage market activity

Region	Index value	Month on month change	Month on month change (trend)
National	122.1	-2.4%	0.6%
NSW	152.6	-5.4%	0.1%
QLD	122.2	0.6%	0.5%
SA	81.6	-9.9%	1.1%
TAS	86.1	3.8%	-2.1%
VIC	128.7	2.1%	0.7%
WA	104.6	-2.8%	1.7%

RP Data Mortgage Index - RMI

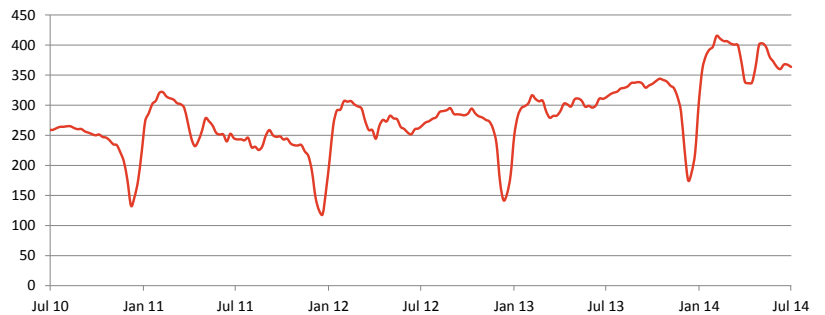


RP Data systems monitor more than 100,000 mortgage activity events every month across our 4 main finance industry platforms. Monitoring the activity events across this platform provides a unique and timely lead indicator to housing finance commitments. The index shows an 81% correlation with the ABS housing finance data series (88% using the seasonally adjusted series). Based on the strong correlation and significant number of events being monitored, the Mortgage Index provides the most timely and holistic measure of mortgage market activity available.

New listings activity

Region	Index value	Month on month change	Month on month change (seas adj)
National	363.6	0.0%	0.2%
NSW	424.1	1.2%	-0.3%
QLD	290.0	0.9%	0.7%
SA	315.4	-3.6%	-1.9%
TAS	157.6	16.5%	3.0%
VIC	406.1	-2.6%	0.7%
WA	431.5	-1.4%	0.7%

RP Data Listings Index - RLI



The RP Data Listings Index provides a lead indicator for the number of residential dwellings that are being prepared for sale across the Australian housing market. RP Data customers account for over 70% of all listings in the Australian property market. The index, which tracks the flow of metadata across RP Data's real estate data platform, shows a 75% correlation with the number of new listings about to enter the market.

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About RP Data

RP Data is 100% owned by CoreLogic; a US/NYSE listed company, and is a leading property information, analytics and services provider in Australia and New Zealand. The company's combined data offering is derived from public, contributory and proprietary sources and includes over half a billion decision points spanning decades of collection, providing detailed coverage of property and other encumbrances such as tenancy, location, hazard risk and related performance information. The markets served by RP Data include consumers, investors, real estate and mortgage, finance, banking, insurance, developers, financial planners and government. RP Data delivers value to clients through unique data, analytics, and workflow technology, advisory and managed services. Clients rely on RP Data to help identify and manage growth opportunities, improve performance and mitigate risk. RP Data employs over 480 people at over 7 locations in Australia and New Zealand. For more information call 1300 734 318 or visit www.rpdata.com

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